

2016 Annual Report Montgomery County Community Foundation



# Celebrate!

# Welcome.

This was a year of celebration. We celebrated those who had the vision 25 years ago to make the Montgomery County Community Foundation a reality. We celebrated our donors who make our work possible. And we celebrated our community and the wonderful place we all call home.

# We look forward to another 25 years and beyond!

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Looking forward. Giving back.



## FROM THE DIRECTOR AND PRESIDENT

THANK YOU Montgomery County for celebrating our 25th anniversary with us throughout 2016. Your generous support allows us to help our community prosper and we look forward to the next 25 years of serving our community.

There is no doubt that our community will continue to change as much in the next 25 years as it has in the last 25 years. It is our goal for the community foundation to actively facilitate and be a strategic partner in guiding our community as we seek to improve the quality of life in Montgomery County.

Your support allows us to enrich our community and provide funding to many deserving organizations and causes in our community. Our commitment is to make a greater impact and difference in our community. We have many great friends at the community foundation and we thank you for placing your gifts and your trust in our organization.



Kelly Taylor Executive Director

#### What is the role of the Board of Directors?

Our role as Board members is to make sure the Foundation stays true to its mission in the community. We do this through good stewardship of our organization's financial resources and time, and by providing guidance to the overall work of the Foundation. We also support the hard work of the staff, making sure their time is maximized in the areas most important to not only the work of the Foundation, but also to what is best for our community. Our Board is comprised of individuals from all aspects of the county and their different perspectives help us make decisions for the greater good of our community as a whole. We take our roles as directors very seriously, giving much thought to our processes as we consider how the Foundation can have an impact in Montgomery County.

# How is the MCCF Board of Directors actively preparing for the future?

We recently worked on a Board education exercise where we defined the core roles for the Foundation, especially those roles which are considered the top priorities. We also defined aspirational roles, those areas we believe will be important in the future of Montgomery County. It is our desire as Board members to help the community grow and we must be progressive, forward thinkers as we consider how the MCCF can be a change agent for Montgomery County. This exercise in prioritizing the roles of the Foundation will be ongoing and will help prepare the Foundation to meet future needs in our community.



Larry Griffith Board President

## **ANNUAL MEETING**



Nancy Doemel and Ken Newnum were recognized for their dedication to MCCF during the Annual Meeting. Kelly Taylor, Executive Director, stated "On the 25th anniversary of the Montgomery County Community Foundation, I would like to recognize two very special people that, in my opinion, have been the Volunteer of 25 Years for MCCF. They were part of the organization as it began and have played a vital role in our growth with their valuable leadership."

The award reads: Recognizing leadership, dedication, vision and selfless devotion for the betterment of Montgomery County.

"I would venture a guess that somehow, either through a service or a facility, the Foundation has touched every single resident of Montgomery County.

Nancy Doemel Founding Board Member Founding Board member, Nancy Doemel, gave her unique perspective on the history of the Foundation at our Annual Meeting. She spoke about our humble beginnings and how we've grown from not being able to afford a post office box, to now managing over \$40 million in assets. Reflecting on the past 25 years, Nancy acknowledged Lilly Endowment for their vital role in establishing community foundations all over Indiana, and credited the success of MCCF to early visionaries and

solid leadership through the years. She had

high hopes for the Foundation 25 years ago and said she could not be more pleased to see

them come to fruition.

"Let me offer my sincerest thanks for having changed my life and my deepest encouragement that the work you do matters. I'm very proud to call this place home because of people like you and the work that you do."

Dr. Michael Hole 2004 Lilly Endowment Community Scholarship recipient



Dr. Michael Hole is a pediatrician at Boston's Children's Hospital and Medical Center, and founder of Streetcred, an initiative that helps low-income families file tax forms, set up savings accounts and register to vote. He has traveled to Ecuador and Haiti serving the poor, but has never forgotten this place he calls home. Speaking at our Annual Meeting, he conveyed his gratitude to the MCCF for receiving the Lilly scholarship and the enormous difference it made in his life, not just financially, but also allowing him to pursue his dreams and find his passion in work, and in life.

## **VOLUNTEER OF THE YEAR AWARDS**

A highlight of our annual meeting is presenting the Volunteer of the Year award, and this year was no exception. Since 1996, many worthy and excellent volunteers have received this award and many more have been nominated. Every year it is a difficult decision to

choose one individual from so many deserving nominees. Out of ten nominations, David Maharry was selected as the 2016 MCCF Volunteer of the Year for the tutoring he does at the Crawfordsville Adult Resource Academy (CARA). As a retired college professor, Dr. Maharry is skilled at adapting to each student's learning style and has an ability to motivate and inspire students. There is a noticeable improvement in achievement at CARA thanks to his volunteer work and the local center received \$1,000 in honor of Dr. Maharry's service. (David is pictured here on the right with Board President, Tom Mellish.)

For the past five years, MCCF has awarded a Peggy Herzog Youth Volunteer of the Year in recognition of local youth who volunteer their time and talents to help others. Makhalea Young received the award for 2016 and was nominated by the Montgomery County 4-H and North Montgomery FFA. Both organizations spoke highly of her willingness to lend a helping hand with a positive attitude, even taking her responsibilities well beyond expectations. The agencies honoring her service each received \$500. (Makhalea is pictured here on left with Peggy Herzog.)

# Remembering Mancy Doemel

Our hearts were heavy when we learned of Nancy's sudden, aggressive illness that took her life just a few weeks after she spoke at our annual meeting. Nancy personified the meaning of philanthropy and contributed so much to our community through her hard work, dynamic leadership and selfless volunteerism. She chaired committees, served as consultant, and provided grant writing assistance for local nonprofits. A scant three weeks before her death, Nancy was awarded the prestigious 2016 Hazelett Award in Grantmaking by the Indiana Philanthropy Alliance. We are forever indebted to her foresight and determination to establish the MCCF after she learned of Lilly Endowment's offer for startup money. It would be nearly impossible to adequately measure Nancy's influence in our community, but we can say that hundreds of lives have been touched through her philanthropic spirit.



# **GRANTS - LEGACIES AT WORK**



Tell us about the wide range of grants in our community.

Our Grantmaking falls into seven general categories:
Arts & Culture, Historical, Community Development,
Health, Human Services, Education, and Scholarships.
Consequently, the grants address a very wide range
of issues. One grant might replace a roof at Pam's
Promise Transitional Housing, for example, and the
next one might provide a professional harpsichordist
for a choral production for the Community Chorus.
Each plays an important role in making our community
a safe, healthy, and vibrant place.

Cheryl Keim Grants Coordinator Besides Grantmaking, what other ways does MCCF support local nonprofits?

We know that simply awarding grants will not address all the needs of our nonprofits. We strive to provide opportunities for their staff and board members to expand their knowledge and skills, thus increasing their effectiveness.

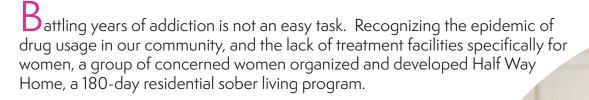
The Nonprofit Learning Series provides eight top quality, low cost, educational workshops each year. The sessions address topics related to building strong nonprofits such as the roles and responsibilities of boards, grantwriting, fundraising, marketing, etc.

"We are amazed at your ability to identify and meet the needs of so many diverse groups. It is so clear that your mission to build bridges remains at the forefront of your work! Our community is richer in resources, healthier and effectively serves so many individuals because of the efforts of the MCCF and their donors."

Karen Branch Executive Director, Youth Service Bureau The Nancy Doemel Nonprofit Library is located on the second floor of our building and contains books on topics such as fundraising, grantwriting, and board development, most of which Nancy left to us. We can also assist nonprofit leaders in accessing the Foundation Directory Online, a database of potential funders.

We often heard that nonprofits needed more volunteers. We responded by hosting a Volunteer Fair, much like a Job Fair, except for volunteers. On occasion we convene organizations to discuss specific topics or concerns within the community. For example, the NOURISH Backpack program developed out of such an effort. By bringing agencies together with similar concerns, a problem, in this case children lacking food on weekends, was addressed in a very efficient and streamline manner.

# **GRANTS - LEGACIES AT WORK**



Understanding that women locked in substance abuse also face a myriad of other issues, Half Way Home offers classes that deal with abuse, healthy cooking, parenting, employment, and more. The doors to Half Way Home opened in January of 2016 and by the end of the year, they were well on their way to helping several women graduate successfully - drug free and living independently for possibly the first time in their lives. As one of the women stated, "This place gives women the opportunity for independence without a man, and that is paramount."

And there are little people in the lives of many of these women, their children, who struggle from the separation that is a consequence of their mother's addiction. "Now he gets his mommy back," beamed one young mother just days before her completion of the program. This is an accomplishment many believe would not happen without the support of the "amazing women at Half Way Home."

For many of these women, their biggest opportunity for freedom may perhaps come when they walk through the doors of Half Way Home. Regaining control of their lives, regaining custody of their children, and regaining confidence are all building blocks for these women to establish healthy new lifestyles and a brighter, drug-free future.

Working together in t

Working together in the kitchen at Half Way Home

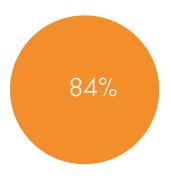
# ARTS, CULTURE AND HISTORICAL



Total Value of Grants Approved



Percentage funded by unrestricted funds



Percentage funded by designated funds

he Montgomery County Historical Society was honored to host the 2016 Vietnam Traveling Memorial Wall on the grounds of the Lane Place in August. The Wall is a 3/5 scale of the Vietnam Memorial in Washington DC; it stands six feet tall at the center and covers almost 300 feet from end to end. This Traveling Memorial stands as a reminder of the great sacrifices made during the Vietnam War. It was made for the purpose of helping heal and rekindle friendships and to allow people the opportunity to visit loved ones in their home town who otherwise may not be able to make the trip to Washington DC.

A concerted effort between the Historical Society and veterans from the American Legion and Veterans of Foreign Wars was made to interview veterans who were visiting the Wall. A grant of \$3,662 was awarded to the Historical Society to purchase video equipment to videotape interviews with military veterans. There are over 20 million veterans in America today, but over 1,100 are dying each day. There is an urgent need to collect their personal accounts of their war time experiences while they are still among us and preserve their histories.

Our local veterans, heroes in every sense of the word, need to have their stories recorded for prosperity. Those who will benefit are future generations who have questions about any war and those who fought to preserve our cherished freedom.



# ARTS, CULTURE AND HISTORICAL

# 25th Anniversary Grants - \$1,000 each



The Art League of Montgomery County supports and encourages cultural events in our community. They applied for this grant to support the 6th Annual Art Walk in downtown Crawfordsville through increased publicity and activities. The Art Walk draws people downtown to galleries, studios and museums, and offers an opportunity to view displays of many local talented artists.



Our veterans have important stories that need to be preserved for future generations. With that in mind, the Montgomery County Historical Society used this grant to hire a Wabash intern to film, edit and catalog veteran's interviews for the Veterans and History Project. Many of these interviews took place while the Vietnam Traveling Memorial Wall was at the Lane Place.



At the Carnegie Museum, families can enjoy fun and free educational programming. With this grant, the museum expanded their offering of STEAM programs, focusing on Science, Technology, Engineering, Art and Math. The entire community benefits from these opportunities and parents, teachers and students enjoy the positive experience.



Upgrading the lighting at the Carriage House located on the grounds of the Lew Wallace Study was the focus of this grant. The track lighting that was installed over ten years ago is visually obtrusive and puts out some intense heat. Switching to LED bulbs will be more energy efficient and better for the preservation of artifacts.



he Community Chorus is dedicated to providing a way for the talents of Montgomery County citizens to be used in an uplifting cultural environment. Showcasing varied instruments and a wide range of vocals, the Chorus offers family friendly, quality performances from major classical choral works to popular songs. This grant provided funds for sheet music, additional storage and piano tuning.

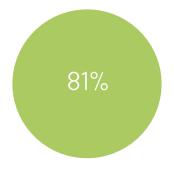


Whether building complex sets, helping backstage, or performing, several hundred local residents have been involved with the Sugar Creek Players since it was founded in 1971. Their high caliber performances require quality sound projection and this grant will increase actor mobility on stage with the purchase of a wireless microphone system.

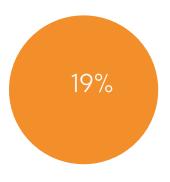
# **COMMUNITY DEVELOPMENT**



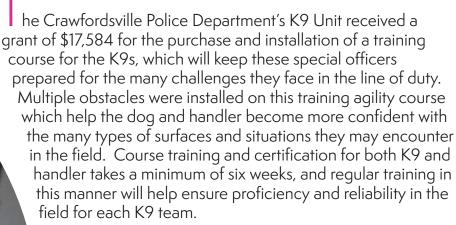
Total Value of Grants Approved



Percentage funded by unrestricted funds



Percentage funded by designated funds



The K9 Unit was created to help the CPD preserve life and property and promote an atmosphere of service and safety in our community. With rising drug arrests, and those arrests for crimes committed resulting from addiction to drugs (such as theft, battery, and driving offenses), our community needs an effective way to combat our growing drug problem. K9s are a proven deterrent and effectively suppress drug activity while providing police and citizen protection.

The current K9 Unit consists of K9 Barrett, who works alongside Officer Michael Plant, and K9 Drako who partners with Lt. Russ Keller. Both K9s are German Shepherds and are responsible for many arrests and perform duties that may not otherwise be possible. These K9s can be utilized to locate lost or missing people, recover items of evidence, and are an excellent tool for education and prevention in schools when used for presentations and searches. The school presentations give officers a way to connect with our young people so they can build rapport and teach them about the consequences of drug use and crime.



# **COMMUNITY DEVELOPMENT**

# 25th Anniversary Grants - \$1,000 each

The Animal Welfare League of Montgomery County provides a safe sanctuary for unwanted, lost and neglected animals. The staff, along with many volunteers, is committed to saving lives, and preventing fear and suffering. This grant will be used to build a gate on the south side of the exercise yard which will be large enough to allow access for fire trucks to enter the property in the event of a fire on the east and north sides of the building.

Crawfordsville Main Street's mission is to play an active role in preserving our community's past while building our future through continuous improvement, growth and development of downtown Crawfordsville. To that end, this grant was used to install a bike rack downtown at the Marie Canine Plaza. Their goal is to encourage more people to pedal into the heart of our city and having this bike rack reflects the values of wellness and community progress.

The Friends of Sugar Creek is an organization dedicated to protect, restore and promote an appreciation of Sugar Creek and its watershed. Their board believes a void exists in our community regarding public information about conservation and responsible recreational uses of the creek. This grant will support bringing in speakers for public presentations who will inform our citizenry about river ecosystem issues.

Trees have long-lasting value as they clean the air of pollutants, produce oxygen, enhance landscapes and buffer noise. Sustainable Initiatives of Montgomery County used this grant to plant a barrier of white pines at Nibble Park and planted a Tree of Hope at the Lane Place as part of the Bicentennial Legacy Project. Sustainable Initiatives believes the Tree of Hope represents an enduring and living symbol of a greener future for our children.

Playground equipment formerly used at the Waveland School was moved to the Waveland Town Park. However, mulch was greatly needed to ensure a safe surface for the children. In addition, the restrooms at the park were repaired and updated. This grant supported both of those projects which will help this small community have an inviting gathering place for events, as well as provide safety for the children as they play.

# **EDUCATION**



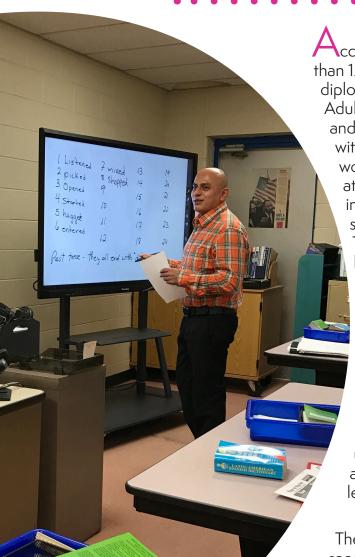
Total Value of Grants Approved



Percentage funded by *unrestricted* funds



Percentage funded by designated funds



According to the Indiana Business Research Center, more than 12% of adults age 18 and older are without a high school diploma in Montgomery County. The aim of the Crawfordsville Adult Resource Academy is to provide academic instruction and post-secondary training resources for these adults. Along with learning opportunities, CARA prepares students for the workforce and helps them develop confidence and positive attitudes. Many of the adult students have barriers that interfere with their education and can hinder their success, such as work schedules, care-taking, and family obligations. Therefore, teaching these students efficiently and knowledgeably is crucial for their success in the workplace.

With a \$5,420 grant from MCCF, a Promethean Board, an interactive white board, was purchased for the CARA program that will greatly enhance the learning experience. This allows the instructor to present an interactive and visually stimulating lesson on a 70" panel that works much like a television, but has many differences. Students will be able to view video lessons, PowerPoint presentations, and computer output. Additionally, the panel screen can be used as a touchscreen to explain or demonstrate concepts and gives the ability for students to join with other distant learning courses.

The Promethean Board allows students to visually explore space science, biology, historical museums and other concepts. Feedback has been very positive as students are impressed and excited to have this resource available to them.

# 25th Anniversary Grants - \$1,000 each



Crawfordsville Middle School

Crawfordsville Adult Resource Academy

Ladoga-Clark Township Public Library

Willson Family Literacy Preschool

A sobering statistic is that 61 percent of our students are living at or below poverty. More and more students are displaced from their immediate family structure and come to school without proper materials, food, sleep and clothing. One problem associated with this is that behavioral training and common social skills are not being taught as these families are in survival mode only.

This grant award purchased a social and emotional learning curriculum for 6th-8th grade students and this new course serves as a teacher/student mentor program. The goal is to help these students see hope and visualize a more positive future.

At the Crawfordsville
Adult Resource
Academy, all
educational services are
free and students are set
up with an individualized
education plan to help
them succeed. But the
High School Equivalency
(HSE) test is a separate
entity and costs \$90 to
take.

Many of these students come from generational poverty and an at-risk population. So for many, the cost of the test is prohibitive though they have worked hard to reach that point. This grant will provide scholarships to defray the cost of taking the HSE, which then will provide graduates with new opportunities.

In a rural community where most needs require a drive out of town, the library can serve as a unique and valuable place. It is often the hub of a small community and serves as a meeting place and resource center.

The mission of the Ladoga library is to promote education and lifelong learning and encourage personal enrichment. The Ladoga elementary school is very close, and other schools nearby, so hundreds of children have the potential to visit the library. This grant provided shelving for board books and little books so that the youngest readers can easily reach them.

The Willson Family Literacy Preschool was the recipient of our very first 25th anniversary grant. The preschool is dedicated to educating and nurturing preschool aged children to prepare them for a successful school experience. It serves young children of at-risk families in our community by providing access to free preschool.

The grant purchased an indoor playground climber to help students develop gross motor skills. This development is important prior to entering kindergarten and helps students gain strength and confidence, which are essential for success.

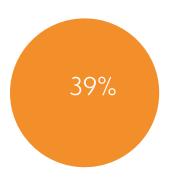
# **HEALTH AND HUMAN SERVICES**



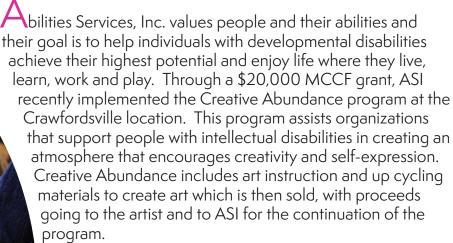
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First piloted at ASI's Frankfort location, the Creative Abundance program was discovered to be very successful as consumers blossomed and found fulfillment through art projects. A closer connection with the local community also resulted through art displays and open houses. Most importantly, the agency noted a significant decrease in behavioral issues as consumers learned to channel their energies and emotions into artwork thereby improving their quality of life.

We congratulate the staff at ASI on their willingness to bring this innovative and inspiring program to the Crawfordsville location and we celebrate the positive impact this will have in our community. A recent Open House event showcased consumer creations and the joy and creativity behind them.



# **HEALTH AND HUMAN SERVICES**

# 25th Anniversary Grants - \$1,000 each



This grant provided a digital sign for the exterior of the Free Clinic to aid in communicating services offered to the community. Many clients do not subscribe to newspapers and it is a challenge to share information. This electronic sign will be easy to update and allow the clinic to be more proactive.



Dusk to Dawn Bereavement Services replaced their old, worn laptop through this grant. The new computer will enable them to continue sharing their message through workshops and maintain the integrity of essential files. Their mission is to alleviate suffering associated with death and dying by offering caring and compassionate support to families in that journey.



The Friendship Kitchen serves a free meal every Saturday at lunch. They have been doing this faithfully for nearly ten years and serve an average of 60 people each week. The grant enabled them to replace kitchen cabinets and add a stainless steel workstation, giving the volunteers a safer, more functional work space.



Half Way Home was developed to offer a 180-day residential sober living program for women to address substance abuse and other issues. Several women have already graduated the program and are living independently and successfully. This grant provided a new washing machine and dryer for the facility.



So many of our residents struggle with cancer and Journey of Hope is a ministry centered on bringing God's hope to patients and their caregivers, family and friends. To help lessen the stress for all, funds from this grant will support meetings and provide protein drinks and fruit while they are in treatment.



Gifts from faithful donors and industrial partners make it possible for MUFFY to continue their work serving the citizens of Montgomery County, which they have been doing for 45 years. The six large banners purchased with this grant are used to recognize these donors and remind others about the MUFFY campaign.

## YOUTH



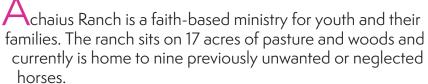
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Percentage funded by designated funds



The Ranch provides opportunities for children to interact with horses through scheduled sessions, which involve positive, loving interaction between the child and the session leader as well as the horse. Session leaders are trained in leadership, techniques for effective communication, relationship-building, and in natural horsemanship. A session is 90 minutes of time reserved especially for one child, age 8 – 18, to work and play at the ranch, led by a trained adult "leader." The sessions involve time spent dedicated to service as well as learning about horses and their care, horsemanship, and riding, when the child is ready. Sessions are always free.

The Women's Legacy Fund of the Montgomery County Community Foundation awarded Achaius Ranch a \$6,000 grant to fund session leaders. The WLF is a group of women committed to making a positive impact on the lives of women and girls in Montgomery County. Each member makes a yearly financial contribution to WLF with a portion going to an endowment and a portion to grants. The members select the grants to fund.



# 25th Anniversary Grants - \$1,000 each



Achaius Ranch

**Character Counts!** 

**Purdue Extension** 

Youth Service Bureau

Achaius Ranch exists to provide refuge for neglected, abused, and unwanted horses. They welcome children and their families to the ranch to help care for and interact with the horses in a Christ-centered, loving environment in order to nurture healing and growth for both horse and person.

Supplies and equipment such as muck rakes and buckets, shovels, and helmets are necessary to run their programs. Many of these supplies need replacing, or are in short supply, so this grant will help purchase this much-needed equipment.

Character Counts! in Montgomery County strives to promote character development among our students. Good character is an essential element for strong and healthy communities and our schools are strategically positioned to help in this development.

With the help of this grant, materials were purchased for antibullying and positive behavior intervention support programs for educators to use in their curriculum. Providing these resources will assist teachers and counselors in their efforts to build on the six pillars of character: Trustworthiness, Respect, Responsibility, Fairness, Caring and Citizenship.

Purdue Extension of Montgomery County is creating an after-school program for students in 3rd through 7th grades to learn about robotics. The purpose of the robotics program is to inspire local youth to learn more about careers in the ever growing field of science and engineering.

This grant will help provide funding for the purchase of Lego robotics platforms and will be offered to any child who is interested. This program is an investment in the STEM (Science, Technology, Engineering and Math) Initiative for Montgomery County, which is an investment in our future.

Helping hundreds of boys and girls each year, the Montgomery County Youth Service Bureau provides many services like the JUMP and CASA programs to help youth with extraordinary needs. Many of these children come from homes where there are many disadvantages and a lack of opportunities. A shortage of disposable income makes it difficult for these youth to be involved in pro-social activities that help in their development.

This grant will provide support for activities such as art classes, camp fees, lessons and outings. These opportunities can make a difference in a youth making positive or negative choices.

## **GRANTS in 2016**



**Abilities Services:** Support for Creative Abundance program; and Support from Designated Fund

**Achauis Ranch:** Women's Legacy Fund grant for session leaders; Anniversary grant for supplies

**Animal Welfare League:** Ventilation

improvements, steel kennels, and other items to create a healthier environment for the pets; Anniversary grant for gate; and Support from Designated Funds

Appalachian State University Foundation:

Support from a Designated Fund

**Art League:** Anniversary grant for Art Walk; and Support from a Designated Fund

B

**Boys and Girls Club:** Support from Designated Funds

C

**Carnegie Museum:** Anniversary grant for supplies; Banners for 2017 Exhibit on Schools and Schooling

**Character Counts:** Anniversary grant for materials

**City of Crawfordsville:** Anniversary grant to Pike Place; Support from Donor Advised Fund

**Community Chorus:** Anniversary grant for music, accompanists, etc.; Support for concerts

Crawfordsville Adult Resource Academy:

Anniversary grant for HSE scholarships; Volunteer of the Year award honoring David Maharry; Promethean Board

Crawfordsville Community Schools: Women's Legacy grant to CMS for Camp MoCoRoBo; Student Health & Welfare Fund; Even Start; Anniversary grant to CMS for Social-Emotional curriculum; and Support from Designated Funds

**Crawfordsville District Public Library:** Support from Designated Funds

**Crawfordsville Main Street:** Anniversary grant for bike rack; hanging baskets; Support from Designated Fund

**Crawfordsville Police Department:** K9 Training Course

Cultural Foundation (Rotary Jail Museum):

Support from Designated Funds



**Darlington Forever, Inc:** Support from Designated Funds

**Dusk-to-Dawn Bereavement:** Anniversary grant for laptop computer

E

**Educational Foundation:** Teacher grants; and Support from Designated Funds

F

**Family Crisis Shelter:** Support from Designated Fund

**Friends of Sugar Creek:** Anniversary grant for programming

H

**Half Way Home, Inc:** Women's Legacy grant; Salary for Assistant Director; Anniversary grant for laundry equipment

Historic Ladoga: Support from Designated Fund

**Historical Society:** Anniversary grant for veteran interviews; video equipment, and Support from Designated Funds

**Hoosiers Feeding the Hungry:** Processing fees for donated meat

**HUB Ministries:** Anniversary grant for Friendship Kitchen; Supplies; Financial assistance

J

**Journal Review:** Support for Christmas Lights Contest from Designated Fund

**Journey of Hope:** Anniversary grant for service to cancer patients

**Ladoga-Clark Township Public Library:** Building improvements for energy efficiencies; Anniversary grant for shelving for children's books

**Lafayette Christian School:** Support for Resource room from Designated Fund

**Leadership Academy:** Programming

**League of Women Voters:** Printing of FOCUS

directory

**Lew Wallace Preservation Society:** Anniversary grant for LED lighting for Carriage House

M

Mace Cemetery: Support from Designated Funds

Marie Canine Cancer Center: Bras for a Cause - designated for IGRT Couch Top Carbon fiber board

**Milligan's Flowers:** Cemetery flowers from Designated Funds

**Montgomery County 4-H:** Support for Junior Leaders camp; Youth Volunteer of the Year award honoring Makhaela Young; and Support from Designated Funds

Montgomery County Free Clinic: Anniversary grant for digital sign; Funds to hire a Dentist and Outreach Coordinator; and Support from Designated Funds

Montgomery County Health Department: Support for public health education materials and programs

**Montgomery County Medical Society:** Support for medical expenses for underprivileged local citizens

**Montgomery County Treasurer:** Support for Veterans Treatment Court from Designated Fund

Montgomery County Visitors & Convention Bureau: Support for the Bicentennial Celebration

Montgomery County United Fund for You: Anniversary grant for banners; and Support from Designated Funds

**Mountie Mission:** Support for the Backpack Program

# N

**New Richmond Park & Rec Dept:** Support from Designated Fund

North Montgomery Schools: Student Health & Welfare Fund; support for College Fair; Youth Volunteer of the Year award honoring Makhaela Young

P

**Pam's Promise Transitional Housing:** Support for roof repair

Park & Rec Department (Crawfordsville): Support for Day Camp

**Purdue Extension:** Seminar for preschool teachers; Anniversary grant for robotics program

Purdue University - Speech, Language & Hearing Dept: For the benefit of those with neurological illness or injury from a Designated Fund

R

**Riley Children's Foundation:** Support from Designated Funds

S

**Sommer Elementary School:** Support for landscaping from Designated Fund

**South Montgomery Schools:** Student Health & Welfare fund

**Southmont High School Choir:** Support from Designated Fund

**Sugar Creek Players:** Anniversary grant for wireless mic system

**Sugar Creek Swim Club:** Support from Designated Fund

**Sugar Creek Township Trustee:** Support for Rice Cemetery from Designated Fund

**Sunshine Vans:** Funds to help match federal grant for two new mini-vans; Support from Donor Advised Fund

Sustainable Initiatives: Anniversary grant for trees

## **GRANTS in 2016**

T

Town of Waveland: Support from Designated Fund

**Tri Kappa Sorority:** Support from Designated Fund

**Trinity Horizons, Inc:** Support to install a security

system and create handicap accessibility

**Tuberculosis Foundation:** Support from

Designated Fund

W

Wabash Avenue Presbyterian Church: Support for the Church and Preschool from Designated Funds

Wabash College: Support from Designated Fund

Waveland Strong, Inc: Anniversary grant for park

improvements

**Willson Family Literacy Preschool:** Anniversary grant for indoor playset

Wingate Parks & Rec Dept: Support from

Designated Fund

Women's Legacy: Support from Designated Fund

Women's Resource Center: Materials to purchase

medical supplies and baby items; Support from

Designated Fund



Youth as Resources: Support from Designated

Fund

Youth Camps (Camp Rotary): Support from

Designated Fund

**Youth Service Bureau:** Anniversary grant for extraordinary youth needs; Support for Youth programs; and Support from Designated Funds

A complete list of our 2016 Grants can be found on our website: www.mccf-in.org

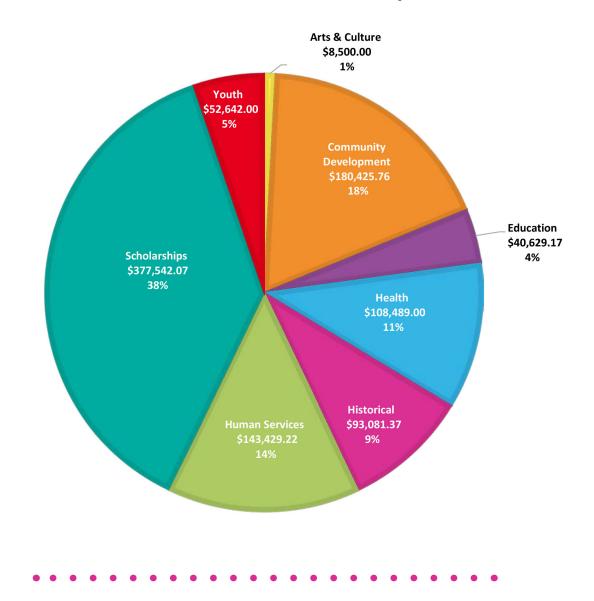


Over 70 people attended the Poverty Simulation which was part of our 2016 Nonprofit Learning Series Workshops

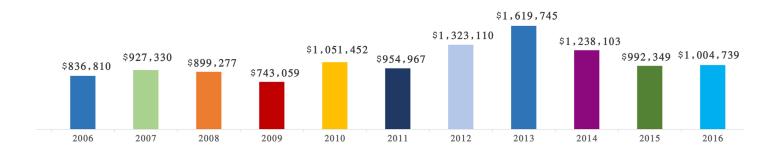
"I want to tell you how I was affected by the Poverty Simulation. You succeeded - majorly. I am still shaken and distressed by the experience. I now have a very real sense of these situations in a way no lectures or trainings have produced previously. I won't forget this one! "

Workshop attendee

# 2016 MCCF Grants and Scholarships: \$1,004,739



# MCCF Grants and Scholarships 2006-2016





Describe the application process for MCCF scholarships.

Using our online system, students set up an account and then have access to all of our scholarship applications. High school students use the MCCF Standard Application, which takes them through every available scholarship being offered that year. As they work through the application, they can determine eligibility and complete additional information for each award. This system makes it easier than ever for students to apply for MCCF Scholarships, since they only have to enter their personal information once and then can work at their own pace during the application window.

Garah Gtorms Gcholarship Coordinator

#### Does MCCF only offer scholarships for high school seniors?

We have a few different non-traditional scholarships, meaning that any student that is not currently in high school may apply. We currently offer the Edith Botts Nursing Scholarship, the Rodney Britton Scholarship, the Max W. Johnson Scholarship, and the Myron and Patsy Pattison Scholarship to non-traditional students. Each of these awards have different criteria and cover a variety of career paths.

# Besides scholarships, what are other ways that MCCF offers support to our local students?

We visit each county high school at the beginning of the school year to talk to seniors about the scholarships being offered, how our online system works, and some tips to make the application process easier. We also share information at parent meetings and other school events. In the springtime we take part in the IACAC college fair that is normally hosted by North Montgomery. The fair is open to students in all grade levels so it's a great opportunity to talk with them about planning for college.

There is a "Scholarship Resources" tab on the scholarship section of the MCCF website that has a list of websites that local students might find helpful. This includes state and federal financial aid information, the college costs estimator, and much more.

"I would like to take this opportunity to thank you for your generous financial support towards a higher education of our students. Your financial generosity will allow the student to be one step closer to their goal."

Kevin Stewart, Principal Southmont High Schoo



Scholarship applications received



Total Value of Scholarships



Total Number of Scholarship Awards

Aaron Cox is incredibly grateful to be the recipient of the 2016 Lilly Endowment Community Scholarship. It gave him the opportunity to attend Notre Dame, which he credits as a life changing experience and he just can't imagine attending college anywhere else. Aaron plans to major in Political Science and Economics and might even consider attending law school for post-graduate studies.

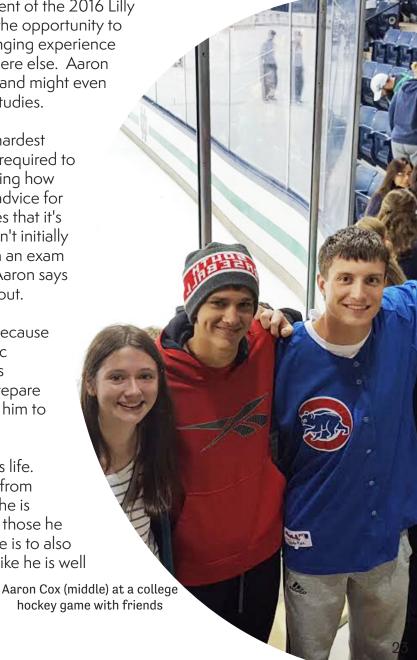
As most college freshmen, Aaron attests that the hardest adjustment has been to grasp the amount of time required to complete studies and assignments, and then learning how to properly manage that time. However, Aaron's advice for incoming freshmen is to simply relax. He concedes that it's easy to get stressed out and panic when things don't initially go the way you planned - such as doing poorly on an exam or not finding friends as quickly as you'd hoped. Aaron says to remember there is plenty of time to figure it all out.

Aaron's dream is to become a lobbyist or lawyer because he believes it's an important part of our democratic process and that his skills are well-suited to it. He is confident that his education at Notre Dame will prepare him well for either career; just being there inspires him to dream big and be the best person he can be.

Many people have impacted Aaron throughout his life.

From those he knew through church, or sports, or from his own family, he says he wouldn't be the person he is today without the wisdom, example and advice of those he considers leaders in the community. His goal in life is to also be a positive influence and role model. It sounds like he is well on his way to doing just that.

Aaron Cox (mide



#### Harriet Taylor Allen Scholarship

Jaclyn Stewart

#### **Arvin-McCord Scholarship**

Haley Whicker

#### **Linda Beshaw Scholarship**

Emma Heinold

#### Edith V. Botts Nursing Scholarship - Nontraditional

Victoria Coudret Hannah Bowman Grecia Calleja Cindy Cifuentes Brooklyn England Hannah Foley Haley Foster Cheyenne Gillen Lexy Griggs Darby Guard Victoria Gwynn Breanna Hampton Makayla Howard Carolyn Huber Tayler Hutson Sara Iones Kayla Morris Kendyl Pearson Mercedes Reed lessica Riano **Amber Rogers** Emma Servies **Darian Stewart** 

Erinn Suiter

Faith White

Alyssa Yund

Abby Williams

**Emily Williams** 

Jessica VanScoyoc

lesika Voorhees

Hannah Whicker

#### Edith V. Botts Nursing Scholarship - Traditional

Lucy Becker Cassaundra Cable Carli Cahill Samantha Dittmer Reilly Dunham Krystyn Flynn Margaret Greer Jordan Grino Emma Heinold Zaira Hernandez Kaelyn Kerr Lauren McClaskey Jessica McCumber Alex Mountcastle Abigail Woodard Karla Zapata

#### Brian Bowman Memorial Scholarship

Abigail Woodard

#### Walter Bridgewater Scholarship

Kaleigh Green

# Fred and Ina Clark Family Scholarship

Baylee Adams Kayla Bacon Ryan Bennett Ashlynn Bennett Molly Bohlander Karlie Booth-Hesler Amy Brown Taylor Burkhart Cassaundra Cable Abraham Cain Grecia Calleja Cindy Cifuentes Steven Cloncs Alice-Ann Combs Hannah Cooper Madison Cope Jordan Cory **Emily Cox** Hope Crum Cameron Douglas Reilly Dunham Morgan Ellis Garrett Emerick Payton Evans Natalie Ferguson Elizabeth Flynn Faith Fyffe Brendan Gillenwater Regina Go Lexy Griggs

Victoria Gwynn

Katelyn Harrison

Logan Hayes Samuel Hayes Marlen Huesca Cory Hutchison Hannah Johnson Austin Jones Katie Kochert Caylie Leclerca Josh Levesque **Emily Lewis** Spencer Lough Conrad Lynch Nichole Marchand Bethany Mathison Zachary McCoy Paige Mesaros Jonathon Monts Connor Moore MaryGrace Munroe Dexter Odle Hannah Peacock Ashley Phelps Verasha Pomart Brennan Pool Owen Randolph Victor Rogers Samuel Ross Paige Schueren Angela Sparks Anna Stanley **Darian Stewart** Lee Stockwell Kathryn Strauser Brian Thompson Payton Thompson Mallory Tolin Kaitlyn Tricker Lucas Turner Breauna Walther Mikaela Walther Hannah Whicker Blake Williams Abigail Woodard Cayla Woodcox Robert Yoder Makhalea Young Alyssa Yund Jake Zurawski

#### **Community House for Women** and Girls Scholarship

Krystyn Flynn laclyn Stewart

#### Pauline W. Conover Scholarship

Joseline Aquilar Natalee Brann Cassaundra Cable Hannah Chalmers Alaynah Courtney Hope Crum Emily Daley Drake Davis Benjamin Douma Brittany Doyle Westin Evans Cammie French Zoey Graham Amanda Gray Kirsten Haulk Cory Hutchison Alexis Jensen Hannah Johnson Brook Karle Niki Kazahaya Maranna Lewellyn Sam Lucas Dylan Mangold Sarah McCord Garrett Meadows

Connor Moore

Kayla Morris Mercedes Reed lessica Riano Sarah Rogers

Ariel Sledge

Sheraya Smith Cody Smith

Angela Sparks Lee Stockwell Katelyn Stump

Andrew Thompson Morgan Wells

Kaylee Williamson

#### Raelyn Earley Memorial Scholarship

Victoria Neideffer

#### William H. Earley Scholarship

Wyatt Waddell

#### **Madonna Everhart and Betty Howard Nursing Scholarship**

Brooklyn England Kaelyn Kerr Jarrett Todd

#### **Nancy Gibson Memorial** Scholarship

Makhalea Young

#### Frances E. Gray Family Scholarship

Carli Cahill Steven Cloncs Rebecca Ellis Zaira Hernandez Mitchell Hieston Lauren Odle

#### Jim and Bev Harpel Basketball **Scholarship**

Lauren McClaskey

#### **Keith Hester Scholarship**

Caylie Leclercq

#### **Hoosier Heartland State Bank Scholarship**

**Emily Cox** Faith Fyffe Emily Guinter Katie Kochert Emily Lewis Jonathon Monts Tanner Moseley Lauren Odle Kaitlyn Tricker

#### John and Ruth Isaacs Family Scholarship

Catherine Daron Lexy Grigas Edward "Free" Kashon Conrad Lynch

#### Max W. Johnson Scholarship

Iordan Cory Jordan Gillenwater Caylie Leclercq

#### **Aaron Kesler Future Firefighter Scholarship**

Tyler Daniels

#### **Cory Knecht Memorial Scholarship**

Jaclyn Stewart

#### **Lilly Endowment Community Scholarship**

Aaron Cox Lyndsy Johnson Eslinger Lacey Garrett Amit Nag

#### **Jim and Kim McBee Family Scholarship**

Clayton Chastain

#### **MCCF Initiative Scholarship**

Brendan Gillenwater MaryGrace Munroe Samuel Ross Sheraya Smith

#### **Mike McCord Scholarship**

Sarah Rogers

#### **Connie Meek Scholarship**

Flizabeth Hutson

#### **Thelma Biddle Nolte Scholarship**

Kennedy Bonwell Krystyn Flynn Kimberly Hampton Lauren McClaskey Kaidlyne Neukam Angela Sparks

#### **Myron and Patsy Pattison Scholarship**

Grecia Calleja Nathan lent

#### James G. and Patti J. Pearson **Scholarship**

Alison Schwartz

#### Prudence Kimball Phillips Chemistry Scholarshp

Trey Rogers

#### Ernie and Diana Rhoads Scholarship

7aira Hernandez

# Florence and Lee Servies Scholarship

Natalee Brann Jackson Essex Caitlyn Isenberg Ivy King Angela Sparks Rachel Welliever

#### Joe and Clara Smith Scholarship

Victor Rogers

#### Amber Powers Sparks Scholarship

Jackson Essex

#### Fred D. and Anna Faye Stevenson First Baptist Church Scholarship

Abigail Henderson

#### Fred D. and Anna Faye Stevenson First Christian Church Scholarship

Kelly Plank Abbie Plunkett

#### Fred D. Stevenson Golf Scholarship

Clayton Mennen

#### **Bob J. Tandy Scholarship**

Cayla Woodcox

#### Martha Fudge Vance Scholarship

Victor Rogers

#### Jerry and Dorothy Servies Vaughn Scholarship

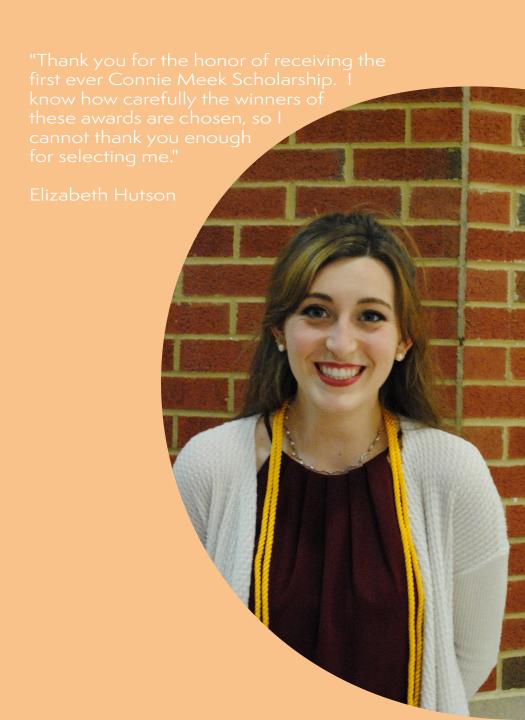
Steven Cloncs

# Homer C. Warren Family Scholarship

Carli Cahill
Morganne Carpenter
Caityln Crull
Jordan Gillenwater
Abigail Henderson
Lesley Keyes
Connor Norman
Brett Warren

#### **David Wells Scholarship**

Cameron Douglas



# Lunch on the Plaza Anniversary Open House



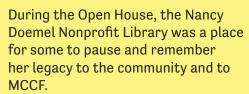
Mayor Todd Barton and Commissioner Phil Bane received the \$100,000 MCCF 25th Anniversary Grant to the city to help fund the new Pike Place downtown park.



House.

The second secon

We were so grateful for all those who attended our Open House. It was an opportunity for the community to view photos and articles that chronicle our past 25 years, to tour our remodeled office space, and to cast their vote for their favorite nonprofit agency to receive a 25th anniversary grant.



on the Plaza prior to our Open





Paula Reed Donor Gervices Coordinator How does MCCF connect donor's wishes to causes they care about?

We can draw a straight line from the charitable wishes of our donors to the causes that matter the most to them. With over 170 funds to choose from, a donor can make a gift to a specific fund whose purpose aligns with their charitable intent. There are funds that benefit everything from museums to serving the youth in our community. If you want to honor someone on a special occasion and have no idea what to get them, a gift to the MCCF always fits and you can choose a fund whose purpose would be meaningful to the recipient. Or if you have a wide variety of interests and want your gift to help as needs in the community arise, then a gift to one of our unrestricted funds would be right for you.

# Let's say a donor wants to establish their own named fund - how do they do that?

We are happy to sit down and talk with you about that at any time. You can establish your fund now and continue to build on it, or you can choose to establish your fund through a bequest. We will help guide you to choosing the type of fund that's right for you as we discuss your charitable intentions. Perhaps the most gratifying for you as a donor is knowing that your fund will continue to give back to your community well beyond your lifetime.

# How can donors help us make a difference in our community?

Every gift matters and there is no gift too small to make a difference. Donor gifts are pooled together and invested and then the earnings from those investments flow back into the community through grants and scholarships. In 25 years, the impact of all those donor gifts have touched nearly every area in our community. If you've attended a play at the Vanity Theatre, you were touched by those gifts. If your child ever spent time after school at the Boys and Girls Club, you were touched by those gifts. Or maybe you adopted a pet at the Animal Shelter, or walked your beloved pet on the Rails to Trails, you were touched by those gifts. In ways too numerous to mention, every gift makes a difference.

"When Kelly called with an idea for the purpose of Terry's fund, she just made my day. It was a perfect fit. I truly enjoyed working with the MCCF to establish this fund and am very pleased with the work you do."

Mary Lynn Harris Donor, Fund Owner



Total Number of Donors



Total Value of Gifts



**New Donors** 

igh school sweethearts, Torey and Bethany Rauch, are lifelong residents of Montgomery County. Both graduated from Southmont High School, yet their paths diverged for college. Bethany pursued her teaching degree at Butler University while Torey earned his degree in Economics from DePauw University, where he also played football.

While they were aware of the MCCF, especially in the area of scholarships, they were not familiar with all the facets of the Foundation or our role in the community. That all changed when Torey agreed to serve on our Investment Committee, which was eye-opening for him and gave him insight about the work we do. Torey later agreed to serve on our Board of Directors and we are so grateful to have him "on board."

Torey and Bethany are no strangers to giving back to this community. Bethany teaches second grade at Sugar Creek Elementary where she guides, nurtures, and loves on children every day, and Torey helps people plan for the future and work through life-altering situations through his job as Investment Advisor at PNC Bank. In addition to their careers, they both are very active in their church where they volunteer, teach and serve.

They recently established the Torey and Bethany Rauch Pathway Plan. As a young couple, this was an attractive option for them since this plan allows them to build this fund over time. Their reasons for creating a fund in the first place gives us a glimpse into their hearts - they feel very blessed and desire to leave a lasting legacy of helping others.



# We are so grateful

Featured on the following pages are the kindest and most generous donors who gave to the Montgomery County Community Foundation to support the things they care about. They gave because they care about needs in our community and their generosity allows us to work persistently toward our mission of providing support for the future of Montgomery County.

If you see someone you know listed on these pages, please tell them and express our gratitude. If you see your own name listed, please know we are so grateful!

# General Lew Wallace Society Gifts of \$25,000 or more

Christopher Doemel Estate Marian Morrison Estate Nucor Steel Corporation

#### Henry S. Lane Society Gifts of \$10,000 - \$24,999

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#### Founder's Circle Gifts of \$5,000 - \$9,999

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William and Karen Traver Thomas and Alice Trentman Marjorie Tribbett Tri-County Bank & Trust Branch Carolyn Tunin John and Rosemary Turchi Kenneth Turchi Josephine Tussey U Rent It Center, Inc. Kristi Uhler Marilee Updike Pete and Bronna Utterback Melvin and Lois Vance Robert and Diane Vanderkolk Mario Vangeli Joseph Matrisian and Maria Vannice Vaught Electric, Inc Harold and Amy Vaught Mark and Karla Vaught Samuel Vaught David and Barbara Veach Vetamac laqueline Voliva Julia Wagner Robert and Elizabeth Wagner Doug Wakeman HD MacWaldon Steve and Linda Waldon Dick and Beth Walker John and Denise Walker lack and Donna Walton Walt's Service Peggy Ward Charles and Leslie Warren Dwight and Jamie Watson

Stuart and Carolyn Weliever Sabra Weliver Mary Wernle West Central Veterinary Services Gerald and Susan Whalen John and Nola White Jack and Molly Whitecotton lim and Carla Whitehead Robert and Debra Widman Frederick and Elizabeth Wildman lean Williams Joseph and Marjorie Williams William and Judith Williams Amy Williamson Edith Williamson Stephen and Ruthanna Williamson Barbara Wilson Richard and Sharon Wilson Rodger and Deborah Winger Brian Turner and Terri Winn Kevin Lancaster and Stephen Woods James and Sarah Woodsmall David and Celia Wright Jack and Beverly Wyatt Paul and Sally Wycoff Patricia Yeager Marc and Carolyn Yesnik York Chrysler Dodge Jeep Inc Samuel Young Thomas and Carole Young Rebecca Zachary John and Margie Zimmerman John and Marcel Zinn Michael and Debra Zurawski

We promise INTEGRITY in all facets of our work

Our Values

Mary Lou Weliever

We promote RELATIONSHIPS with our stakeholders

We provide
LEADERSHIP
by engaging in our
community

We place the COMMUNITY as our highest priority

# New Funds





Music stirred the soul of Christopher Doemel and he not only enjoyed, but performed many types of musical genre. When he moved to Michigan, he specifically looked for a church home where organ music was part of the worship service. He quickly became an active member of the Presbyterian Church of Okemos and was integral to the growth and success of their music program. After Chris lost his battle to cancer in March, his parents, Bill and Nancy, chose to establish this fund to honor Chris and his love of music.

#### **The Terry Harris Fund**

Though Terry served many clients in the decades that he practiced law in our community, the client nearest to his heart was the South Montgomery School Corporation. He served as their school attorney from its creation until his retirement, making him the longest-serving school attorney in the State of Indiana. Upon his death in 2016, his family chose to establish this fund in his memory to provide support to the South Montgomery School Corporation to benefit their new preschool program.



#### The Richard and Nancy Inskeep Fund

Dick and Nancy Inskeep like the fact that donations to MCCF stay local and you can know who you're helping and see how you're helping. This fact is important to them because this community is important to them and they wanted to give back to this place they call home. They established this Field of Interest fund by taking advantage of the IRA Charitable Rollover, which they found to be easy, convenient and a great way to save money since the amount transferred to a qualified charity is not taxed. Their fund will provide support for Montgomery County public elementary schools to benefit elementary school age children.

# New Funds

# The Lew Wallace Study Preservation Society Agency Fund

The General Lew Wallace Study & Museum is deeply committed to the protection and preservation of Lew Wallace's legacy for generations to come. The Museum contributes to the quality of life and culture in Montgomery County. In addition to being a destination museum that supports the tourism economy in our county, they provide a range of public programming and educational opportunities for our community. The agency fund created in 2016 will help with preservation efforts and with programming as they work to benefit our community and share the story of Lew Wallace.





# The Herbert, Genevieve and Marian Morrison Fund

Marian Morrison was a small town girl who travelled all over the world, but her heart always remained here in our community where she was very active. Her parents, Herbert and Genevieve, were a positive influence in her life and she held them in the highest regard. To honor them and the community she loved, Marian established this fund through a bequest to benefit the Boys and Girls Club, Crawfordsville District Public Library, and Arts & Culture in Montgomery County.

# **The Wayne Rush Scholarship Fund**

Wayne had a passion for raising livestock and farming, which he made his lifelong career. He enjoyed life in a small town where there was plenty of support in both good and hard times. Family was very important to Wayne and he enjoyed any and all activities involving his own children and later, his grandchildren. Wayne loved seeing his dedication to the field of agriculture and livestock passed on to his children through involvement in 4-H projects. His family chose to establish this fund in his memory to benefit students from North Montgomery attending Purdue University and preferably with a 4-H background.



**The Abilities Services, Inc Fund -** To provide support to Abilities Services Agency

**The Harriet Taylor Allen Scholarship Fund -** To provide scholarships to Crawfordsville High School students

**The Art League Fund -** To provide scholarships to students with artistic ability

**The Arvin-McCord Scholarship Fund -** To provide a four-year scholarship to a student planning to become an elementary school teacher

**The Linda Beshaw Memorial Scholarship Fund -** To provide support to the Sunshine Society of Crawfordsville High School for scholarships

**The Samuel L. and Eva Fern Boots Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Edith Botts Scholarship Fund -** To provide renewable scholarships to women in Montgomery County majoring in nursing or a medically related field

**The Brian Bowman Memorial Scholarship Fund** - To provide scholarships to high school students who are residents of Montgomery County

**The Boys and Girls Club of Montgomery County Fund -** To benefit the Boys and Girls Club of Montgomery County

**The Boys and Girls Club of Montgomery County Scholarship Fund -** To provide scholarships for higher education

**The Luella Brake Trust Fund -** To benefit the blind and visually impaired of Montgomery County and the prevention of blindness

**The Walter C. Bridgewater Memorial Scholarship Fund** - To provide scholarships for seniors at North Montgomery and Crawfordsville High Schools

**The Rodney Britton Scholarship Fund by Howard and Maxine Cook** - To provide scholarships to Montgomery County students for vocational or technical college

**The Marie Canine Fund -** To benefit the revitalization of downtown Crawfordsville

**The Dr. Mark and Barbara Caress Education Fund -** To benefit the Montgomery County Educational Foundation

The Harold and Linda Carpenter Fund - Donor advised fund

**The Chase Fund** - Unrestricted fund for the benefit of the Montgomery County community

**The Christian Nursing Service Fund -** To benefit the Montgomery County Free Clinic

**The Christmas Lights Fund -** To provide prizes and awards annually for the best exterior Christmas displays in Montgomery County

**The CHS Athenian Scholarship Fund -** To provide scholarships for students from Crawfordsville High School

**The Fred L. and Ina Clark Scholarship Fund -** To provide renewable four-year scholarships to graduating seniors of Montgomery County High Schools

**The Community Fund -** Unrestricted funds to benefit the Montgomery County community

**The Community House for Women and Girls Fund -** To provide educational grants to Crawfordsville High School women who have financial need

**The Pauline Conover Fund -** To provide four-year renewable scholarships to seniors of Montgomery County High Schools

**The Cornerstone Fund -** Provides general support for the Montgomery County Community Foundation

**The Tony and Cindy Cosenza Fund** - Unrestricted fund to benefit the Montgomery County community

**The Dorothy & Kenneth Coudret Fund -** To benefit the Montgomery County Educational Foundation

**The Crawfordsville District Public Library Fund -** To benefit the Crawfordsville District Public Library

**The Darlington Forever Fund** - To benefit Darlington Forever, Inc.

**The Dr. Fred and Elizabeth Daugherty Trust Fund -** Unrestricted fund to benefit the Montgomery County community

**The Sibyl V. Davis Memorial Endowment Fund -** A gift from Herman Davis in memory of his beloved wife of seventy-three years for the benefit of Historic Ladoga

**The Irwin Lee Detchon Fund -** Unrestricted fund to benefit the Montgomery County community

**The Margaret Evans DeVore Memorial Fund -** To provide support to the Crawfordsville, IN Chapter of the Tri Kappa Sorority to carry out its role of awarding scholarships

**The Herman Dicks Fund -** To provide financial assistance to Montgomery County residents age 65 and older

**The Directors Fund -** Unrestricted fund to benefit the Montgomery County community

**The Maude Dockins Trust Fund -** To provide educational opportunities to children in Montgomery County with cognitive and orthopedic impairments

**The Dr. William and Nancy Doemel Fund -** Unrestricted fund to benefit the Montgomery County community

The William, Nancy and Christopher Doemel Organ Maintenance Fund for Wabash Avenue Presbyterian Church - To provide support to the Wabash Avenue Presbyterian Church for maintenance on the organ when major repairs are needed

**The Raelyn Earley Memorial Softball Scholarship Fund** - To provide a scholarship for a North Montgomery High School senior who is a member of the girls' softball team

**The William H. Earley Trust Scholarship Fund -** To provide an educational scholarship for a student from the South Montgomery school district

**The Earl F. and Ruby B. Elliott Fund -** Unrestricted fund to benefit the Montgomery County community

**The Leland and Dolores Epperson & Family Fund -** Unrestricted fund to benefit the Montgomery County community

**The Madonna Everhart and Betty Howard Nursing Scholarship Fund -** To provide scholarships to Southmont High School students majoring in nursing

The Faith Alliance Fund in honor and memory of those affected by breast cancer - To provide mammography and health related breast care services

**The Family Crisis Shelter Sumption Agency Fund -** To benefit the Family Crisis Shelter in its services for victims of domestic violence and sexual assault

The First Merchants Charitable Foundation Fund/Lafayette Bank & Trust Fund - Unrestricted fund for the benefit of the Montgomery County community

**The JP, Margaret and Judy Flint Fund -** To provide support for the Darlington Community Center

**The Barbara and Larry Frye Fund** - Unrestricted fund to benefit the Montgomery County community

**The Nancy Gibson Memorial Scholarship Fund -** To provide scholarships to graduates from North Montgomery High School who are pursuing a degree in education

**The Frances E. Gray Family Scholarship Fund -** To provide scholarships to high school students who are residents of Montgomery County

**The Larry and Susan Griffith Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The David and Sheridan Hadley Health and Wellness Fund** - To provide support for nonprofit organizations promoting health and wellness, fitness and recreational activities within Montgomery County

**The M. Gaildene and Stan Hamilton Fund** - Unrestricted fund for the benefit of the Montgomery County community

**The Thomas and Mary Beth Harmon Fund -** Unrestricted fund to benefit the Montgomery County community

**The Jim and Bev Harpel Basketball Scholarship Fund -** To provide scholarships to Montgomery County high school students who played varsity basketball

**The Terry Harris Fund -** To provide support to South Montgomery School Corporation for their preschool program

**Virginia H. Hays and Will H. Hays Jr. Fund -** To provide support to the James Whitcomb Riley Memorial Association to be used in the area of patient care for Montgomery County residents

**The Carl F. and Margaret Henthorn Fund -** Unrestricted fund to benefit the Montgomery County community

The Rex and Sandra Henthorn Fund - Donor advised fund

**The Peggy Herzog Youth Volunteer Fund -** To provide an award to the nonprofit Montgomery County organization nominating the youth volunteer of the year recipient

**The Keith Hester Scholarship Fund** - To provide scholarships to graduates of Southmont High School attending Purdue University pursuing study in Agriculture

**The Michael D. and Sally A. Hinkle Fund -** Unrestricted fund to benefit the Montgomery County community

**The Dennis and Dee Hohlbein Fund** - Unrestricted fund to benefit the Montgomery County community

**The Connie Horner Fund -** To benefit Montgomery County Free Clinic

**The Ian Geoffrey Hudson Scholarship Fund -** To provide scholarships for students of Crawfordsville High School

**The Ora Hudson Trust Fund** - To benefit Montgomery County Free Clinic, Tuberculosis Foundation and agencies like Even Start

**The Walter Hulet Fund -** To provide for charitable and benevolent purposes throughout the city of Crawfordsville and Montgomery County, Indiana

**The Richard and Nancy Inskeep Fund** - To provide support for Montgomery County public elementary schools to benefit elementary school age children

**The John and Ruth Isaacs Family Scholarship Fund -** To provide a scholarship for Montgomery County students

**The Orval and Mildred Propst James Fund** - To provide support for the Children's Services at the Crawfordsville District Public Library and the Montgomery County Habitat for Humanity

Max W. Johnson Scholarship Fund - To provide scholarships for Montgomery County, Indiana students in the Purdue University School of Agriculture

Max W. Johnson Fund to honor Mary Francis "Fran" Johnson - Unrestricted fund to benefit the residents of the Montgomery County community

**The Jessica Keller Fund -** For the James Whitcomb Riley Memorial Association to benefit Riley Hospital patients preferably from Montgomery County

**The Aaron C. Kesler Future Firefighter Scholarship Fund -** To provide scholarships for county students attending firefighter school

The Crawfordsville Kiwanis Club Fund - Donor advised fund

**The Cory Knecht Memorial Scholarship Fund -** To provide scholarships to Crawfordsville High School students

**The Lester B. Sommer Landscape Fund** - To provide Lester B. Sommer Elementary School and Wabash College with funds to plant flowering plants, shrubs, and replacement trees

**The Harold and Doris Larsen Fund -** To benefit the speech and hearing impaired of Montgomery County

**The Grace Divine Law Trust Fund -** To benefit the Montgomery Adult Guardianship Services

**The Dr. Byron N. and Vera Spencer Lingeman Fund -** To benefit the those needing medical help through Montgomery County Free Clinic

**The Drs. Paul and Mary Ludwig Fund** - To provide assistance to indigent families of Montgomery County needing medical assistance

**The Mace Veterans Memorial Fund** - To provide support to Mace Cemetery Association for lighting of the American flag

The Mag & Lil Fund - Donor advised fund

The Joseph and L. Ann Malott Fund - Donor advised fund

**The Hubert and Martha Massing Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Jim and Kim McBee Family Scholarship Fund** - To provide scholarships for students of North Montgomery High School

**The Mike McCord Scholarship Fund -** To provide scholarships for students of Crawfordsville and North Montgomery High Schools

**The Amy McFerran Fund** - Unrestricted fund for the benefit of the Montgomery County community

**The Paul and Irmingard McKinney Fund -** To provide support in the areas of Arts, Education and Senior Care

**The Steve and Diane McLaughlin Fund** - Unrestricted fund for benefit of the Montgomery County community

**The Connie Meek Scholarship Fund -** To provide a scholarship to students from Crawfordsville High School pursuing a degree in music

**The Tom and Cynda Mellish Fund** - Unrestricted fund for the benefit of the Montgomery County community

**The Mike and Rhonda Mitchell Family Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Montgomery County 4-H, Inc Fund -** To benefit Montgomery County 4-H, Inc. in its services to Montgomery County 4-H youth

**The Montgomery County Free Clinic Fund -** To provide support to the Montgomery County Free Clinic

**The Montgomery County Physicians Fund -** Unrestricted fund for the benefit of the Montgomery County community, established and funded by Montgomery County physicians

The Montgomery United Fund For You Fund -To benefit MUFFY

**The James Moore Animal Welfare League Fund -** To provide support to the Animal Welfare League of Montgomery County

**The Herbert and Genevieve Morrison Memorial Fund** - To benefit the Wabash Avenue Presbyterian Church

**The Herbert, Genevieve and Marian Morrison Fund-** To benefit the Boys and Girls Club, Crawfordsville District Public Library, and Arts & Culture in Montgomery County

**The Marian J. Morrison Crawfordsville District Public Library Fund -** To provide support to the Crawfordsville District Public Library to be used for children and/or the visually impaired

**The Marian J. Morrison Wabash Avenue Presbyterian Church Fund -** To benefit Wabash Avenue Presbyterian Church

**The Bradley and Suzanne Deur Mullendore Fund -** To benefit individuals with neurological injuries and illnesses

**The Muttgomery Pet Paws Fund -** To provide support to the Animal Welfare League of Montgomery County

**The New Richmond Community Fund -** To provide support to the town of New Richmond

**The Thelma Biddle Nolte Scholarship Fund -** To provide funding for scholarships to North Montgomery, Southmont and Crawfordsville High Schools

**The Nourish Fund** - To provide support for the Nourish backpack program through the Youth Service Bureau

**The Nucor Fund** - Unrestricted fund for the benefit of the Montgomery County community

**The Gloria and Marvin Oliver Fund** - Unrestricted fund for the benefit of the Montgomery County community

**The Myron and Patsy Pattison Scholarship Fund -** To provide scholarships for county students for the sophomore year in college

**The James Patton Instrumental Music Scholarship Fund -** To provide scholarships for county students pursuing study in instrumental music in college

**The James G. and Patti J. Pearson Scholarship Fund** - To provide funding for scholarships to Southmont graduates pursuing a college degree in elementary education

**The Gail Moll Pebworth Fund -** To provide funding to support the Sugar Creek Swim Club

**The Dale and Linda Petrie Fund** - Unrestricted fund for the benefit of the Montgomery County community

**The Prudence Kimball Phillips Fund -** To provide funding to support the Prudence Kimball Phillips Chemistry Award at Crawfordsville High School

**The Marty Pool Fund** - Unrestricted fund for the benefit of the Montgomery County community

The Ford Purdue Penn Trust Fund - To benefit MUFFY

**The A.F. Ramsey Trust Fund** - To provide care for the poor of Crawfordsville

**The Ernest and Diana Rhoads Scholarship Fund** - To provide scholarships to Montgomery County high school graduates who demonstrate financial need

**The Charles M. and Clella A. King Fund for Rice Cemetery -** To provide funding for the care and maintenance of Rice Cemetery

The Jack and Dene Roberts Montgomery County Remedial Reading Fund - To promote competency in reading for elementary school children

**The Amy C. Robinson Trust Fund -** To benefit children in Montgomery County with cognitive disabilities

**The Joe Robinson Trust Scholarship Fund -** To assist an outstanding youth of color to continue graduate work in medicine or theology.

**The Camp Rotary Fund -** To provide support to the Montgomery County Youth Camps, Inc.

**The William and Amy Roth Fund -** Unrestricted funds to benefit the Montgomery County community

**The Anita Rupar Fund** - Unrestricted funds to benefit the Montgomery County community

**The Wayne Rush Scholarship Fund** - To provide scholarships for North Montgomery students attending Purdue University

**The Coach Rick and Deb Schavietello Fund** - Unrestricted funds to benefit the Montgomery County community

**The Faye O. and Anna Winter Schenck Fund -** To benefit Montgomery County citizens needing medical services

**The Florence Schultz Trust Fund -** To benefit non-specific charitable, religious, and educational entities in and around the city of Crawfordsville

**The Clark and Nancy Sennett Fund** - Unrestricted funds to benefit the Montgomery County community

**The Florence and Lee Servies Scholarship Trust Fund** - To provide scholarships for graduates of South Montgomery High School pursuing college degrees in the field of teaching

**The Virginia and John Sinclair Fund -** To provide general support for the Montgomery County Community Foundation

**The James G. and Susan Smith Fund -** To provide seed capital to enhance the quality of life for the citizens of Montgomery County

**The Joseph D. Smith Trust Fund -** To benefit the poor through the Montgomery County Medical Society

**The Joseph and Clara Smith Scholarship Fund** - To provide scholarships to Montgomery County high school graduates who demonstrate good character and excellent citizenship

**The Amber Powers Sparks Scholarship Fund** - To provide scholarships to students of Southmont High School

**The Wilma S. and George M. Spencer Presbyterian Fund -** To provide support to the Wabash Avenue Presbyterian pre-school

**St. Gonzaga Catholic Youth Fund** - To provide support to the youth of St. Bernard's Catholic Church wishing to attend faithbased camps

The Kathleen and John Steele Fund for Crawfordsville Community Schools - To benefit the Crawfordsville Community School Corporation

**The Kathy and John Steele Fund** - Unrestricted fund to benefit the Montgomery County community

**The Fred D. and Anna Faye Stevenson Scholarship Fund -** To provide scholarships for a North Montgomery High School senior golf team member, a Montgomery County senior attending the First Christian Church of Crawfordsville and a Montgomery County Senior attending the First Baptist Church of Crawfordsville, IN

**The Bob and Nancy Stwalley Charitable Trust Fund** - To provide support to various nonprofit agencies in Montgomery County

The Sugar Creek Players Fund - To benefit the Vanity Theater

**The Bob J. Tandy Scholarship Fund -** To provide a scholarship for a Southmont High School senior pursuing a college degree in the field of education

**The Max K. Tannenbaum Trust Fund -** To benefit the Montgomery County Historical Society and the Montgomery County Cultural Foundation. A portion of the fund is unrestricted to benefit the Montgomery County community

**The Harold B. Taylor Memorial Fund -** To provide support to the Montgomery County 4-H, Inc. to benefit the youth attending the 4-H camp program

**The Clyde Thomas Trust Fund -** To provide cemetery arrangements for the graves of the Thomas family

**The Dr. Claude Thompson Fund** - To provide support for the Montgomery County Free Clinic

The John and Sandy Tidd Fund in memory of Ernest and Anna Tidd - Unrestricted fund to benefit the Montgomery County community

**The Beverley J. Turner Fund in memory of John C. White -** Unrestricted fund to benefit the Montgomery County community

**The Martha Fudge Vance Trust Scholarship Fund -** To provide an award to a Crawfordsville High School senior for outstanding work in English composition

**The Jerry and Dorothy Servies Vaughn Scholarship Fund -** To provide scholarships to graduating seniors of Southmont High School

**The General Lew Wallace Study & Museum Fund** - To provide support for the General Lew Wallace Study & Museum

**The Homer C. Warren Family Trust Scholarship Fund -** To provide two renewable four-year scholarships each year to North Montgomery High School students

**The Waveland Fund -** To benefit the town of Waveland

**The Don and Emma Lou Weliever Fund -** To provide support for Darlington Forever, Inc. which benefits the town of Darlington

**The David Wells Scholarship Fund -** To provide a scholarship to a qualified senior science student at Crawfordsville High School

**The Robert F. and Mary C. Wernle Fund -** To benefit the Montgomery County Historical Society

**The Libby Whitecotton Fund -** To assist Montgomery County families who have children with disabilities

The Mary Alice Davenport Williams Scholarship Fund in loving memory by her children Joanne, Jeanne, Ruth Ann and Thomas - To provide scholarships to graduating seniors of Southmont High School pursuing a music related field

The Mary Alice Davenport Williams Fund in loving memory by her children and grandchildren - To benefit the Southmont High School choir programs

**The Leonard and Louise Winchell Fund -** Unrestricted fund to benefit the Montgomery County community

**The Wingate Community Fund -** To benefit the town of Wingate

The Women of Wisdom Fund, Yesterday, Today and Tomorrow: honoring Rev. Chris Hotopp-Zachary, Mary Vi Leaming RN and Meda Lorton - To provide support for Montgomery County nonprofit organizations serving in the areas of human services, including children with disabilities and other youth, less fortunate citizens, and animal welfare

**The Women's Legacy Fund -** To provide support for non-profit agencies which provide services to women and children of Montgomery County

The Women's Resource Center Fund by the Christian Union Ladies Aid - To benefit the Women's Resource Center

**The Damon C. and Bernice Seaman Wray Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Roland Brooks and Helen Johnson Wynne Fund -**Unrestricted fund for the benefit of the Montgomery County community

**The Youth as Resources Fund -** A program of the Youth Service Bureau to provide support for youth driven service projects within the Montgomery County community

**The Youth Service Bureau Fund -** To provide support to the Montgomery County Youth Service Bureau

# **PATHWAY PLANS**

Barajas Pathway Plan Ron Eden Pathway Plan Fisher Scholarship Pathway Plan Kiwanis Club Pat Cline Scholarship Pathway Plan Pearl Livingston Scholarship Pathway Plan Ron Melvin Memorial Scholarship Pathway Plan Nancy Mennen McCloud Pathway Plan Torey and Bethany Rauch Pathway Plan Bill Wythe Scholarship Pathway Plan

#### PASS THROUGH FUNDS

Montgomery County Bicentennial Committee Pass Through Darlington Community Center Pass Through Hoosier Heartland State Bank Scholarship Pass Through Veterans Treatment Court Pass Through

# What types of funds can a donor establish at MCCF?

# **Establishing an Unrestricted Fund**

An Unrestricted fund enables the Board of Directors to choose the most worthy and needy recipients of your fund's distribution over time according to the current needs of the community. The flexibility of the fund makes it particularly valuable to the community.

# Establishing a Designated Fund

A Designated fund allows you to choose specifically the charity, or charities, that you wish to support.

# **Establishing a Donor Advised Fund**

A Donor Advised fund allows you to make non-binding recommendations to the Board of Directors, thus allowing you more interaction with your fund.

# Establishing a Field of Interest Fund

Field of Interest funds allow you to choose a particular area of charitable interest that you would like to support. The Board of Directors then identifies the most qualified local charities which work to support your area of interest.

# Establishing a Scholarship Fund

Scholarship funds provide assistance to Montgomery County students. Scholarship criteria may be broadly or narrowly defined, as you choose. Please note that for administrative reasons, scholarship funds require a minimum contribution of \$10,000.

# Establishing a Pathway Plan

A Pathway Plan is a planned giving agreement that allows you to build a named fund over five years. In the past, a minimum gift of \$5,000 was required to establish a fund. With the Pathway Plan, you may establish the fund immediately with a minimum of \$1,000 and add to it over the years.



# Reasons Why People Create an Endowment with the Montgomery County Community Foundation

- **Endowments are forever.** Your charitable wishes will always be honored and the causes you care about most will be supported in perpetuity.
- The principal of your endowed fund will continue to grow over time.
- Funds placed in our endowed pool are invested for the long-term.
- An endowed fund **cements a lasting relationship** between you and our community.
- Your generosity will be felt for generations to come.
- Grants made from your fund will have a positive impact on evolving community needs.
- Establishing your endowed fund, making contributions to it and making grants from it can be a **family affair**.
- You create a permanent resource for future needs.
- Creating an endowment with us is a good investment and serves as a **positive** force in our community.
- You will receive **maximum tax advantage** under state and federal law.



# **HONOR GIFTS**

#### **Isobel Arvin**

Chris and Noreen Arvin

#### **Austin and Lucy Brooks**

Irmi McKinney

#### CHS Class of 1938

Flizabeth Bell

#### CHS Class of 1947

James Flaningam M. J. Jacoby

#### CHS Class of 1949

Anne Foley Klimek Martha Morrison

#### CHS Class of 1951

Betty Derringer

#### CHS Class of 1953

Anonymous

#### CHS Class of 1955

George Million

#### CHS Class of 1956

John and Jane Johnson

#### CHS Class of 1966

Marilyn Bell Joe and Phyllis Boswell Karen Campbell Sandra Hays Ferguson Steve and Janet Jordan Larrie and Patricia Patton Guyanna Spurway Marilee Updike Frederick and Elizabeth Wildman

## CHS Class of 1969

Jimmy Hendricks Mable Wethington Lowe

#### CHS Class of 1981

Boyd and Shelley Jones

#### CHS Class of 1982

Marjorie Pebworth Stonehouse

## **DHS Class of 1949**

Peter Thompson

# **Bill Doemel**

Austin and Lucy Brooks David and Sheridan Hadley Jeff and Sue Lucas Irmi McKinney Michael and Christy Rudziensky Jean Williams

## **Nancy Doemel**

Austin and Lucy Brooks Wade and Michelle Janssen Ann Kohler Jennifer Lowe

# Scott and Wendy Feller

Irmi McKinney

#### Mrs. France

Lillie Taylor

# Free Clinic staff and mission

United Methodist Women

# Larry and Barbara Frye

Roger and Nancy Beach

#### **Denisa Garner**

Preston and Anne Bost

# Our 4 CHS graduates

Dixie Boyles and family

# **Larry Griffith**

John and Kathy Fox

# **Larry and Nancy Grimes**

Marty Pool

## **David and Sheridan Hadley**

Irmi McKinney Mark and Ruth Moore

## Joe and Rob Herzog

Tobey and Peggy Herzog

#### Sharon O'Dell-Keedy

Mike Everett

#### **Dennis Keyes**

Terri Carpenter

#### **Gene and Joyce Ledgerwod**

Roger and Judy Hildebrand

# Michael and Nina Lindley and family

Bob and Sheila Evans

# **Family of Alexandra Long**

Lubrizol Corporation

#### **Jacki Loy**

Steve Loy

#### **Irmi McKinnev**

Bill and Nancy Doemel

#### Meals on Wheels volunteers

Roger and Judy Hildebrand

# **Angela-Meek Sledge**

Mary Bryan Elementary School Clarke and Shannon Chafin Charles and Laura Herwehe

# **Tom and Cynda Mellish**

Jerry and Beverly Bannon

# **Sue and Sonny Meyer**

Jon and Patty Sommer

# Dale and Clara Lou Milligan

Roger and Judy Hildebrand Susan Rosen

# **Jeff and Deb Myers**

Bill and Georgia Redden

# **Joe Myers**

Bill and Georgia Redden

#### **Marvin Oliver**

Marty Pool

#### **Coach Schavietello**

Andrew and Amy Smithka

# **Shelby sisters**

Marty Pool

#### Joe Smith

Mark and Susan Smith

# John and Kathy Steele

Joe and Jonnie Gehring

# **Sarah Storms**

Marty Pool

# Dr. John Van Nuys

Marty Pool

# Siblings of David Wright: Ronald, Anabele, Philip, Harold and Richard

David and Celia Wright

#### **Mark and Sheila Zachary**

Roger and Judy Hildebrand

#### **Charles Arvin**

John and Betty Culley

# **Kathryn Arvin**

Dixie Boyles and family Dale and Clara Lou Milligan Waveland Class of 1943

# **Don and Jan Avery**

Connie Motz

#### **Delores Baer**

Richard and Marjorie Koolbeck Irmi McKinney

#### **James Baer**

Austin and Lucy Brooks Becky Degitz Richard and Marjorie Koolbeck Irmi McKinney

#### **Pat Barker**

Nancy Buckles Clark and Nancy Sennett

## **Larry Blackford**

Ioann Carter Schlosser

#### **Bob Grimes**

Erroll and Jannelle Cheney

#### **Gerald Boes**

Dick and Barbara Taylor

## **Trudy Ann Booher**

John, Denise and Luke Walker

#### **Max Boots**

Martha Boots
Jeff and Cheryl Cohee
Jim and Sarah Dicks
Nancy Fishero
Karen Harshbarger
Marty Pool
Dick and Marlene Simonds
Richard and Rosemary Stutzman
Jack and Beverly Wyatt

#### Freda Bowen

Barbra Harvey family Bob Minnick famly Elanor Mitchell family

## Robert "Bobby" Bowers

Betty Jane Bowers

#### **Brian Bowman**

American Legion Post #72
American Legion Riders Post #72
Allen Truck Sales
BK Painting
Bowman Ride American Legion Riders

Post #72 Carpenter Family Farms Central Indiana Rubber Products Clark Truck Equipment Co, Inc Jay and Mandy Clifton Cooper's Custom Hardwoods Larry and Angel Cooper E. J. and Janet Dixon Steve Dutcher Trenching Pat Fay Pioneer Seed Froedge's Inc Ginger Harrington Steve and Becky Heimbach Hoosier Heartland State Bank Hoosier Ink and Toner Ken's Liquor Store

L & M Commodities L & M Visions Ladoga Mini Mart Lough Brother's Farms Robert and Andrea Miller Nucor - Crawfordsville Tom and Linda Oppy Powers-Priebe Funeral Home John and Lana Presslor

Puritan Water RE/MAX Real Estate Sons of the American Legion

Squadron #72 Andrew and Amy Smithka Bo Stevens

Tri-County Bank U-Rent It Center, Inc VFW Post #1431

Kenny Vice Ford Sales, Inc Steve and Linda Walden Walt's Service

York Chrysler, Dodge, Jeep, Inc.

# **Betty Branstetter**

Harold and Linda Carpenter Mike and Peggy Whitacre

#### **Paula Branstetter**

Samuel Young

#### **Sandy Branstetter**

David Branstetter
Wayne Branstetter
Marty Pool
Steve and Ruthanna Williamson

#### **Doris Brier**

Earl and Ruby Elliott John and Rosemary Turchi

# **Howard and Catherine Brown**

Larry and Connie Motz

# **Kathryn Brown**

Harold and Linda Carpenter Brad and Sue Mullendore Ken and Ruth Ann Newnum

#### **Ward Brown**

Steve and Janet Jordan

#### **James Bryan**

Tony and Cynthia Cosenza

#### **Marvin Burkett**

Rusty and Kathy Carter

#### **Dee Burns**

Terry Burns

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Kenneth Carah

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CHS Class of 1966

# Deceased classmates of the CHS Class of 1979

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Marion Powell

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Dave and Sheila Rhoads Anita Rupar

Are you looking for a way to memorialize a loved one or friend who is no longer with us? Or perhaps you would like to honor a family worker, friend, co-worker, or service provider who has a positive influence in your daily life? Memorial and Honor gifts are great ways to honor those who are or have been significant in the Montgomery County Community. Your gift will go to the fund you specify, in the name of the one you're honoring.

All memorial and honor gifts are acknowledged to the person or people you designate so that the loved one's family, or the person you are honoring, is aware of the gift. Or you can make an anonymous gift if you desire to do so. The amount of the gift is, of course, confidential and only you will receive a gift acknowledgement for tax purposes. Gifts, regardless of size, that are given in memory or in honor of someone are listed in our monthly Tribute Page in the Journal Review unless you specify otherwise.

# **VOLUNTEERS**

How do volunteers play an important role at the MCCF?

We are able to communicate with our donors in a timely manner because of volunteers who donate their time and talent. For example, if I were to try and process a newsletter mailing by myself, it might take me weeks to fold, label, sort and mail hundreds of pieces. But thanks to our volunteers, the mailing can be completed in one day.

My favorite day at work is when we have our volunteers here - they make mailings fun. We have great conversations as we catch up on our lives and we laugh - a lot - as we work! We are so grateful for our volunteers and appreciate all of their hard work.



Jennifer Lowe Office Coordinator

During our 2016 MCCF Volunteer Fair, nonprofits set up booths showcasing their agencies and recruited volunteers. The public was invited to come peruse the opportunities and this year, in celebration of our 25th anniversary, the event included free breakfast too.



Of the agencies participating in the Volunteer Fair, 93% felt that it was worthwhile and increased exposure for their mission, and 73% successfully recruited volunteers or gathered names of potential volunteers.



"We very much appreciate the support of the Foundation and the fact that you see the needs of other groups. Thank you for all your efforts in organizing the Volunteer Fair!"

Response from anonymous survey

# **FINANCIALS**



Kyle Thompson Financial Coordinator

# Why is it important for a non-profit to conduct an independent audit?

The number one reason why we have an independent audit conducted each year is financial transparency. We want all past and present donors, as well as anyone in the community, to have timely, meaningful and reliable disclosures about our performance. Every donor places their trust in us that we will handle their contributions consistent with their intent. Potential donors want assurance that our practices meet the generally accepted accounting principles.

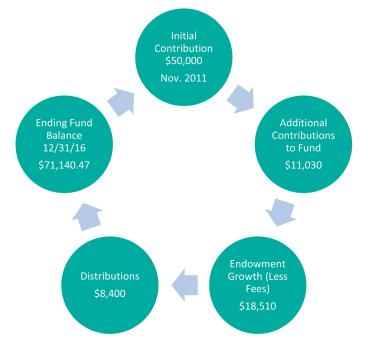
It is imperative that we continue our reputation for integrity, transparency and professionalism by having a yearly independent audit conducted and making it available to the public. This audit report is made available on our website.

# What types of financial oversight are in place so we can be certain our contributions will last forever?

Once a fund has been endowed, the goal is for the fund's income and capital appreciation to continue to be distributed back into the community indefinitely. We have multiple policies in place, as well as an Investment committee and Finance committee that are responsible for ensuring all policies are in line, various target objectives are met, and funds are distributed properly.

One way to explain a community foundation to family and friends is to include the idea that a fund with the community foundation is "forever" or "in perpetuity". What exactly does this mean? This means the contributions are never spent, only the appreciation or growth of the fund. Please see the example to the right of a current fund and its activity since inception.

# James Moore Animal Welfare League Fund



# FINANCIALS AND BOARD

Montgomery County Community Foundation Statement of Financial Position December 31, 2016 and 2015

ASSETS	2016	2015
Current Assets	\$ 1,627,644	\$ 2,263,486
Investments	\$ 36,875,171	\$ 33,737,595
Property and Equipment	\$ 56,959	\$ 36,672
Other Assets	\$ 4,734,200	\$ 2,203,030
TOTAL ASSETS	\$ 43,293,974	\$ 38,240,782
LIABILITIES		
Current Liabilities including Agency and Trust Endowed Funds	\$ 2,352,184	\$ 2,180,825
Long-Term Obligations	\$ -	-
TOTAL LIABILITIES	\$ 2,352,184	\$ 2,180,825
TOTAL NET ASSETS	\$ 40,941,790	\$ 36,059,958
TOTAL LIABILITIES AND NET ASSETS	\$ 43,293,974	\$ 38,240,782

Note: The 2015 information is an excerpt of the audited financial statements. The 2016 information is currently under audit and is subject to change. Complete financial statements are available for inspection in our office at 119 East Main Street, Crawfordsville, Indiana.

# **2016 MCCF Board of Directors**



Back row, (I-r): Scott Feller, Mike Reidy, Tom Mellish, Tom Utley, Larry Griffith, Torey Rauch, Keith Blaydes, Tony Cosenza Front row (I-r): Joyce Grimble, Peggy Burkett, Heather Barajas, Sheridan Hadley, Jessica Bokhart, Sharon O'Dell-Keedy Not pictured: Sam Hildebrand



Montgomery County Community Foundation 119 E Main St.

PO Box 334

Crawfordsville, IN 47933

Phone: 765-362-1267

Website: www.mccf-in.org

