



MADISON COUNTY
COMMUNITY FOUNDATION

WE build!

2013-2014 BIENNIAL REPORT



In dedication When Jim Edwards, president of Anderson University, joined the board of the Madison County Community Foundation in 2003, he continued a tradition that had been in place since the Foundation's launch. Jim's predecessor at the university, Bob Nicholson, was our founding board president and established the strong AU-Foundation partnership that endures today. If Bob helped build a bridge from the campus to the community, Jim expanded that bridge to connect us to Indianapolis and beyond. At the time of his retirement, Jim was the longest serving university president in the state and a popular mentor to many of his colleagues. In

his 25 years of leadership, he was instrumental in building the reputation of the campus, the community and the Foundation. In spite of a demanding travel schedule, he rarely missed our board meetings, had a firm grasp on the issues we faced and contributed to our deliberations with wisdom and humor. We're grateful for his many years of Foundation service and join with all members of the community in wishing him and his wife, Deanna, a long and adventurous retirement.



MADISON COUNTY
COMMUNITY FOUNDATION

our mission

The mission of the Madison County Community Foundation is to enhance the quality of life of the citizens of Madison County by attracting charitable gifts, making philanthropic grants, providing responsible financial stewardship and community leadership.

The Foundation fulfills this mission by:

- Attracting charitable gifts, chiefly in the form of permanent endowments.
- Making philanthropic grants in response to community needs — for arts and culture, education, health, human services, economic development and civic affairs.
- Providing leadership to the Madison County community by serving as a convener and catalyst in identifying needs and/or opportunities and shaping effective responses to them.

Adopted April 6, 1995

Cover photo: One of the Foundation's newest funds celebrates a business centennial.

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THE SEASON OF ANNIVERSARIES CONTINUES.

Our last biennial report celebrated the Foundation's 20th year of serving Madison County. Now, as a community, we prepare to mark Anderson's sesquicentennial in 2015, followed by Indiana's bicentennial in 2016, the same year that Anderson University will observe its 100th birthday. Time markers such as these prompt us to appreciate the history we share and look for ways to build on the past to benefit the future.

In this report you'll read about two groups that are partnering with the Foundation to do just that. The Anderson Symphony Orchestra is commemorating its upcoming 50th anniversary by building two Foundation funds that will ensure 50 more seasons of beautiful music. The Women's Fund, which dates back a decade, is rapidly building toward its goal of raising \$100,000 to help area women and families achieve their dreams.

As we close the books on this 2013-14 time period we can report that:

- Foundation assets have topped \$17 million for the first time in history
- Our scholarship awards have totaled \$137,921, not counting four Lilly Endowment awards
- We've invested \$1.4 million in grants to nonprofit organizations throughout Madison County
- We've awarded \$150,000 to the Madison County Education Coalition to support and expand vital educational initiatives throughout the county
- Donors have established 21 new Foundation funds
- We've welcomed 251 first-time donors to our expanding family of contributors

WE build community!

Making all this happen has been a team effort. Our thanks go out to two departing members of the team—Lynn Rowley and Jim Ault—whose leadership on our board of directors has helped guide the Foundation during their terms of service. We're grateful for the dedication they've shown to our organization and their commitment to building a legacy for Madison County's future.

A newcomer to the team is Kevin Sheward, who joined us in October 2013 as a marketing intern from Anderson University. His skills proved so valuable that after completing his graduate degree in business from AU, he accepted the position of Foundation program director. Grant Madness, Kevin's successful effort to build awareness of local nonprofit organizations, is highlighted in this report.

Like all of our community, we mourn the loss of Bill Hardacre, who passed away in May 2014. Bill helped organize the Community Foundation in 1992 and was a member of our founding board of directors. He was known throughout Madison County as a gifted businessman and energetic community volunteer. His style of quiet leadership will continue to guide us in the future as it did in the past. His legacy lives on.



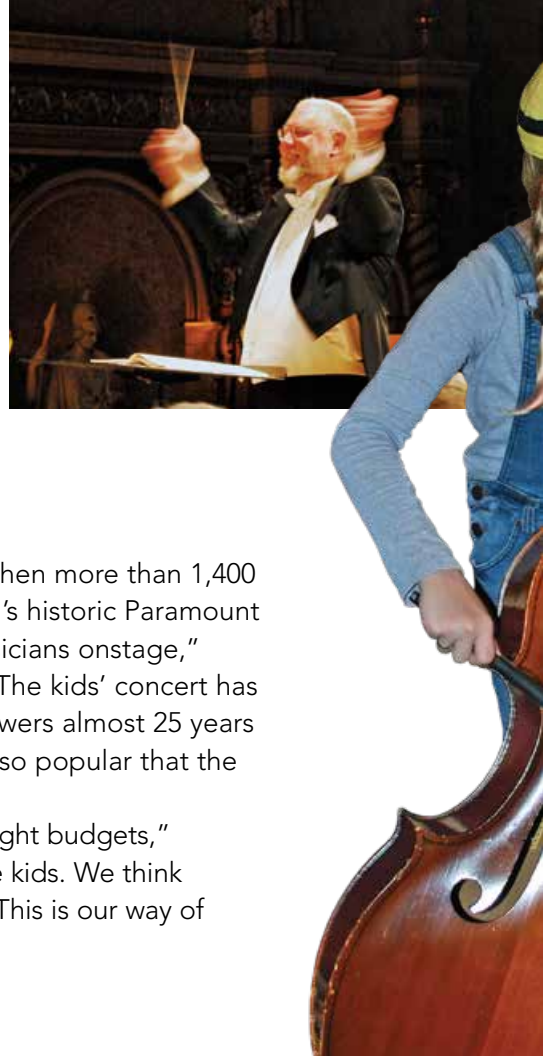
A handwritten signature in black ink that reads "Sally A. DeVoe". The script is fluid and cursive.

Sally DeVoe, *Executive Director*

A handwritten signature in black ink that reads "Thomas J. Cassidy". The script is fluid and cursive.

Thomas J. Cassidy, *Board President 2012-14*

We build appreciation for the arts



SOMETHING WONDERFUL HAPPENS EVERY OCTOBER when more than 1,400 fifth- and sixth-grade students step off their school buses and file into Anderson's historic Paramount Theatre. "They are overcome by the surroundings and the ambiance of the musicians onstage," explains Dana Stone, executive director of the Anderson Symphony Orchestra. The kids' concert has become an ASO tradition, initiated by music director and conductor Richard Sowers almost 25 years ago and supported by a grant from the Community Foundation. The concert is so popular that the theatre staff typically sets up extra chairs to accommodate the young crowd.

"Many regional orchestras have had to cut concerts like these because of tight budgets," says Stone. "The Foundation grant enables us to offer this event at no cost to the kids. We think it's important because music education programs are diminishing in the schools. This is our way of fostering a connection between kids and music."



New in 2014—also with Foundation help—is the ASO Kids Club that invites members to come backstage, interact with musicians and participate in an “instrument petting zoo.” Students and parents learn to hold a violin, slide a trombone and plunk a cello. “One of our goals is to grow our base of participation,” says Darlene Miller, president of the ASO board. “We particularly want to attract young families.” As part of its educational efforts, the symphony offers audiences free lectures prior to each concert and posts program notes on its website.

To ensure that the symphony will continue its presence in the community for generations to come, the ASO maintains two funds at the Foundation. Its designated endowment fund dates back to the mid-1990s, and is essential to the symphony ending each year in the black. A new donor-advised fund will help build a reserve to meet unanticipated needs. A three-year campaign to grow its funds is under way as part of a pair of anniversary observances. Maestro Sowers celebrated his 25th year in 2014, and the ASO will mark its 50th season in 2017. “It’s unusual for a community our size to have a first-rate professional symphony,” says Stone. “Our subscription base is strong, but that base is getting older, which is why the endowment fund is crucial to our future.”

we build assets



SEVERAL UNEXPECTED GIFTS RECEIVED IN 2013-14 have helped build the Foundation's assets to a record-setting \$17 million. In July 2014 we received the good news that Lilly Endowment, whose initial gift helped launch our Foundation more than two decades ago, invited us to apply for up to \$750,000 in matching dollars. We have until March 31, 2016, to meet the match. Lilly Endowment will double every dollar that donors contribute to our unrestricted fund by that date. This opportunity underscores the importance of gifts that enable the Foundation to respond to the evolving needs of Madison County.

Just a month later, we were among five nonprofit organizations to receive \$10,000 each from the Indianapolis Colts. The occasion was the final day of the Colts training camp, and Colts' owner Jim Irsay was on hand to thank the community for its hospitality and support. In distributing the checks, Irsay said that the Colts wanted to make an impact on the city that has hosted the team's summer training camp 20 times. The gift to the Community Foundation will have double impact because it qualifies for Lilly Endowment matching funds.

Joining the Foundation in accepting the Colts' unexpected gifts were the YMCA, the Paramount Theatre, Dove Harbor and Kid's Talk-Child's Advocacy.



we build awareness with Grant Madness

THE IDEA EMERGED AS MARCH MADNESS APPROACHED. In basketball-crazy Madison County, many fans can name every player on their favorite team. But how many can name the lineup of nonprofit organizations that serve their hometown? Foundation staff member Kevin Sheward thought it would be fun to mount a contest loosely based on the NCAA tournament—brackets and all—that would create awareness of local agencies that do great work in the community.

The Foundation board identified 25 nonprofit organizations that would vie for votes from the public during a 27-day period. *The Anderson Herald Bulletin*, partners in the project, announced the competition, published the brackets and offered periodic updates. Residents of the county had two ways to participate. First, they could fill out a bracket and guess the winners of each round. At stake: The person who most accurately predicted the winners would choose an agency to receive a \$1,000 grant. Second, residents could vote daily for their favorite nonprofit agency on the Foundation's website and twice a week on its Facebook page. At stake: The final four would share in grants that totaled \$6,000.

The competition heated up as the tournament wound down. *The Herald Bulletin* and the Anderson University-based radio station, WQME, reminded the community of voting deadlines. Agency supporters rallied

friends and neighbors to go online and cast ballots that would ensure their favorite organization would avoid elimination. Total website votes exceeded 26,000, with Facebook adding an additional 4,300. The final tally gave Alternatives, the domestic abuse shelter, the edge over the Leadership Academy of Madison County. Rounding out the final four were Dove Harbor and the Humane Society of Madison County. The winner of the bracket

challenge chose the Madison County Education Coalition to receive the \$1,000 bracket challenge grant.

Benefits to the participating agencies went beyond monetary awards. Many organizations—even those eliminated in the early rounds of voting—stepped up their use of social media and reported increases in donations, volunteers and e-mail subscribers. The Community Foundation began the initiative with 220 Facebook “likes” and ended with 931. Building on the success of its first season, an expanded Grant Madness event is scheduled for March 2015.



we build relationships





THE INVITATION, ISSUED A DECADE AGO, proposed a “working lunch” for anyone interested in exploring the role of women in philanthropy. When participation topped all expectations—“Close to 200 attended,” recalls Margaret Dodd, one of the hosts—the Community Foundation responded with three actions to advance the initiative. It:

- formed a 16-member Women in Philanthropy Committee;
- transformed the “working lunch” into a much anticipated annual tradition;
- created the Women’s Fund to make grants that directly benefit women and children.

Momentum has continued to build over the years, and each November’s gathering is a sell-out event. In 2013, committee chair Pam H. Jones announced the ambitious goal of growing the permanent Women’s Fund endowment to \$100,000. Just a year later, “we’re almost halfway there,” reported Jeanne Lee, founding executive director of the Community Foundation and a member of the Women in Philanthropy Committee.

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we build relationships

Encouragement has come from a long list of prominent luncheon speakers who have included (in 2013) Maggy Siegel, a New York City consultant with ties to Indiana University, and (in 2014) Cindy Simon Skjodt, whose Carmel-based Samerian Foundation supports efforts on behalf of education, children and animal welfare.

"You're never too young to be charitable, and you're never too old to be philanthropic," Skjodt told her audience in November. As the parents of two sons and a daughter, Skjodt and her husband formed their foundation in 2003 in part to teach their children that responsibility comes with wealth. This is a belief handed down from Mel Simon, her father and legendary businessman and philanthropist. "I have lovely flashbacks of what has touched my life," she said, "now I must create flashbacks for others. We all must do what we can to make the world a better place."



scholarships

helping students
follow their dreams

TOTAL FOUNDATION
SCHOLARSHIPS AWARDED IN
2013-2014

\$137,921

*Total does not include Lilly
Endowment Scholarship Awards*

Lilly Endowment Community Scholarship

2013 - Anna Dudley
Philip Horstmeyer
2014 - Emily Gaffney
Madicyn Hinton

Alexander Character in Athletics Scholarship

2013 - Matt Harter
2014 - Rachel Thalls

Gladys Susan Allen Scholarship

2013 - Alison Ashbaugh
Madeline Helpling
2014 - Katie Waymire

Anderson "Little 500" Festival Scholarship

2014 - Alexa Morris
Mekenzie Hauser

Anderson XI Chapter of Kappa Kappa Kappa Scholarship

2014 - Brett DeWitt
Justin Krieg (Nan Johnson
Scholarship)
Robert Shaver III

Angels Shine On Scholarship

2013 - Jesus Llamas

Dixie Contos Athena Scholarship

2014 - Sarah Lovell

William and Louise Bender Memorial Scholarship

2013 - Katelyn Mesalem
2014 - Mariah Cook

Carl Bonge Scholarship

2013 - Stephen Carl

Robert E. Campbell Memorial Scholarship

2013 - Amanda Benagh
Joel Thompson
2014 - Nickolas Alspach

Charles H. and Hazel Dickmann Youth Community Service Award

2013 - Alexa Morris
2014 - Justin Krieg

scholarships helping students follow their dreams

Georgia F. Edgell Scholarship

2013 - Sarah Kate Brenner

2014 - Jason Small

Anna Harting Elsten and Dr. Wayne Elsten Scholarship

2013 - Sarah Kate Brenner

2014 - Sierra Jordan

Bill & Gloria Gaither Arts Scholarship

2014 - Craig Doty

Don and Diana Garner Scholarship

2013 - Alison Ashbaugh

2014 - Alison Ashbaugh

Katelyn Hickman

Dakin Updegraff

Ralph and Lova Garriott Scholarship

2013 - Sydney Alexander

Caleb Brown

Lauren Santichen

2014 - Denver Mays

Stephen Hamer Memorial Scholarship

2013 - Jesus Llamas

Jeri Smith

2014 - Autumn Lawson

Jesus Llamas

Alyssa York

Farada M. & Jacqueline Hensley Scholarship

2014 - Jesus Llamas

Janice Paige Hughes Scholarship

2013 - Katelyn Lee

Stephanie Zook

Janny Green Jones Education Scholarship

2013 - Richard Sizelove

2014 - Alisha Paddock

Rachel Elizabeth Lakes Memorial Scholarship

2013 - Abby Ruble

2014 - Tony Lopez Jr.

Jessica Lyons Memorial Scholarship

2013 - Austin Stults

Taylor Pettigrew

Rebecca Lagle

2014 - Chase Duncan

Annette Metzger

Austin Stults

Madison County Agricultural Education Scholarship

2013 - Abby Amos

Brandon Brunt

Mitchell Smith

2014 - Shania Ray

Madison County Community
Foundation- Lilly Finalists Scholarship

2013 - Sarah Kate Brenner
Brandon Brunt
Ben Church
Matt Harter
Morgan Tarlton
2014 - Dalton Busch
Brett DeWitt
Connor Hall
Beau McGinnis

Marybelle Marvel Memorial
Scholarship

2013 - Jesus Llamas
Tanner Madewell
2014 - Lauren Beeler
Daniel Davisson

Derek Matthew Packard Memorial
Scholarship

2014 - Rachel Thalls

Betty Pierce Memorial Scholarship

2013 - Jesus Llamas
Tanner Madewell
2014 - Lauren Beeler
Daniel Davisson

Dorothea and Cecil Ray Scholarship

2014 - Heather Cox
Ana Lipps
Danielle Maynard
McKenzie Odom

Eulala Roettger Scholarship for
Future Teachers

2013 - Alexandra Slick
2014 - Chelsea Bays

Lynsey Schildmeier Memorial
Scholarship

2013 - Austin Stults
2014 - Sierra Jordan

Lance Corporal Matthew Smith
Memorial Scholarship

2013 - Sarah Monnier
2014 - Hannah Overstreet

Soroptimist Scholarship

2013 - Aaron Dodd
2014 - Tristen Pettigrew

Joseph and Ellen St. Clair Vocational
School Scholarship

2013 - Charles Sanquetti
2014 - Denver Mays

Brad Stansberry Scholarship Fund

2013 - Stephanie Pritchett
Amanda Benagh
Charles Sanquetti
2014 - Elane Stephenson

Betty E. and Ralph J. Starkey
Scholarship

2014 - Jessica Noone

Ralph W. Thurston and Emza E.
Thurston Basketball Scholarship

2013 - Jake Fox
Shanna Kelly
2014 - Drew Johnson

Rollin and Millicent Wingrove
Scholarship

2013 - Loren Burke
Angela Church
Ben Church
Leo Dauenhauer
Nick Wiand
2014 - Angela Church
Chase Duncan
Leo Dauenhauer
Nick Wiand

2013-2014
competitive
grants from
unrestricted funds

TOTAL FOUNDATION FUNDS
AWARDED IN 2013-2014
INCLUDING SCHOLARSHIPS

\$1.9 Million

About Special Kids

2014 – \$2,500 – Madison County Parent Education Program

Agape Therapeutic Riding Resources, Inc.

2014 – \$4,140 – Unbridled Leadership: Youth Leadership Development

Alternatives Inc. of Madison County

2013 – \$10,000 – Emergency Shelter Services
2014 – \$10,000 – Emergency Shelter Services

Anderson Impact Center

2013 – \$1,970 – Education and Training Initiative
Community Hospital Foundation – \$5,000
– Madison County SAVES: AEDs for first responders
2014 – \$2,000 – WIN Career Readiness Program

Anderson Preparatory Academy

2014 – \$965 – Student CPR Training and Certification

Anderson Public Library

2013 – \$4,500 – 2014 Teen Read 'n' Feed Festival
2014 – \$8,000 – 2015 Summer Reading Program

The Anderson Symphony Orchestra

2013 – \$6,987 – ASO Kids and Adult Education
2014 – \$6,425 – ASO Education Programs

Aspire Indiana

2014 – \$10,000 – Extended Employment Supports Program

Anderson University

2011 – \$5,000 – Midwest Regional Dance Festival

Cancer Services of East Central Indiana, Inc.

2014 – \$5,000 – Anderson Satellite Center

The Christian Center

2013 – \$10,000 – Shelter Area Upgrades

Community Hospital Foundation

2013 – \$5,000 – Madison County SAVES: AEDs for first responders

Community Justice Center

2013 – \$2,500 – Services for Indigent Participants

Dove Harbor

2013 – \$4,000 – Client Services

2014 – \$4,300 – Security Enhancements

East Central Indiana CASA

2014 – \$10,000 – Volunteer Recruitment, Retention & Case Tracking

Elwood Ministerial Association

2014 – \$2,000 – Elwood Baby Pantry

Exodus House

2013 – \$6,915 – Garage Remodel Project

First United Methodist Church

2013 – \$10,000 – Buddy Bag Feeding Program

Flagship Enterprise Center

2013 – \$8,000 – Mastering Metrics to Increase Micro-lending

2014 – \$8,000 – \$8,000 – Microloan Capacity Building

Gateway Association

2013 – \$7,280 – Supplies and Equipment to meet State Standards

2014 – \$5,000 – Classroom and Playground Improvements

Hemophilia of Indiana, Inc.

2013 – \$750 – Services provided to Madison County residents

House of Hope

2013 – \$4,300 – Client Education Programs and Materials

2014 – \$6,650 – Appliance Replacement

Liberty Christian School

2014 – \$1,160 – Fine Arts Enrichment

Madison County Crossing Education Center

2014 – \$3,000 – Anderson Crossing Sales Team

Madison County Dramatic Players

2014 – \$5,000 – New Sound System

Madison County Fire Fighters Foundation, Inc.

2013 – \$6,063 – Fire Rescue House Storage Structures

2013-2014 competitive grants from unrestricted funds

Madison County Literacy Coalition

2013 – \$10,000 – Adult and Youth Literacy Programs

Madison County Sheriff's Chaplaincy Program

2014 – \$7,920 – Project H.O.P.E.

Man4Man Ministries

2013 – \$4,416 – Business Development and Leadership Skills Program

2014 – \$5,000 – Appliance Repair Training Program

Operation Love Ministries

2014 – \$5,730 – Critical Repairs and Supplies

Paramount Heritage Foundation

2013 – \$2,208 – Black History Month Celebration

Pendleton YMCA

2014 – \$5,000 – YMCA Sports Floor Replacement

Pendleton Youth Basketball Association

2013 – \$5,000 – “Imagine IF” Summer Program

Safe Families for Children of Madison County

2014 – \$6,000 – Volunteer Recruitment Campaign

Salvation Army

2013 – \$5,000 – “Tools for Schools”: Back pack Program

2013 – \$5,000 – Christmas Food Baskets

Second Harvest Food Bank

2013 – \$10,000 – Tailgate Distribution Program

2014 – \$5,000 – Madison County Tailgate Program

Social Health Association of Indiana

2014 – \$7,500 – Empowering Madison County Youth for Healthy Choices

Soroptimist Club of Anderson

2014 – \$1,790 – Jump Start Home Store
Storage Unit

St. Vincent Anderson Regional Hospital Foundation

2013 – \$7,100 -Equine-Assisted Therapy for
Children with mental and emotional
disabilities

United Way of Madison County

2014 – \$4,000 – Blast Off to Kindergarten

In addition to our competitive grants, \$75,000 was awarded in 2013 and again in 2014 to the Madison County Education Coalition in order to support and expand vital educational initiatives throughout the county.

How to apply for a grant

The Community Foundation has been providing grant support for nonprofit organizations in Madison County for 20 years. We offer three types of grants:

- **Competitive Foundation grants** are awarded twice a year, in the spring and the fall. Amounts typically range from \$500 to \$10,000 with rare exceptions. Applicants can download the required forms by visiting our website at www.madisonccf.org. Proposals should relate to our mission and priorities.
- **Immediate needs grants** address urgent and unforeseen circumstances and cannot exceed \$2,000. Applicants can make requests by calling the Foundation's office at (765) 644-0002 and speaking with the executive director.
- **Anderson Rotary Club and Youth Leadership Academy grants** are donor-advised grant cycles managed by the Foundation. Grants range from \$500 to \$1,000 and are made annually. Details are available on our website.

2013-2014 foundation funds

The Madison County Community Foundation is comprised of seven different types of funds.

Unrestricted Funds are given by donors to provide flexibility to the Foundation for addressing the community's most pressing needs.

- Harold J. and Hilda L. Anderson Community Fund
- The Naomi Bennett Fund
- Helen Jansen Burnett Endowment
- Delco Remy Endowment
- W.R. Dunkin & Son, Inc., 100th Anniversary Fund*
- Eugene & Marilyn Glick Fund
- The Glen Hartzell Memorial Fund
- George M. Lee Memorial Fund
- Lilly Endowment Fund
- James G. & Betty Pierce Endowment Fund
- Ricker Endowment
- Delle C. Smith Benevolent Fund
- George H. Surbaugh Memorial Fund
- Unrestricted Fund

Field of Interest Funds are directed to a particular broad field such as the arts, children's services, etc.

- Charles H. and Hazel Dickmann Youth Community Service Fund
- Downtown Anderson Fund

- Humanities Fund
- Madison Health Partners Fund
- Rosemary B. Sigler Education Fund

Designated Funds are created by individuals for a specific charity or by an organization itself. These funds then provide an ongoing source of income for the designated organization.

- Thelma Neely Addison Endowment Fund
- Alternatives, Inc.
- Harold J. and Hilda L. Anderson Fund for First United Methodist Church
- Hilda L. and Harold J. Anderson Fund for St. John's Lutheran Church
- Anderson Education Foundation Fund
- Anderson Fine Arts Center Carnegie Project Fund
- Anderson Parks Department Fund
- Anderson Parks Department Trails System Fund
- Anderson Preparatory Academy Endowment Fund
- Anderson Public Library Fund
- Anderson Symphony Orchestra Fund
- Anderson University Fund

- Dora Callaway Trust
- Community Hospital Foundation Fund
- Charles H. and Hazel Dickmann Anderson Symphony Orchestra Fund
- Charles H. and Hazel Dickmann Christian Center Fund
- Charles H. and Hazel Dickmann Anderson Fine Arts Center/ Carnegie Fund
- Charles H. and Hazel Dickmann First United Methodist Church/ Davis Park Fund
- Charles H. Dickmann/Madison County Bar Association Fund
- Charles H. and Hazel Dickmann Memorial Fund for First United Methodist Church, the Young Men's Christian Association of Madison County and the United Way of Madison County
- Charles H. and Hazel Dickmann/Chamber of Commerce/ Anderson University Fund
- Charles H. and Hazel Dickmann Paramount Theatre Fund
- Charles H. and Hazel Dickmann Town Center Park Fund*
- Charles H. and Hazel Dickmann Wilson Boys and Girls Club Fund
- Economic Development Fund for Alexandria, IN
- Elwood Community Fund
- Elmo T. and Donna L. Flatt Memorial Fund
- Frankton Dollars for Scholars Fund
- Frankton-Lapel Building Community Together Fund
- Frankton-Lapel Community Schools Fund
- Alice Heck Trust
- House of Hope of Madison County, Inc., Endowment Fund
- Indiana Association of Spiritualists Trust
- Keith and Jeanne Jones Christian Center Fund
- Dr. Horace E. and Patricia H. Jones Memorial Fund
- Killbuck Recreation Association Fund
- George M. Lee United Way Memorial Fund
- Lavonne Lovett Fund for the Christian Center
- Madison County Sheriff's Chaplaincy Fund
- Mangas Charitable Trust
- Emma Milbourne Trust
- Paramount Heritage Foundation Fund
- William L. & Beverley Pitts United Way of Madison Co. Fund
- Psi Iota Xi Fund
- Red-Tail Conservancy, Incorporated Fund
- Fran and Ernie Reichart Fund for Orestes
- Julia Robinson Fund for the Anderson Fine Arts Center
- Save Our Children Fund
- Lynsey Schildmeier Hopewell Fund
- Rosemary B. Sigler Fund for St. John's Lutheran Church
- Second Harvest Food Bank Endowment
- Bobbette Snyder Fund for Leadership Academy of Madison County*
- Stephenson Fund for Ten Mile Baptist Church
- Anna E. Surbaugh/YWCA Endowment Fund
- United Way of Madison County Endowment Fund
- United Way of Madison County Targeted Impact Fund
- Jack and Marilyn Voelz Ivy Tech Fund
- Wilson Boys and Girls Club Fund
- Women's Endowment Fund*
- YMCA Fund

** Indicates new funds*

Donor-Advised Funds make it possible for donors to actively participate in grant making by suggesting charitable organizations to receive support.

- Anderson Little 500 Festival Fund
- Anderson Rotary Club Endowment
- Anderson Symphony Reserve Fund*
- James F. and Marilyn M. Ault Nonpermanent Fund
- James F. and Marilyn M. Ault Endowment Fund
- Austin Family Fund
- Robert L. & Charlotte Austin Family Fund
- CED/Junior Achievement Exchange City Non-Permanent Fund
- Nic Childes Memorial Fund
- Kenton and Michale Clark Fund*
- Marci L. and Rufus C. Cochran Jr. Fund*
- Contos Family Endowment Fund
- Elwood Future Fund
- Exodus House Fund
- Frankton Dollars for Scholars Non-Permanent Fund*
- Frederick's Friends Fund*
- Friends Fund
- Global Student Solutions
- Stephen Hamer Memorial Fund
- Dixie Contos and Marion L. Hovermale Fund
- The Jimmy Fund
- Rachel Lakes Memorial Fund
- G. Timothy and Jean Ann Lee Fund
- Liberty Christian Schools Fund*
- Madison County Drug Court Fund
- Madison County Fire Rescue House Fund
- Madison Heights High School Monument Fund

- Thomas J. Marvel Fund
- Mulunda Miaka Orphanage Fund
- Arthur D. II and Ann Overmeyer Nonpermanent Fund
- No More Candles Fund
- Robert J. and Susan P. Pensec Nonpermanent Fund
- Quality of Life Fund
- Angelica Quashie Africa Fund
- Frances H. Reichart Memorial Fund
- Ann C. and John T. Scott Nonpermanent Fund
- Ann C. and John T. Scott Endowment Fund
- Step up to the Plate Fund
- St. John's Medical Staff Fund
- This Hood of Ours
- Jesse J. Wilkerson Fund
- Women's Fund

Scholarships Funds may be used to support education at any level, from preschool to graduate school. The awards can also be directed to a particular field of study or a particular institution.

- Alexander Character in Athletics Scholarship Fund
- Anderson Firefighters Training Scholarship Fund*
- Anderson XI Kappa Kappa Kappa Scholarships Fund*
- Dixie Contos Athena Scholarship Fund
- William and Louise Bender Memorial Scholarship Fund
- Carl Bonge Scholarship Fund
- Robert E. Campbell Memorial Scholarship Fund
- Jonathan E. Collier Memorial Scholarship Fund
- Georgia F. Edgell Scholarship Fund
- Anna Harting Elsten & Dr. A. Wayne Elsten Memorial Scholarship Fund

- Raymond Florea Memorial Scholarship Fund
- Future Scholars of Madison County Scholarship Fund
- Bill and Gloria Gaither Arts Scholarship Fund*
- Don and Diana Garner Scholarship Fund*
- Ralph and Lova Garriott Scholarship Fund
- Farada M. and Jacqueline Hensley Scholarship Fund*
- Janice Paige Hughes Scholarship Fund
- Kathryn Hotzel Journalism Scholarship Fund
- James Robert John Memorial Scholarship Fund
- Janny Green Jones Education Scholarship Fund
- George and Doris Kintzel Memorial Scholarship Fund*
- Rachel Elizabeth Lakes Memorial Scholarship Fund
- Richard N. Land Memorial Scholarship Fund
- Lapel/Madison County Community Scholarship Fund
- Jessica Lyons Memorial Scholarship Fund
- Madison County Agricultural Education Fund
- Mike Maley Scholarship Fund
- Marybelle Marvel Scholarship Fund
- Eulala Roettger Scholarship for Future Teachers Fund
- Derek Matthew Packard Memorial Scholarship Fund*
- Betty Pierce Scholarship Fund
- Dorothea and Cecil Ray Scholarship Fund
- Reaching for the Stars Scholarship Fund
- Lester A. and Clara M. Roudebush Scholarship Fund
- Lynsey Schildmeier Scholarship Fund
- Lance Corporal Matthew R. Smith Memorial Scholarship Fund
- Soroptimist Scholarship Fund
- Florence Margaret, Edward Nicholas & Kathrynne Ellen Spreen Scholarship Fund*

- Joseph L. and Ellen St. Clair Vocational Scholarship
- Brad Stansberry Scholarship
- Betty E. and Ralph J. Starkey Scholarship
- Bernice Surratt Scholarship Fund*
- Jeannine Terhune Scholarship Fund
- Ralph W. & Emza E. Thurston Basketball Scholarship
- Herald Bulletin/Madison County Community Foundation Johnny Wilson Award
- Rollin and Millicent Wingrove Scholarship

Special Project Funds are non-permanent funds held by the Foundation for a variety of community projects.

- Alexandria Community Vision Fund
- Elwood Future Fund
- Frankton-Lapel Building Community Together
- Paramount Theatre Capital Campaign Fund
- Project Oasis Fund
- TAPP (the Athletic Pool Project) Fund*
- Team Roboto Nonpermanent Fund
- Kettering Memorial Chapel Fund
- Season of Giving Fund
- Walking Man Fund
- Johnny Wilson Statue Fund*

Operating Fund is supported by the Foundation Board and staff, individuals, businesses and foundations to provide staffing and services in order to effectively serve Madison County.

** Indicates new funds*

2013-2014 donors to funds



AHS Class of 1946

Marilyn Akers
Holly Albers
Barbara Alder
Peter Alexander
David Alger
Renee Hull Allen
Edward Alley
Ryan Alley
Anderson Fire Fighters 1262
Anderson Herald Bulletin
Anderson "Little 500" Festival Inc.
Anderson Noon Lions Club
Anderson Rotary Club
Anderson Symphony
Anderson Tri Kappa-XI
Anderson University
Garth & Susan Anderson
Nancy Anderson
Tina Anderson
Anderson/Mad. Co. Visitors
Bureau
Anderson/Mad. Co. Realtors Assn.
Anonymous
Anthem
Rose Apple
Margaret Argabright
Arrow Heights Comm. Church
Nancy Ashbaugh

Sheila Ashley
Judy Atherton
Russell & Shirley Aubrey
Jim & Marilyn Ault
Terri Austin
Cherie Averitt
John & Kristin Bachman
Donald Bancroft
Matilda Barber
Joseph & Mavis Barnett
Alannah Bartee
Ann Marie Bauer
Truman & Marjorie Baumgartner
Deanne Beard
Becker Family Foundation
Beeman Law Office
Tom & Betsy Beeman
Kimberly Bell
Michael & Amie Bell
Ben Jones Realty
Bendle Lawn Equipment
Benjamin L. Richwine Farms
Janet Bennett
Michael Berg
Bethesda Missionary Baptist
Church
Better State Crew, Marketing Arm
Paula Bivens
Janelle Blankenship

Sherrie Boards
Christopher & Amy Bositis
Dick & Suzanne Bottomley
Steve & Lori Bottomley
Steve & Nancy Bourke
Jeanne Bowen
Andy & Ruth Bowne
Chad & Heather Bozell
BPOE, Inc.
Emily Brown
Joan Brown
Phyllis Brown
Brown-Butz-Diedring
John W. Burnette
Burnette-Dellenger Ins.
Carolyn Caldwell
Krista Camp
Ida Campbell
Anita Canaday
Kayla Cange
Terry & Patricia Carlton
Colt & Ashley Carpenter
Nancy Carpenter
Carter Development Corp.
CASA
Tom & Angela Cassidy
Mavis Catalfio
Central Indiana Comm Fdn.
Evelyn Chadbourne

Chesterfield Christian Women's
Fellowship
Felix & Ann Chow
Betty Church
Kay Clark
Kenton & Michale Clark
Thomas & Carla Clem
Margaret Cochran
Michael & Elaine Cockrill
Tami Coleman
Ron & Pam Coletti
Laura Collier
Angela Collins
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Muncie & Delaware Co, Inc.
Community Hospital - Anderson
Community Long Term Care
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Conreco, LLC
Larry & Lou Ann Contos
Joseph & Kathleen Copeland
Adam Cosby
Susan Cox
Annette Craycraft
Cribs to Crayons
Mark & Rebecca Crim
Betty Crum
Cummings for Prosecutor
Bradley Cummins
Doug & Robin Dafforn
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Patrick & Doris Daves

Jane Davisson
 Linda Dawson
 Lisa DeLey
 Deena Watkins for Commissioner
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 Earlie Dixon
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 Deborah Dunham
 Craig & Marsha Dunkin
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 Gerald & Janet Dunnichay
 Jerry & Mary Dunnichay
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 Sonja Eddy
 Jim & Deanna Edwards
 Edward B. Alley, Atty. At Law
 Elwood Police Department
 Elwood Tire & Auto Service
 Stuart & Christine Erny
 Carl & Betty Erskine
 Gary & Beth Erskine
 Mary Lee Ewald
 Exodus House
 F.O.P. # 82
 Fairview Church of God
 Andrew & Carrie Feipel
 Jessica Fenwick
 Caleb & Kelly Fiechter
 Tim & Vicki Fiechter
 Mark & Susan Finger

First Farmers Bank & Trust
 First Merchants Bank
 Estate of Dan T. Fisher
 The Flying Toasters, Inc.
 Frankton Dollars for Scholars
 John & Marcie Frazee
 Rosemary Frazier
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 Fredericks, Inc.
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 Bill & Gloria Gaither
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 Jane Heaton
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 Sam & Michelle Heiser
 Adrienne Henn
 Jack Henricks
 Mary Herndon
 Scott Hersberger Funeral Home
 Julie Hettinga
 Trenton Hicks
 Jennifer Hill
 Ellen Hines
 Joseph & Cora Holding
 James & Martha Holloway
 Home4Birth LLC
 Hoosier Park Racing & Casino
 Hopewell Center
 Daniel & Jane Horwedel
 Ruth Ann Horwedel
 Marion Hovermale
 Max & Sharon Howard
 Jonathan & Jennie Iagulli
 Tammy Ihnat
 Independent Colleges of Indiana
 Indiana Farm Bureau Inc.
 Indiana State Dept. of Agriculture

Indianapolis Colts, Inc.
 Institute of Electrical &
 Electronic Engineers
 Intersect, Inc.
 Ivy Tech Community College
 Anderson
 Ivy Tech Community College
 Muncie
 Ivy Tech Foundation
 Mary Jamerson
 Andreas & Katherine Janig
 Janny Jones Golf Event
 William & Mary Ann Jenkins
 Jeffrey & Debbie Jenness
 Edward Jennings
 Cathy Jewell
 Jimmy McDole, Atty. at Law
 Kay Johnson
 Merlene Johnson
 Roni Johnson
 Ben Jones Realty
 Cynthia Jones
 Justine Jones
 Pam H. Jones
 Pam. J. Jones
 Ryan Jones
 Charles Kane
 Jan Kaye
 Paul Kelly
 William & Denise Kessinger
 Deidre Ketterry
 Joe & Bev Kilmer
 Sarah Kimball
 Pam King

we build traditions

Deciding how to commemorate his company's 100 years of business in Madison County was easy for Craig Dunkin, president and fourth generation owner of W.R. Dunkin & Son. He consulted with wife Marsha, and the couple agreed that a fund at the Foundation would have an ongoing and positive impact on the community that has been their home since they moved here as children and for their 45 years of marriage. "Parties and plaques are short-term ways to celebrate," says Craig. "The fund is permanent."

Less visible than the company's dozens of construction projects that dot the Central Indiana landscape, the W.R. Dunkin & Son 100th Anniversary Fund is another way of creating a legacy that will serve residents now and in the future. As a member of the Foundation's board of directors since 2011 and as its incoming chair, Dunkin understands the importance of having unrestricted funds available to meet unforeseen needs and opportunities that arise. The timing for establishing the Dunkin fund was particularly advantageous because Lilly Endowment's GIFT VI program matches every unrestricted dollar donated to the Foundation through March 2016.

"The community has been good to us," says Marsha, an early supporter of the Foundation's Women in Philanthropy initiative. "This is just one way we can give back."



Sylvia Krebs
 Patty Kuhn
 Connie Kurtz
 Kutche
 Mike & Priscilla Lacey
 Dan & Lorraine Lacy
 John & Martha Lambert
 Cindy Lanane
 Richard & Margaret Larson
 Chara Lavelle
 Carol Ledford
 John Lee
 Lehman's, Inc.
 Jim & Leslie Lehmer
 Leisure Monument
 Sandra Leslie
 The Levinson Center
 Liberty Christian School
 Herbert & Darlene Likens
 George & Nancy Likens
 Julie Likens
 Lilly Endowment Inc.
 Bob & Linda Loose
 Rob & Jane Loose
 Loys Custom Audio/Video
 Donna Madinger
 Madison County Chamber
 Madison County Education
 Coalition
 Madison County Federal Credit
 Union
 Madison County Treasurer
 L.L. & J.D. Mahaney
 Theresa Mangas

Charles & Phyllis Manifold
 Libby Manning
 Mardi Gras Pizzeria
 Matrix Computers
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 Brandon & Laura Melvin
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 Kevin & Robin Melvin
 Robert & Margarete Melvin
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 Microgrid Energy, LLC
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 Darlene Miller
 David Miller
 Holly Miller
 Phillip & Margaret Miller
 Marc & Jill Mohr
 Marilyn Moneyhun
 Kevin & Constance Mootry
 Stephanie Moran
 Jeanne Mudd
 Jan Murphy
 Murray's Body Shop
 Rodney & Angela Murray
 Myers Auto World
 Sheryl Myers

Hazel Nave
 David Neidert
 Joseph & Sally Ness
 Tyler Nichols
 Helen Nicholson
 Northminister Presbyterian Church
 Jill O'Malia
 Skip & Diana Ockomon
 The Onion Factory
 OnwardAlliance
 Flora Orahood
 Art & Ann Overmyer
 Connie Owens
 Owens Memorial Services
 Peggy Owen
 Steffanie Owens
 Ruby Painter
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 PARCS, Inc.
 Ann Marie Parsons
 Cole Patuzzi
 David & Donna Patuzzi
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 Lisa Pay
 Pearson Ford, Inc.
 Keith Pell
 Bob & Susan Pensac
 Jana Perny
 Phi Delta Kappa
 Marie Phillips
 Picture Perfect Auto Body
 Barbara Pittenger
 Pizza King of Elwood
 Platinum Partners

PNC Bank
 Cynthia Poikonen
 Jillian Potter-Bonsell
 Joseph & Ana Pratt
 Laura Pratt
 Mark & Christine Pratt
 Timothy & Elizabeth Pratt
 Frances Precup
 Primrose Retirement Community
 Susan Proctor
 Justin Puckett
 Purdue College of Technology-
 Anderson
 Joanne T. Ray M.D.
 Corrine Rector
 Nicale Rector
 Red Gold
 Fred & Sandra Reese
 Selita Reichart
 Michael Reilly
 Remy International, Inc.
 Holly Renz
 Richards Tree Service
 Ronald & Pam Richardson
 James & Susan Richcreek
 Benjamin & Alexandra Richwine
 Ricker Oil
 Nancy Ricker
 Shelley Ricker
 Barbara Ann Riggs
 Robert D. Loose Funeral Home
 Chuck & Krista Roberts
 Robert D. Loose Funeral Home, Inc.
 Chuck & Krista Roberts

Merrellen Robinson
 Roby's Grill
 Mary Jo Rock
 Eulala Roettger
 Roland Title Co.
 Nichole Ross
 Al & Lynn Rowley
 Jane Ruff
 Jill Rusk
 Ruth Green Trust
 Salon 715
 Salon Profession Academy
 Samarian Foundation
 David & Jessica Savage
 William Savage
 Susie Schieve
 Harry & Kelli Schmink
 Carl & Katherine Schnauffer
 Sheila Schroeder
 Chad & Bree Schubert
 Chuck & Julie Schubert
 Bob & Carol Schubert
 Carolyn Scott
 Jack & Ann Scott
 Season of Giving
 Tamas & Debra Seres
 Elizabeth Shearer
 Robert & Amy Shelton
 Pam Shoot
 Angela Warner Sims
 Tim & Chris Sipka
 Cindy Smith
 Joy Smith
 Timothy Smith
 Tom & Bobbette Snyder

Tyler Snyder
 Harriett Spearman
 Estate of Edward Nicholas Spreen
 St. Mary's School
 St. Vincent Anderson Regional
 Hospital
 St. Vincent Anderson Hospital Fdn.
 Chuck & Lynn Staley
 Stanley's General Maintenance
 Elisa Stanley
 Deborah Stapleton
 Gena Starks
 Maggie Stephenson
 Joyce Stewart
 Stinger Bar & Grill
 Brad & Heather Stinson
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 Merle & Fran Strege
 Jim & Mary Stuart
 Janet Surber
 Estate of Bernice Surratt
 Richard Swager
 Trent & Shaun Swindell
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 Barbara Sylvester
 Taylor's Dairy Store
 Imogene Taylor
 Team Roboto #447
 Beth Tharp
 The Edge
 Denise Thompson
 Marilyn Thompson
 Marcus Throneburg
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 TRUIST
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 Tyner Pond Farms
 UAW 662 Retiree Chapter
 UAW-GM Healthy Community
 Fund
 United Way of Central Indiana
 United Way of Madison County
 Upper Room Family Church
 Phyllis VanDuyn
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 Heather Vargas
 Nancy Vaughan
 Vectren Foundation, Inc.
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 Quang Vinh
 Sandy Volk
 W.R. Dunkin & Son, Inc.
 Patricia Waddell
 Robin Wagner
 Charles & Bobbie Walker
 R. Kelly Walker
 John & June Walsh
 Julie Ward
 Warner Bodies
 Lynn Warner
 Sara Warwick
 Scott Warwick
 Charles & Ludaweka Watkins
 Jerry & Mitzie Watson
 Shirley Weatherly
 Larry & Julie Weaver
 Molly Weiandt
 Wellpoint, Inc.

Wells Fargo Advisor, LLC
 Donald & Patricia Wente
 WePay
 White River State Park
 Carol Whitesel
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 Georgeann Whitworth
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 Andrew Williams
 Bryan Williams
 Joseph & June Williams
 Rudy Williams
 Terry & Donnetta Williams
 Russell & Dena Willis
 Dave Wills
 Paul & Gail Wilson
 Steve Wimmer
 James & Joyce Winner
 Erin Wire
 Wishard Health Services
 Laine Wolfe
 Alex Wood
 Jessica Woodall
 Wooden & McLaughlin
 Jan Woschitz
 G. Eugene Yates
 Carol Yeoman
 Kara Yokley
 Youth Leadership Academy of
 Mad. Co.
 David & Christina Zile
 Linda Zimmerman

2013-2014 in memory gifts

Anderson Parks Department Trail System Fund

In memory of John Walsh, II
Julie Becker
Collier Co. Bar Association
Robert & Judy Hagaman
Law Offices of Jerry Berry

Anderson Public Library Fund

In memory of Robert L. Rock
Jim & Mary Spahn

Anderson Symphony Orchestra Fund

In memory of Russell Johnson
Tim & Jeanne Lee

Harold & Hilda Anderson Fund for First United Methodist Church

In memory of Earl Marmon
Tim & Jeanne Lee

Harold & Hilda Anderson Fund for St. John's Lutheran Church

In memory of Hilda Anderson
Tim & Jeanne Lee

Nic Childes Memorial Fund

In memory of Nic Childes
Rick & Pat Mowrey

Dickmann First United Methodist Church/Davis Park Fund

In memory of Joanne Burand
Tim & Jeanne Lee
In memory of Bill Hardacre
Tim & Jeanne Lee
In memory of Carol Hirsch
Tim & Jeanne Lee
In memory of Virginia Jones
Tim & Jeanne Lee
In memory of Stephen Skaggs
Tim & Jeanne Lee

Exodus House Fund

In memory of Joann Cohagen
Ralph Roper
In memory of Michael Wheeler

Amrutha Pulikottil

Frankton Dollars for Scholars Fund

In memory of Rex Etchison
Tim & Jeanne Lee
Kenneth Ramey

Fredericks Friends Fund

In memory of Frederick Lee Noone
Andre & Lavinia Cummings
In memory of Josslyn Tess Miller
The Play School at Saxony Village, Inc.

Stephen Hamer Memorial Endowment Fund

In memory of Stephen Hamer
Eric & Mary Lee Ewald
Ed & Carole Greenwalt
Phillip Hamer
Tom Hamer
Russell Miller
Doug & Cindy Netta
Pam Shoot

In memory of Maxine Miller
Russell Miller

Farada M. and Jacqueline Hensley Scholarship Fund

In memory of Dale & Clara Craib
Ted & Bertie Mowrey
In memory of Farada Hensley
AMBU
Anderson Sertoma club
Bernard & Paula Burgan
Randall & Sherry Dougherty
Charles & Leah Frakes
Jacqueline Hensley
John Hooker
Dale & Nina Lee
Valerie Mathews
Ted & Bertie Mowrey
Brenda Quinlan
Kenneth & Joanne Reed
Donald & Eleanor Reid
Brian Ricker
Sherman & Carol Scott
Clarissa Siva
Charles & Gladys Sowders
Stoops Automotive Group
Nancy Upchurch
In memory of Farada Hensley
Ted Wainscott
George & Dorothy Weed
Brona Williams

The Jimmy Fund

In memory of Stephen Hamer
Tom Hamer
In memory of Louis Priddy
George & Nancy Likens

Dr. John T. and Mary L. Kiely Memorial Medical Scholarship Fund

In memory of Dr. John T. Kiely
Jay & Anne Merrell & Family

Rachel Lakes Memorial Fund

In memory of Rachel Lakes
Larry & Dana Hexamer
Mike & Dana Lakes

Rachel Elizabeth Lakes Memorial Scholarship Fund

In memory of Rachel Lakes
Julie Broderick

Jessica Lyons Memorial Scholarship Fund

In memory of Jessica Lyons &
Lynsey Schildmeier
Jessica & Lynsey Annual
Memorial Ride

Derek Matthew Packard Memorial Scholarship

In memory of Derek Packard
John & Geneva Packard

Paramount Heritage Foundation Fund

In memory of Bill Hardacre
Sally DeVoe

Betty Pierce Scholarship Fund

In memory of Betty Pierce
Lewis & Susie Grover
Joe & Kay Pierce
Karen Shuler

Lynsey Schildmeier Hopewell Fund

In memory of Jessica Lyons &
Lynsey Schildmeier
Jessica & Lynsey Annual
Memorial Ride

Lynsey Schildmeier Scholarship Fund

In memory of Jessica Lyons &
Lynsey Schildmeier
Jessica & Lynsey Annual
Memorial Ride

Brad Stansberry Scholarship Fund

In memory of Brad Stansberry
Marjorie Shaw
Kevin Stansberry

George H. Surbaugh Memorial Fund

In Memory of Bill Hardacre
Bill & Cheryl Surbaugh

In memory of Steven Surbaugh
Nancy Surbaugh

Madison County Community Foundation Operating Fund

In Memory of John A. Cook
Jack & Ann Scott
In memory of Hugh Dotson
Jack & Ann Scott
In memory of Paul Fuller
Jack & Ann Scott
In memory of Jonathan Evans
Jack & Ann Scott
In memory of Bill Hardacre
Jack & Ann Scott
In memory of Farada Hensley
Jack & Ann Scott
In memory of Lew Jones
Jack & Ann Scott
In memory of Katherine Lavelle
Jack & Ann Scott
In memory of Earl Marmon
Jack & Ann Scott
In memory of James Moore
Jack & Ann Scott
In memory of Marilyn Moore
Jack & Ann Scott
In memory of Kent Shettle
Jack & Ann Scott
In memory of Tom Welch
Jack & Ann Scott

Madison County Community Foundation Unrestricted Fund

In memory of Veronica Allen
Linda Barton
In memory of Hilda Anderson
Al & Tammy Ihnat
In memory of Hugh Dotson
Dan & Jane Davisson
In memory of Lee Handler
Jack & Ann Scott
In memory of Earl Marmon
Dan & Jane Davisson
In memory of Robert L. Rock
Hugh & Carol Ahlering
Mary Armington
Jeff & Susan Barber
Paul & Ann Bolin & Family
Kay Callihan
Neva Caplinger
Jack & Deane Cunningham
Bob & Mary Ann Edwards
Carl & Betty Erskine
Stephen & Karen Farrell
Alice Gross
Jodi Hollowitz
Pat & Cheryl Kennedy & Family
Thom & Kathy Fairchild &
Family
Charlie & Pam King
Lois Laughlin & Family
Steve & Kim Mitchell
Kay Kurtz Pattison

James Peters
Don & Dottie Phillippe
Promote Indiana Coalition
Barbara Ann Riggs
Maria Rudisill
Raymond & Marcia Scheele
Joan Schubert
Mark & Peggy Shorter & Family
Joyce Snow
Southwestern Behavioral
Healthcare
In Memory of Joshua Weatherly
Scott
City of Anderson Economic
Dev. Dept.
Mike Farmer
Justin Puckett
Joe Royer
Kevin Sulc
Greg Winkler
In Memory of John Walsh
Linda Barton

[Johnny Wilson Statue Fund](#)
In Memory of Doris Jean "Sells"
Donahue
Brian Donahue

2013-2014 in honor gifts



[Exodus House Fund](#)

In honor of Issac Horwedel
Kara Bush
In Honor of Joey & Ana Pratt
Timothy & Elizabeth Pratt
In honor of Tim & Elizabeth Pratt
Bradley Banks

[Stephen Hamer Memorial Fund](#)

In honor of Scott Hamer
Russell Miller
Pam Shoot
In honor of Tom Hamer
Russell Miller
In honor of Cindy Netta
Pam Shoot
In honor of Sarah Renner
Pam Shoot
In honor of Pam & Roger Shoot
Russell Miller
In honor of Pam Shoot
Leadership Academy Class of
2014

[Jimmy Fund](#)

In honor Carl Erskine
Terry Seidler
In honor of Norma Schlossberg
Tom Hamer

[Miaka Mulunda Orphanage Fund](#)

In honor of Lynn Hacker
Maureen Sloan
In honor of Becky Lean
Nadine Millar
In Honor of the Traxler Family
Chuck & Julie Schubert

[No More Candles Fund](#)

In honor of Sally DeVoe
Carolyn Korthuis
In honor of Carolyn Korthuis
Sally DeVoe

2013-2014 in honor gifts

Eulala Roettger Scholarship for Future Teachers

In honor of Eulala Roettger
George & Nancy Likens

Bobbette Snyder Fund for the Leadership Academy of Madison County

In honor of Bobbette Snyder
Anne Brinson
Douglass & Constance Brown
Judie Byers
Tony & Anita Canaday
Meredith & Betty Church
Linda Clevenger
Mary Kay Combes
Community Hospital -
Anderson
Continental, Inc.
Jeff & Liz Day Family
Sally DeVoe
David Dodd
Carl & Betty Erskine
Gary & Beth Erskine
Tre & Kathleen Evers

Erich & Mary Lee Ewald
Financial Enhancement Group
Fredericks Inc.
Harold & MaryAnn Gardner
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Keri Happe
HydroTech Environmental
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George & Nancy Likens
Michael S. Maurer
Robert D. McFadden
The Onion Factory
Bob & Susan Pensec
Roger & Susie Reed
Robert & Jean Reitz
Barbara Ann Riggs
Eulala Roettger
Al & Lynn Rowley
Elizabeth Shearer
Pam Shoot
Damon Stansberry
Charlene Stacy

Janice Stamper
Daniel & Denise Thompson
Quang Vinh

Johnny Wilson Statue Fund

In honor of Beverly Gunsenhouser
Doris McCampbell

Women's Endowment Fund

In honor of Libby Manning
Barbara Ann Riggs
In honor of Johna & Katelyn Lee
Mary Jo Lee
In honor of Pam H. Jones
Women in Philanthropy
Committee

Madison County Community Foundation Operating Fund

In honor of George & Nancy
Likens
Rod & Ava Autrey
Gerald & Nancy Kakasuleff

Madison County Community Foundation Unrestricted Fund

In honor of Jim & Marilyn Ault
Mark E. Ault
In honor of Carl & Jimmy Erskine
David & Mary Sue Best
James E. King
In honor of Paul R. VanDorn
Roni Johnson

2013-2014 boards & committees

Board of Directors

Tom Cassidy, *President*
Craig Dunkin, *Vice President*
Tom Beeman, *Treasurer*
Lynn Rowley, *Secretary*
Jim Ault
Sherri Contos – 2013
Jim Edwards – 2014
Gary Erskine
Joe Kilmer
Rob Loose
Nancy Likens – 2014
Bob Pensac
Marcia Simmermon – 2013
Chuck Staley
Mike Lacey
(Foundation Council-no vote)
Richard Hueston
(Financial Consultant-no vote)
Sally DeVoe
(Executive Director-no vote)

Executive Committee

Tom Cassidy, *President*
Craig Dunkin, *Vice President*
Tom Beeman, *Treasurer*
Lynn Rowley, *Secretary*
Jim Ault, *Past President*

Finance and Investment Committee

Tom Beeman, *Chair*
Jim Ault
Tom Cassidy
Craig Dunkin – 2014
Gary Erskine
Jack Harter
Jeff Jenness
MaryAnn Gardner – 2013
Chuck Staley
Richard Hueston, *ex-officio*

Grants Committee

Marilyn Ault, *Chair*
Marion Hovermale
Joe Kilmer – 2014
Bob Pensac
Quinn Ricker
Marcia Simmermon – 2013
Edwina Thanas

Scholarships Committee

Teri Garner
Andrew Hopper
Dave Rowlen
Corey Sharp
Staci Terrell
Jim Willey

Lilly Endowment Scholarship Committee

Lynn Rowley, *Chair*
Keri Happe
Scott Underwood
Betty Williams – 2013
Sally DeVoe – Non-voting

South Madison Representatives:

Scott Berline
Dick Creger – 2013
Elliot Hersberger-Gray – 2014
Kathi Meyer
Lisa Floyd – Non-voting
Tammy Bowman – Non-Voting

Marketing/Development Committee

Tom Beeman – 2013
Mark Thacker – 2014
Grant Scharton
Kevin Sheward – 2014
Kim Williams – 2013

Nominating Committee

Jim Ault
Tom Cassidy
Craig Dunkin

Foundation Staff

Sally DeVoe, *Executive Director*
Carolyn Korthuis, *Administrative Assistant*
Kevin Sheward – *Program Director*
Richard Hueston, *Financial Consultant*
Michael Lacey – *Foundation Attorney*

Emeritus Board Members

James F. Ault
Larry D. Contos
James R. Craig
Sally A. DeVoe
Charles H. Dickmann
William H. Hardacre
Herbert G. Likens
Thomas R. McMahan
Robert A. Nicholson
Francis H. Reichart
Robert Reitz
Wilbur S. Roby
John T. Shettle
Irma Hampton Stewart

Honorary Board Members

Harold J. and Hilda L. Anderson
Hazel Dickmann

2014-2013 financial position

Auditor's Report - The financial statement audit of the Foundation's 2013 information has been completed and the audit of the 2014 information is currently in progress.

ASSETS

Current Assets:

Cash	
Investments	
Pledges receivable	
Prepaid expenses	

TOTAL CURRENT ASSETS

Property & Equipment

Property and equipment at cost less depreciation of \$81,156 and \$78,475	
--	--

Noncurrent Assets:

Other	
-------------	--

TOTAL ASSETS

LIABILITIES & NET ASSETS

Liabilities:

Payables	
Deferred Support	
Custodial and agency accounts	

TOTAL LIABILITIES

2014	2013
\$ 1,012,005	\$ 200,561
16,466,849	16,349,795
—	2,450
5,442	1,190
<u>\$ 17,484,296</u>	<u>\$ 16,553,996</u>
\$ 13,594	\$ 15,374
\$ 200	\$ 200
<u>\$ 17,498,090</u>	<u>\$ 16,569,570</u>
\$ 165,272	\$ 155,359
674,950	—
2,540,225	2,513,448
<u>\$ 3,380,447</u>	<u>\$ 2,668,807</u>

Net Assets:		
Unrestricted net assets	\$ 1,939,670	\$ 1,914,728
Temporarily restricted net assets	1,295,259	1,191,642
Permanently restricted net assets	10,882,714	10,794,393
TOTAL NET ASSETS	<u>\$ 14,117,643</u>	<u>\$ 13,900,763</u>
TOTAL LIABILITIES & NET ASSETS	<u>\$ 17,498,090</u>	<u>\$ 16,569,570</u>
REVENUE, GAINS & SUPPORT		
Contributions and grants	\$ 808,501	\$ 871,991
Investment income	370,007	1,462,444
Management fee income	248,293	225,066
TOTAL REVENUE, GAINS & SUPPORT	<u>\$ 1,426,801</u>	<u>\$ 2,559,501</u>
EXPENSES		
Program service-grants	\$ 666,673	\$ 849,416
Administrative fees	210,061	189,856
Other expenses	333,187	341,148
TOTAL EXPENSES	<u>\$ 1,209,921</u>	<u>\$ 1,380,420</u>
CHANGE IN NET ASSETS	\$ 216,880	\$ 1,179,081
NET ASSETS AT BEGINNING OF YEAR	<u>\$ 13,900,763</u>	<u>\$ 12,721,682</u>
NET ASSETS AT END OF YEAR	<u>\$ 14,117,643</u>	<u>\$ 13,900,763</u>

benefits of giving

Security and accountability characterize the benefits of making a gift to the Madison County Community Foundation. An independent audit is performed annually, and the volunteer board of directors sets policy, monitors investments and approves all grants. Funds donated in Madison County stay in Madison County where their impact is visible and appreciated. Other benefits include:

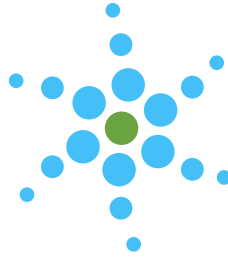
- **Flexibility.** Donors or organizations may create funds tailored to their interests.
- **Simplicity.** Donors may manage all of their charitable giving through the Foundation.
- **Permanence.** The Foundation will honor the original intent of donor gifts, despite changing circumstances.
- **Cost effectiveness.** The Foundation manages a family of funds thereby achieving significant economies of scale in investment and administration.
- **Tax benefits.** The Community Foundation offers the highest level of benefits for charitable giving.

ways to give

Donors can make gifts to the Madison County Community Foundation in honor of a special occasion such as an anniversary, a birthday or memorial. They may choose to give to a specific fund or area of interest or to the Foundation's unrestricted endowments. These unrestricted funds enable the Foundation to respond to changing needs and opportunities that arise in the community.

With a gift of \$5,000, a donor can create a named permanent fund; or, with a gift of \$10,000, a donor can endow a scholarship. The funds grow over time with the addition of cash, securities, closely held stock, mutual funds, real estate and insurance policies.

Donors also have the option of supporting the community by including the Foundation in their estate planning. People who wish to continue their support of the county beyond their lifetimes have several options. These include charitable gift annuities; life insurance policies; charitable remainder trust; retirement plan assets.



MADISON COUNTY COMMUNITY FOUNDATION

33 West 10th St., Suite 600
Anderson, IN 46016-1484



www.madisonccf.org
(765) 644-0002

