



## BUILDING BRIDGES TO SUPPORT THE FUTURE OF MONTGOMERY COUNTY

We work with donors to realize their  
charitable dreams.

### CHARITABLE FUNDS - CHOOSE THE ONE THAT'S RIGHT FOR YOU

**Unrestricted Funds:** You want your charitable gift to accomplish the most to improve the quality of life in our community. You believe that as conditions change, a group of citizens from our community will be best able to assess the current charitable needs and to be creative and flexible in their grantmaking.

**Pathway Funds:** Your goal is to build a fund over several years as resources are available. The Pathway Plan allows you to establish a fund with less than \$5,000 and add to it over the course of five years.

**Designated Funds:** You have supported a favorite charity or two and would like to continue that support in perpetuity. The designated fund allows you to specify the charity your fund will support.

**Field of Interest Funds:** You are interested in a particular charitable cause but you don't want to restrict the grant to a specific organization. The Field-of-Interest fund allows you to specify a particular area (e.g. education, youth, health) to support and a group of citizens from our community will choose the most qualified charity that serves that area.

**Donor Advised Funds:** You like the advantage of a charitable fund for which you make suggestions on the charities that would be supported each year. The Donor Advised fund allows you to make recommendations to the MCCF Board of Directors.

**Scholarship Funds:** You care about education and want to help others attend college. With a scholarship fund, you may define criteria for selection of a recipient. The minimum amount to establish a scholarship fund is \$25,000.

### Establish a fund in your name

Any of these funds can be established in your name, the name of your family, or the name of any person you wish to honor. All grants distributed from the fund you establish - today and in the future - are then awarded to charities in the name of that fund.

You may choose to give to an existing fund at any time, receiving tax benefits with each new gift.