

MADISON COUNTY  
COMMUNITY  
FOUNDATION  
INCORPORATED

MADISON COUNTY COMMUNITY FOUNDATION  
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MADISON COUNTY COMMUNITY FOUNDATION  
2005 ANNUAL REPORT

WE  
give





We dedicate the 2005 Annual  
Report of the Madison County  
Community Foundation to:

Harold J. Anderson  
1907-2005

In 1998, Madison County natives Harold J. and Hilda L. Anderson donated \$1 million to the Foundation's unrestricted fund. Although this remains the largest single gift in the history of our organization, the generous amount is only part of the story. As a former history teacher, coach, attorney and volunteer, Harold was well known and well respected throughout the community. His belief in the very young Madison County Community Foundation—only 6 years old at the time of the gift—heightened its visibility and enhanced its credibility. Potential donors took notice, and many followed suit. The fact that the Andersons put no restrictions on their gift sent the message that they trusted future Foundation leaders to determine future community needs. Today, as our county undergoes painful changes, we see the wisdom of the Andersons' decision. In many ways, their gift served as a catalyst; in many ways it endures as a model. For all, we are grateful.

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## EXECUTIVE MESSAGE

# WE *give* Time, Talent & Treasure

Too often we measure success only in dollars and cents. By that standard, your Madison County Community Foundation has had good reason to celebrate in 2005. Our assets have grown by more than \$1 million and, by the time you read this report, they most likely will have reached the \$12.5 million mark. The number of funds that we manage has increased by more than a dozen, and our cumulative grant-making activity is well over \$5 million.

## DONORS

continue to find the Foundation a simple and convenient way to support the work of charitable organizations and to honor the memory of loved ones. Among the many old and new friends joining in partnership with the Foundation in 2005 were:

- Charles and Hazel Dickmann, who decided to increase the number of their funds to include all of the charitable entities they have been involved with during their many years as community volunteers.
- Countless gifts made to the thriving scholarship fund that carries the name of a much-loved son, Stephen Hamer.
- Marion Hovermale who re-established the Athena Award as a tribute to his late wife, Dixie Contos Hovermale, herself a model for the professional achievement that the award recognizes.

As 2005 wound down, we received some welcome news from Indianapolis. Earlier in the year Lilly Endowment had challenged community foundations throughout Indiana to draft creative plans to boost their resources. We responded and, in December, learned that the Endowment had awarded us \$127,000 in matching funds to put our plan into action during 2006.

Although the year-end numbers add up to success, they are not the only yardsticks that measure progress. Madison County residents gave generously of their time and talent as well as their treasure in 2005. As examples:

- The Foundation's board of directors met for a lengthy strategic planning session in July that resulted in a five-year plan that will guide us in making more focused grants in the future.
- A group of women from diverse professions put in countless hours to launch a major initiative that will explore women's role in philanthropy.
- New volunteers have agreed to step into leadership roles on our Foundation's various committees.

Even as we welcomed Lisa Floyd to our staff in August and prepared for Sherry Contos and Jeff Jenness to join our board in 2006, we said goodbye to Bill Hardacre, who has given so generously of his time, talents and resources over the years. Bill exemplifies what makes Madison County and its Foundation great.

*Sally DeVoe*  
Executive  
Director

*Robert J. Kenner*  
President





# WE give to advocate for victims

*"The victims have lost all control prior to being here.  
Now we're giving them back that control."*

*--Holly Renz*

## PATIENTS

have ranged in age from 20 months to 94 years, but teenagers are the most frequent victims, according to Holly Renz, a registered nurse and program director of the Madison County Sexual Assault Treatment Center of Community Hospital. Two Foundation grants—one to the Anderson Police Department and another to Community Hospital Anderson—have helped streamline the investigation of sexual-assault crimes and reduce the trauma experienced by the victims.

"The grant money has simplified the whole process," says Detective Heather McClain, a specially trained officer who interviews assault victims at the police department's "soft room." Foundation funds furnished the room with comfortable chairs and equipped it with easels and markers because "we do drawings with the children" to determine details of the crime, explains McClain.

Victims undergo examinations at the Sexual Assault Treatment Center, an attractive cluster of rooms located within the new Alternatives Inc. facility on the campus of Community Hospital Anderson. Foundation funds helped purchase state-of-the-art equipment that enables the Center's five sexual assault nurse examiners to identify and document injuries not visible to the naked eye. An adjustable examination table, digital camera equipment and a special blue light that scans a victim's body and clothing allow the nurse examiner to collect evidence that is vital to the case.

"The whole procedure is greatly improved," says Renz. "Because of the support from the Community Foundation, our auxiliary and the hospital, we're getting more sophisticated in what we do." She also credits the program's success to the cooperation that exists among law enforcement, Child Protective Services, the hospital and the prosecutor's office. Working together, "this is a very patient-centered initiative," she says. "The victims have lost all control prior to being here. Now we're giving them back that control."



*"The grant helps  
make the process  
more comfortable  
for the victim."*

■ Heather McClain

# WE to give build awareness



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*"...Our challenge is to zero in on two or three community needs and work together to address those needs."*

*— Margaret Dodd*

## WHEN 14

area women invited their friends and colleagues to a “working lunch” on Aug. 12, they were enthusiastic about their goal but unsure if others would share their excitement. “Close to 200 attended,” says Margaret Dodd, one of the event’s hosts. “The room was packed, and the atmosphere was electric.”

Called “A Forum on Women in Philanthropy,” the gathering was sponsored by the Madison County Community Foundation to build awareness of the significant role women play in philanthropy. The theme, G.I.M.S., urged women to become involved in philanthropy by Giving, Inspiring, Mentoring and Serving in intentional ways. “When we think of philanthropy, we tend to think about money,” says Dodd, who has acted as mentor to dozens of women during her career as a criminal justice specialist and college professor. “But what about people who give their time or donate their talents?”

Luncheon participants completed a survey that asked them to list the community efforts they support, explain how they determine their donations, and describe the forms that their support takes—time, expertise or financial resources. The survey also asked respondents to identify particular populations in the community that they felt were underserved. Then participants formed discussion groups and swapped ideas prompted by comments on the survey. Of particular interest were initiatives that would mobilize women to encourage and empower other women. “A lot of women aren’t empowered because they lack education,” says Dodd, an advocate of adult education. “How do we reach women who may be struggling and need help?”

G.I.M.S. has generated so much interest that the Foundation has established a fund to allow the work to continue. “We can’t let this drop,” insists Dodd. “We don’t want to look back and say, ‘It was a great lunch.’ Our challenge is to zero in on two or three community needs and work together to address those needs.”



*“We want to advance and promote women.”*

■ Margaret Dodd

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# WE give to celebrate the arts

*"...It boosted the students' self-esteem to see their work displayed in a way that made Anderson a more attractive place."*

*—Lyn Gettinger*

## WHEN

a single project can educate students, beautify a public space, encourage the arts and bring together a community, the Madison County Community Foundation welcomes the opportunity to support it. Lyn Gettinger, art teacher at Liberty Christian High School in Anderson, had a vision for just such a project, and a Foundation grant turned the vision into reality.

"My daughters and I were enjoying the Anderson Town Center Park," recalls Gettinger. "One of the girls noted the boarded windows on the east side of the YMCA building and said, 'You should have your art students create paintings to replace the boarded windows like artists do in Europe.'" Thus, "Paintings in the Park" was born.

The dual objectives of the project were to rid the downtown of an eyesore and to challenge 10 Liberty Christian art students to replicate the works of master artists such as Van Gogh, Matisse and Georgia O'Keeffe. The students would learn to observe and appreciate great art as they studied the background of the artists and the history behind the famous paintings. "They also learned about enlargement, color matching and replication techniques," says Gettinger.

"It was a very independent project—our own project," says student Aaron Winters. "There was more freedom in expression and more application of techniques that we had learned." Even though the subjects weren't original to the students, "I felt like an artist in the sense that I was doing all the work."

Gettinger was pleased that the students felt challenged and that their work served a greater purpose for the community. "We got a lot of positive feedback from the community and families in the school," she says. "And the paintings were up in time for the Anderson Fine Arts Festival downtown. It boosted the students' self-esteem to see their work displayed in a way that made Anderson a more attractive place."



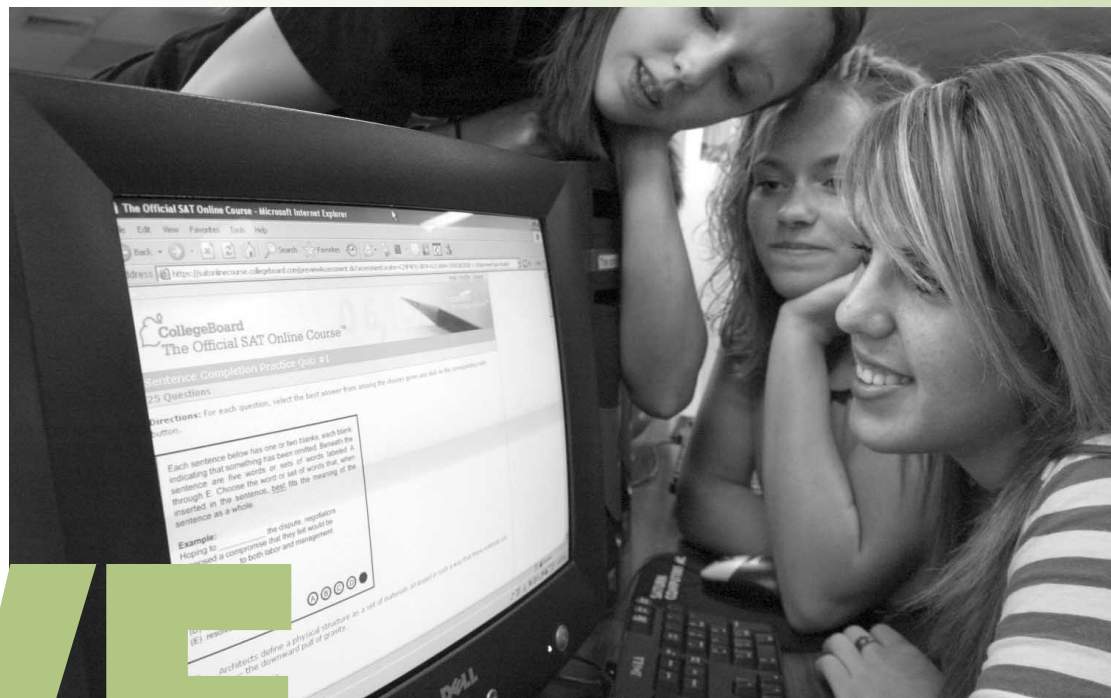
*"The arts lift a community's spirit and give hope."*

■ Lyn Gettinger



*"If it works here, why not try it county-wide."*

— Rocco Fushetto



WE give to improve student

## THE NEWS

that Rocco Fuschetto, principal of Elwood Community High School, received when he attended the 2004 Scholarship Fair at Anderson University was discouraging. "I learned that students needed to score at least 1200 on their SATs to be considered for major scholarship awards," he recalls. "At the time, we had only two students who barely qualified."

Test scores had been slipping at Elwood, and approximately 50 percent of the senior class was going on to college. Fuschetto, a strong advocate of post-secondary education, looked for ways to reverse the trend. With help from a \$10,000 Foundation grant, he applied for a site license from the College Board that gives his entire 600-member student body access to an online SAT tutorial program. Students can take any of several sample tests, receive their results immediately and identify their weak areas. They then can retake the test, focusing on those portions that gave them difficulty.

Although the online program is voluntary, Fuschetto has recruited 50 freshmen to serve as a control group to determine if the program positively affects student performance on the annual SAT. The freshmen will access the tutorial and then on May 6 will take the SAT. "This will give us some baseline data," explains Fuschetto. "Hopefully the 50 students will take the SAT again as sophomores and as juniors so I can compare the results to see if the online program has made a difference in their scores."

After he has collected sufficient data, he plans to make his findings available to school corporations throughout Madison County. He knows school budgets are tight, and he welcomes the opportunity to test the program and share the results. "If it works here, why not try it county-wide?" he asks.



"I want every student to have access to the online SAT tutorial."

■ Rocco Fuschetto

performance



# WE give SCHOLARSHIPS

## 2005 Awards

### Lilly Endowment Community Scholarship

Korey A. LeMond • Diana C. Mui

### Alexander Character in Athletics Scholarship

William A. Ballentine

### American Business Women's Scholarship

Amanda J. Coplin

### Dixie Contos Hovermale Athena Memorial Scholarship

Amanda Fulp

### Robert E. Campbell Memorial Scholarship

Austin S. McGee

### Jonathan E. Collier Memorial Scholarship

Maria C. Stohler • Charles Traficante

### Community Foundation Scholarship

Kevin Carey • Matthew Pettigrew • Scott Shaw • Maria Stohler

### Charles H. and Hazel Dickmann Youth Community Service Award

Katie M. Crandall • Bryan J. Rogers • Hannah C. Ryan

### Raymond W. Florea Memorial Scholarship

Brent Caldwell • Kyle A. Cassidy • Danielle Miller  
Tabitha Willhoite

### Ralph and Lova Garriot Scholarship

Amanda Jones

### Stephen Hamer Memorial Endowment Fund

Amanda J. Coplin • Kelsi E. Fulton • Ashley R. Mort

### Indiana General Assembly Women's Caucus Scholarship

Teresa Mae Parks • Vicki Lawrence

### Killbuck Recreation Association Scholarship

Mallory A. Bond • Scott E. Shaw • Emily L. Stepp  
Krystal D. Wilson

### Lapel/Madison County Community Scholarship

Abigail R. Pardieck

### Madison County Master Gardener's Assoc., Inc. Horticulture Scholarship

Nathan J. Manges • Sabrina M. White

### Mike Maley Scholarship

Whitney D. Thomas

### Marybelle Marvel Memorial Scholarship

Jason Knapp

### Betty Pierce Scholarship

Anne-Marie Carson • Ryan T. Godfrey

### Eulala Roettger Scholarship for Future Teachers

Jon K. Roudebush

### Brad Stansberry Scholarship

Scott E. Shaw

### Ralph W. and Emza E. Thurston Memorial Basketball Scholarship

Michael J. Lower

### Rollin and Millicent Wingrove Scholarship

Luke R. Boyer • Ashley R. Mort • Tabitha Willhoite



# Competitive GRANTS

In 2005, the Madison County Community Foundation awarded over \$31,000 in competitive grants

Anderson Area  
Children's Choir

**\$3,000.00**  
**Men for Music**

A recruitment effort for young male singers to participate in the Anderson Area Youth Chorale.

Anderson  
Public Library

**\$1,500.00**  
**Back to School Books**

Provide new books to children grades K-12 from low income families to promote family literacy and reading at home.



Community  
Hospital Foundation

**\$4,200.00**  
**MCSATC  
equipment**

at Alternatives location

Community  
Justice Center

**\$1,500.00**  
**Case  
management  
for indigent  
Clients**

Assisting indigent clients in GED testing, bus transportation, job search, and cognitive behavioral programming.

CASA  
Program

**\$1,250.00**  
**CASA Program**

Provide education and outreach throughout Madison County about harmful effects of child abuse and neglect, and the importance of CASA.

Dove Harbor

**\$5,600.00**  
**Privacy Fence  
Installation/Carpet  
Replacement**

Installation of a privacy fence for play area/carpet for group room



Elwood Community  
High School

**\$10,000.00**  
**SAT/ACT  
Preparation for  
Success**

This project will help incoming freshmen prepare to take the SAT/ACT test over a three-year period.

International  
Festival of Arts  
and Culture

**\$3,000.00**

Festival is designed to foster unity, understanding and the celebration of culture within our community. The Festival will feature food booths, international marketplace, music and dance on three stages, hands-on art of children, teenage activities, juried art show and art displays.

Liberty Christian  
High School

**\$500.00**  
**Paintings in  
the Park**

High School students paintings to cover boarded windows at YMCA facing Anderson Town Center Park



Tenth St.  
Elementary School

**\$1,188.00**  
**Leap into a  
Good Book**

Providing at least 2 books to each and every child at Tenth Street Elementary School to take home and share with their family. Guests will be invited to read to children at Froggy's Swamp.

# 2005 Foundation LEADERSHIP

Board of Directors, Committees and Staff

## Board of Directors

Robert Pensec, President  
Joseph Kilmer, Vice President  
Jay Ricker, Treasurer  
Renee Allen, Secretary  
James Ault  
Dr. James L. Edwards  
Roderick English  
William Hardacre  
Herbert Likens  
Carlton Montague  
Kelly Schmink  
Lynn Rowley  
Bill Surbaugh

## Executive Committee

Robert Pensec, President  
Joseph Kilmer, Vice President  
Jay Ricker, Treasurer  
Renee Allen, Secretary  
Roderick English, Past President  
Herbert G. Likens, Past President

## Finance & Investment Committee

Bill Surbaugh, Chair  
James Ault                      Gregory Linsmeyer  
Glenn Falls                      Jack Robinson  
William Hardacre              Bob Pensec  
Sena Landey

## Grants and Scholarships Committee

Renee Hull Allen, Chair  
Stan Barclay                  Pam Horton Jones  
Ron Beard                      Nancy Likens  
Lucy Espey                      Bob Pensec  
Jim Freeman

## Lilly Endowment

## Scholarship Committee

Lynn Rowley, Chair  
Stan Barclay                  Carlton Montague  
Robert E. Loose  
*South Madison Representatives:*  
Lucille Bailey                  Cheri Myers  
Dick Creger                      Steve Voss

## Marketing/Development Committee

Carlton Montague, Chair  
Tom Bannon                  Lisa Floyd  
Steve Bill                          Holly G. Miller

## Nominating Committee

Herb Likens, Chair  
Jim Edwards  
Rod English  
Joe Kilmer  
Bob Pensec

## Asset Development Committee

Jim Ault, Chair  
Jim Edwards  
Bill Hardacre  
Joe Kilmer  
Ron Moore

## Emeritus Board Members

Larry D. Contos  
James R. Craig  
Sally A. DeVoe  
Herbert G. Likens  
Robert A. Nicholson

Francis H. Reichart  
Robert E. Reitz  
Wilbur S. Roby  
John T. Shettle  
Irma Hampton Stewart  
Charles H. Dickmann

## Honorary Board Members

Harold J. and Hilda L. Anderson

## Foundation Staff

Sally DeVoe  
(Executive Director-no vote)  
Lisa Floyd (Program Officer)  
Carolyn Korthuis  
(Administrative Assistant)  
Courtney Porter (Program Officer)  
Richard Hueston  
(Dir. of Financial Services)  
Mike Lacey  
(Foundation Council-no vote)

## MADISON COUNTY COMMUNITY FOUNDATION

### *Mission Statement*

The mission of the Madison County Community Foundation is to enhance the quality of life of the citizens of Madison County by attracting charitable gifts, making philanthropic grants, providing responsible financial stewardship and community leadership.

The Foundation fulfills this mission by:

- attracting charitable gifts, chiefly in the form of permanent endowments.
- making philanthropic grants in response to community needs — for arts and culture, education, health, human services, economic development and civic affairs.
- providing leadership to the Madison County community by serving as a convener and catalyst in identifying needs and/or opportunities and in shaping effective responses to them.

*Adopted April 6, 1995*

# FUNDS of the Foundation

## Unrestricted Funds:

Unrestricted funds allow the foundation to select the most needed programs for funding. Donors to unrestricted funds recognize that needs change from year to year. The Foundation currently has eleven endowed unrestricted funds totaling 35% of the assets.

- Harold J. and Hilda L. Anderson Community Fund
- Delco Remy Endowment
- The Naomi Bennett Fund
- Helen Jansen Burnett Endowment
- The Glen Hartzell Memorial Fund
- George M. Lee Memorial Fund
- Lilly Endowment Fund
- James G. & Betty Pierce Endowment Fund
- Ricker Endowment
- Delle C. Smith Benevolent Fund
- George H. Surbaugh Memorial Fund

## Field of Interest Funds:

Through a field of interest fund, you can direct funding to a particular broad field such as the arts, children's services, etc.

- Downtown Anderson Fund
- Hillcrest Fund
- Eugene & Marilyn Glick Fund
- Rosemary B. Sigler Education Fund

## Designated Funds:

Designated funds are created by individuals for a specific charity or by an organization itself. These funds then provide an ongoing source of income for the designated organization. The organization receives extra benefits from a large investment pool and the Foundation's investment and management expertise.

- Aids Shelter Fund
- Alternatives, Inc.
- Harold J. and Hilda L. Anderson Fund for First United Methodist Church
- Hilda L. and Harold J. Anderson Fund for St. John's Lutheran Church
- Anderson Community Schools Foundation Fund
- Anderson Fine Arts Center Carnegie Project Fund

- Anderson Parks Department Fund
- Anderson Parks Department Trails System Fund
- Anderson Public Library Fund
- Anderson Symphony Orchestra Fund
- Anderson University Fund
- Dora Callaway Trust
- Community Hospital Fund
- Charles H. and Hazel Dickmann Anderson Symphony Orchestra Fund \*
- Charles H. and Hazel Dickmann Christian Center Fund \*
- Charles H. and Hazel Dickmann Anderson Fine Arts Center/Carnegie Fund
- Charles H. and Hazel Dickmann First United Methodist Church/Davis Park Fund
- Charles H. Dickmann/Madison County Bar Association Fund
- Charles H. and Hazel Dickmann Memorial Fund for First United Methodist Church, the Young Men's Christian Association of Madison County and the United Way of Madison County
- Charles H. and Hazel Dickmann/Chamber of Commerce/Anderson University Fund
- Charles H. and Hazel Dickmann Paramount Theatre Fund
- Charles H. and Hazel Dickmann Wilson Boys and Girls Club Fund\*

- Charles H. and Hazel Dickmann Youth Community Service Fund
- Economic Development Fund for Alexandria, IN
- Elwood Community Fund
- Elmo T. and Donna L. Flatt Memorial Fund
- Frankton Dollars for Scholars Fund
- Frankton-Lapel Community Schools Fund
- Alice Heck Trust
- House of Hope of Madison County, Inc. Endowment Fund
- Humanities Fund
- Indiana Association of Spiritualists Trust
- Keith and Jeanne Jones Christian Center Fund
- Dr. Horace E. and Patricia H. Jones Memorial Fund
- Killbuck Recreation Association Fund
- George M. Lee United Way Memorial Fund
- Lovett Fund for Christian Center Rescue Ministries
- Madison County Sheriff's Chaplaincy Fund
- Madison County Tobacco Control Non-Permanent Fund
- Mangas Charitable Trust
- Emma Milbourne Trust
- Paramount Heritage Foundation Fund
- Psi Iota Xi Fund
- Fran and Ernie Reichart Fund for Orestes
- Julia Robinson Fund for the Anderson Fine Arts Center
- Save Our Children Fund



- Scholarship Fair Fund
- Rosemary B. Sigler Fund for St. John's Lutheran Church
- Stephenson Fund for Ten Mile Baptist Church
- Anna E. Surbaugh/YWCA Endowment Fund
- United Way of Madison County Endowment Fund
- United Way of Madison County Targeted Impact Fund
- Jack and Marilyn Voelz Ivy Tech Fund
- Wilson Boys and Girls Club Fund
- YMCA Fund

### Donor Advised Funds:

Donor Advised Funds make it possible for donors to actively participate in grant making by suggesting charitable organization to receive support.

- Anderson High School Football Camp Scholarship Fund
- Anderson Rotary Club Endowment
- James F. and Marilyn M. Ault Nonpermanent Fund
- James F. and Marilyn M. Ault Endowment Fund
- Robert L. & Charlotte Austin Family Fund
- CED/Junior Achievement Exchange City Non-Permanent Fund
- Contos Family Endowment Fund
- Stephen Hamer Memorial Fund
- G. Timothy and Jean Ann Lee Fund

- Thomas J. Marvel Fund
- Arthur D. II and Ann Overmyer Nonpermanent Fund
- Robert J. and Susan P. Pensec Nonpermanent Fund
- Pierce Non-Permanent Fund
- Ann C. and John T. Scott Nonpermanent Fund
- Ann C. and John T. Scott Endowment Fund
- Robert W. and Mary Ann Shoemaker Fund
- R.N. and I. Margaret Stephenson Fund
- Patricia L. and Paul R. VanDorn Nonpermanent Fund
- Jesse J. Wilkerson Fund\*

### Scholarship Funds:

Donors may create scholarship funds and select the eligibility requirements for their funds. Funds may be used to support education at any level, from preschool to graduate school. The awards can also be directed to a particular field of study or a particular institution.

- Alexander Character in Athletics Scholarship
- American Business Women's Association Scholarship
- Dixie Contos Athena Scholarship Fund\*
- Carl Bonge Scholarship
- Robert E. Campbell Memorial Scholarship
- Jonathan E. Collier Memorial Scholarship\*

- Georgia F. Edgell Scholarship\*
- Anna Harting Elsten & Dr. A. Wayne Elsten Memorial Scholarship\*
- Raymond Florea Memorial Scholarship
- Ralph and Lova Garriott Scholarship
- Kathryn Hotzel Journalism Scholarship
- Lapel/Madison County Community Scholarship
- Harry Libler Memorial Scholarship
- Lilly Endowment Community Scholarship
- Jessica Lyons Memorial Scholarship Fund
- Madison County Community Scholarship
- Eulala Roettger Scholarship for Future Teachers
- Master Gardeners of Madison County Scholarship
- Mike Maley Scholarship
- Marybelle Marvel Scholarship
- Betty Pierce Scholarship
- Indiana General Assembly Women's Caucus Scholarship\*
- Lance Corporal Matthew R. Smith Memorial Scholarship
- Joseph L. and Ellen St. Clair Vocational Scholarship
- Brad Stansberry Scholarship
- Soroptimist Scholarship
- Swan Scholarship
- Ralph W. & Emza E. Thurston Basketball Scholarship
- Nina P. Van Dorn Scholarship
- Rollin and Millicent Wingrove Scholarship

### Special Project Funds:

Special Project Funds are non-permanent funds held by the Foundation for a variety of community projects.

- Anderson's Faith Fund
- Madison Health Partners Fund
- Paramount Theatre Capital Campaign Fund
- Team Roboto Nonpermanent Fund
- Kettering Memorial Chapel Fund

### Operating Fund:

The Operating fund is supported by the Foundation Board and staff, individuals, businesses and foundations to provide staffing and services in order to effectively serve Madison County.

*\* Established in 2005*

# WE give to secure the future

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With Madison County's changing economic landscape—prompted by corporate downsizings, mergers and closings—we no longer can rely on a few members of the business sector to provide the bulk of charitable giving. The Foundation was formed 14 years ago on the belief that individuals, working together, can positively affect our community. This year proved that belief to be true. We are grateful to the diverse mix of individuals and organizations, listed on the following pages, who have stepped up to the challenge of securing and enhancing Madison County's future for generations to come.



## DONORS to funds

Ms. Kerrie Aborn  
Action Entertainment, Inc.  
Affordable Dentures-Muncie, P.C.  
Ms. Heather Aiello  
Dr. Marilyn L. Akers  
ALAC Garment Services  
Jim and Jo Alexander  
Ms. Connie Alexander  
Alexandria Community Center  
Alexandria Memorial Services Inc.  
Mrs. Connie Allbaugh  
Ms. Lisa Allen  
Alternatives Inc. of Madison County  
American Business Women's  
Association-Alpha Chapter  
Anderson Public Library  
Anderson Corporation for  
Economic Development  
Anderson/MC Convention Bureau  
Anderson University

Anderson/Madison County  
Association of Realtors  
AndyMark Inc.  
Anonymous Gifts  
Jim and Marilyn Ault  
Mrs. Bonnie Babb  
Ms. Maryhelen Barnes  
Ms. Tina M. Baxter  
Mr. and Mrs. Ronald K. Beard  
Mrs. Karen Bergstrom  
Mr. and Mrs. J. Harold Berkshire  
Ms. Paula S. Bivens  
Mr. and Mrs. Joseph Boeglin  
Mrs. Teddy Bohnenkamp  
Mr. and Mrs. Richard A. Bottomley  
Mrs. Janet Brandon  
Brown-Butz-Diedring Funeral Home  
Mrs. Phyllis Brown  
Mrs. Cheri Brown  
Ms. Wendi Brunner

Dr. Carl H. Caldwell  
Mrs. Carolyn R. Caldwell  
Mrs. Dondeena Caldwell  
Mrs. Patricia L. Campbell  
Mr. and Mrs. Richard D. Campbell  
Carbide Grinding Co., Inc.  
Ms. Susan Carney  
Ms. Nancy K Carpenter  
Mr. and Mrs. David L. Carson  
Ms. Jessica Carson  
Mr. and Mrs. Randy Cawthorn  
Chamber of Commerce for Anderson  
& Madison County  
Dr. Virginia L. Chapman  
Mrs. Pamela Church  
Clark Rental and Managment, Inc.  
Mr. and Mrs. Don Clark  
Ms. Kay J. Clark  
Classic Elegance Catering & Decorating  
Mr. and Mrs. Rufus C. Cochran  
Mrs. Pam Coletti  
Community Hospital of  
Madison County  
Community Foundation of Muncie  
& Delaware County

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Conreco, L.L.C.  
 Mr. and Mrs. Kim Contos  
 Mr. and Mrs. Larry D. Contos  
 Mr. and Mrs. John G. Cook  
 Ms. Carlotta Coopridier  
 Mrs. Brenda Craig  
 Ms. Annette E. Craycraft  
 Creative Impressions LLC  
 Ms. Rebecca Crumes  
 Mr. and Mrs. Ralph Day  
 Delta Dental  
 Ms. Sally A. DeVoe  
 Ms. Margaret A. Dodd  
 Dr. Patricia Dolly  
 Ms. Becky M. Donohue  
 Mrs. Marsha Dunkin  
 W. R. Dunkin & Son, Inc.  
 Mr. and Mrs. David L. Dykhoff  
 Mrs. Jan Eddy  
 Georgia Edgell Estate  
 Mrs. Hazel Edwards  
 Mr. and Mrs. Robert L. Edwards  
 Anna H. Elsten Estate  
 Mrs. Bobbie English  
 Mrs. Lucy Espey

Mr. and Mrs. Erich Ewald  
 Mr. and Mrs. Robert Fadely  
 Family Network Agency  
 Ms. Lisa A. Floyd  
 Mr. and Mrs. Donald Flynn  
 Gaither Family Resources  
 Mr. and Mrs. Daniel S. Gale  
 Mr. and Mrs. David C. Garrett  
 Mr. and Mrs. Larry N. Garrett  
 Mr. Corey Gerard  
 Mrs. Katherine Goar  
 Mrs. Nancy B. Graham  
 Mrs. Cynthia Granger  
 Mrs. Mary Graves  
 Ms. Bettie Greene  
 Ms. Donna J. Greene  
 Ruth S. Greene Estate  
 Mr. and Mrs. Ed Greenwalt  
 Susan and Lewis V. R. Grover  
 Guide Corporation  
 Ms. Laura G. Guion  
 Ms. Jane W. Gwinn  
 Mrs. Joanne Hadley  
 Ms. Diana Haggerty-Cooper  
 Mr. Thomas E. Hamer

Mr. and Mrs. Philip T. Hamer  
 Ms. Julie Hampton  
 Mr. and Mrs. Mike Hannah  
 Mr. and Mrs. William H. Hardacre  
 Mrs. Barbara Harris  
 Ms. Rebecca Haskett  
 Mrs. Patricia Heiny  
 Mr. and Mrs. John S. Hellis  
 Mrs. Shirley Henderson  
 Mr. Jack Henricks, III  
 Hoosier Park at Anderson  
 Mr. Marion Hovermale  
 Mrs. Paula Howe  
 Ms. Julie Fallon Hughes  
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 Indiana Association of Spiritualists, Inc.  
 Indiana Geriatric Resources, Inc.  
 International Energy, L.L.C.  
 Ivy Tech State College  
 Mrs. Peggy Jackson  
 Mr. and Mrs. Jay K. Jarrett  
 Dr. Douglas N. Johnson DDS PC  
 Ms. Roni Johnson  
 Mrs. Laurale Johnson  
 Horace and Patricia Jones Fund

Mrs. Leisa I. Julian  
 Mr. and Mrs. Mark V. Kaminski  
 Ms. Kimberly Kase  
 Karl Keller  
 Mr. Joseph R. Kilmer  
 Mrs. Janet Knick  
 Mr. John B. Kniesly  
 Ms. Karesa M. Knight  
 Ms. Tammy Knuckles  
 Mr. and Mrs. Charles L. Korthuis  
 Ms. Judith E. Kratzner  
 Kroger  
 Ms. Patricia B. Kuhn  
 Richard C. (T. Bear) and  
 Margaret Larson  
 Leadership Academy of  
 Madison County  
 Jeanne and Tim Lee  
 Mr. and Mrs. George R. Likens  
 Mr. and Mrs. Herbert G. Likens  
 Lilly Endowment, Inc.  
 Little 500 Hall of Fame  
 Ms. Susan E. Long  
 Mrs. Linda Loose  
 Mrs. Mikey Lowe

Madison Community Bank  
 Madison County Federal Credit Union  
 Madison County Master  
 Gardener Association, I  
 Madison County Treasurer  
 Mr. Edward H. Maley  
 Ms. Theresa Mangas  
 Mr. and Mrs. Joseph James Marcum  
 Ms. Laura Market  
 Mr. and Mrs. Charles W. Maxwell  
 Mrs. Margaret Maynard  
 Mr. and Ms. R. Allan McCall  
 Mr. and Mrs. John G. McFarren  
 Mrs. Tay McMahan  
 Mrs. Sharon McNabney  
 Dr. E. Darlene Miller  
 Ms. Jan Miller  
 Mr. and Mrs. Russell L. Miller  
 Nancy Moneyhun  
 Mr. and Mrs. Carlton Montague  
 K. R. Montgomery & Associates  
 Mr. James W. Moore  
 Ms. Diana Mui  
 Dr. Stacy Mulder  
 Mr. Michael J. Murray

National City Bank  
 Mr. and Mrs. Ferrin L. Nice  
 Mr. and Mrs. Paul M. Nicholson  
 and family  
 Mr. and Mrs. Peter Obremskey  
 Ms. Jill A. O'Malia  
 Ms. Ann Marie Parsons  
 Pendleton Youth Soccer Association  
 Mr. and Mrs. Robert J. Pensec  
 Perfecto Tool & Engineering Co., Inc.  
 Ms. Kelly J. Perkins  
 Pet's Choice, Inc.  
 Pfizer, Inc.  
 Ms. Elizabeth Pistole  
 Mrs. Nancy Pitcock  
 Mr. and Mrs. William Pitts  
 Ms. Fran Plummer  
 Mrs. Cynthia Poikonen  
 Political Organization Women's Education  
 Mrs. Sandra Powell-Zentz  
 Joanne Ray, M.D.  
 Remy International, Inc.  
 Mrs. Holly Renz  
 Rep. Scott E. Reske  
 Mrs. Imogene Rhule



Mrs. Sharon Rich  
 Ricker Oil  
 Ms. Barbara A. Riggs  
 Ms. Wilma P. Riggs  
 Mr. and Mrs. Kenneth F. Ritchhart  
 Ms. Martha Ann Roberts  
 Ms. Rita M. Robertson  
 Mr. and Mrs. Jack Robinson  
 Mrs. Mary Jo Rock  
 Mrs. Lois Rockhill  
 Mrs. Eulala Roettger  
 Mrs. Brenda Ross  
 Ms. Clara M. Roudebush  
 Lynn and Alan Rowley  
 Mr. and Mrs. Gene Rummel  
 Mr. and Mrs. John A. Schieve  
 Mrs. Starletta Schipp  
 Mrs. Norma Schlossberg  
 Mr. and Mrs. John T. Scott  
 Ms. Leigh Ann Shafer  
 Ms. Elizabeth H. Shearer  
 Mr. and Mrs. Robert L. Shelton  
 Mrs. Dorothy P. Shine  
 Pam and Roger Shoot  
 Ms. Becky Shroyer

Mrs. Tina Skeel  
 Mr. and Mrs. Anthony J. Smith  
 Mr. Jack L. Smith  
 Mrs. Anita Smith  
 Mrs. Joy Smith  
 Ms. Connie Staton Smith  
 Bobbette and Tom Snyder  
 Mrs. Jussara Snyder  
 Mr. and Mrs. Raymond P. Sokol  
 Mrs. Laura Sovern  
 Mr and Mrs Conrad Spearman  
 St. John's Health System  
 St. Vincent/Mercy Hospital Foundation  
 Mr. Kevin Stansberry  
 Ms. Deborah M. Stapleton  
 Star Financial Bank  
 Mrs. Maggie Stephenson  
 Stewart, Peck & Hueston  
 Mr. and Mrs. William W. Stewart  
 Ms. Kathy Stoops-Wright  
 Ms. Katherine A. Sumner  
 Mr. and Mrs. Stephen Surbaugh  
 Mr. and Mrs. William L. Surbaugh  
 Ms. Janet R. Surber  
 Ms. Lisa A. Swift

Ms. Ashley S. Taylor  
 Ms. Nancy Taylor  
 Team Roboto #447  
 Miss Joyce A. Thurston  
 Ms. Kim Townsend  
 Mr. and Mrs. Travis Tunis  
 UAW Local 662  
 UAW Local 663  
 UAW 662 Retiree Chapter  
 UAW-GM Center for Human Resources  
 United Way of Madison County, Inc.  
 United Consulting Engineers, Inc.  
 Vectren Foundation, Inc.  
 Vincennes University  
 Mr. and Mrs. Donald Volk  
 Mr. and Mrs. Donald P. Vosburg  
 Wachovia Foundation Matching  
 Gifts Program  
 Mrs. Judith Warmke  
 Mr. and Mrs. C. David Welsheimer  
 Ms. Georgeann Whitworth  
 Ms. Joan E. Wood  
 Mrs. Rebecca Woodward  
 Mr. and Mrs. Lyle F. York  
 Mrs. Judy Zinszer

# MEMORIAL

## gifts

### Alternatives, Inc.

*In honor of Mary Jo Lee*  
 -Nancy and Phil Graham

### Anderson Community Schools Fund

*In memory of Marguerite McCaslin*  
 -Lynn & Al Rowley

### Elwood Community Fund

*In honor of Besty and Mike Melvin*  
 -Roni Johnson

### Harold J. and Hilda L. Anderson Fund for First United Methodist Church

*In memory of Harold J. Anderson,  
 Charles W. Amos, Margaret A. Hudson  
 and Jim Keesling*  
 -Jeanne and Tim Lee  
*In memory of Harold J. Anderson*  
 - Madison County Community Foundation

### Harold & Hilda L. Anderson Fund for St. John's Lutheran Church

*In memory of Robert Knuckles*  
 -Jeanne & Tim Lee  
*In memory of Wilma Riggs*  
 -Lynn & Al Rowley

### Frankton-Lapel Community School Fund

*In memory of Grace Sigler*  
 - Jeanne & Tim Lee

### Stephen Hamer Memorial Fund

*In memory of Stephen Hamer*  
 - Mr. and Mrs. Ed Greenwalt  
 - Mr. and Mrs. Philip T. Hamer  
 - Thomas E. Hamer  
 - Mr. & Mrs. Russell L. Miller  
*In honor of Cindy Miller*  
 - Mrs. Pam Shoot  
 - Mr. & Mrs. Russell L. Miller

*In honor of Scott Hamer, Mr. and Mrs.  
 David Miller, Pam and Roger Shoot  
 and Mr. and Mrs. Stephen Miller.*  
 - Mr. and Mrs. Russell Miller  
*In honor of Mr. and Mrs. Russell Miller*  
 - Mr. and Mrs. David Miller  
*In honor of Mary Lee Erwald, Joanne  
 Hadley & Bobbette Snyder*  
 - Mrs. Pam Shoot

### Dr. Horace E. & Patricia H. Jones Memorial Fund

*In memory of John Barber*  
 - Jeanne & Tim Lee  
 - Lynn & Al Rowley

### Kettering Chapel Restoration Fund

*In memory of Canby Riggsby, Sr.*  
 - Ms. Clara M. Roudebush

### Madison County Community Foundation

*In memory of Harold Anderson, Louis  
 Burgess, Sr., Cheryl Clark, Juliana Hakes,  
 Armand McClintock, Bob Knuckles &  
 Bill Shearer*  
 - John T. & Ann C. Scott

*In memory of Katie Collette &  
James H. Edwards*

- Sally DeVoe
- In memory of William Crawford*
- Jim & Marilyn Ault
- Mr. & Mrs. Ron Beard
- Chuck & Carolyn Korthuis
- Patty & Dennis Kuhn
- Jeanne & Tim Lee
- Herb & Darlene Likens
- Mr. & Mrs. John G. McFarren

*In memory of Bill & Noni Crawford*

- Mr. & Mrs. Ralph Day
- Mr. & Mrs. Bob Fadely

*In memory of Ethel Schneider &  
Martha Hutton*

- Jack & Merrellen Robinson
- In memory of Sherman A. Myers*
- Bill & Cheryl Surbaugh
- In memory of Phyllis Urban*
- Mrs. Jean Sokol

### **Robert J. & Susan P. Pensec Fund**

*In memory of John Pensec*

- Sally DeVoe
- David C. Garrett
- Mr. & Mrs. George R. Likens
- Jeanne & Tim Lee

### **Betty Pierce Scholarship Fund**

*In memory of Betty Pierce*

- Susan & Lewis Grover
- Mr. and Mrs. Gene W. Rummel

### **Reichart Fund for the Orestes Community Pride Committee**

*In memory of Joyce Metzler, Gertrude*

*Haas & Martha B. Richardson*

- Mr. & Mrs. John G. Cook

### **Delle C. Smith Benevolent Fund**

*In honor of Delle C. Smith and*

*Franklin T. Smith*

- Mrs. Cheryl Surbaugh
- In honor of Cheryl Surbaugh*
- Mr. and Mrs. Stephen Surbaugh

### **Lance Corporal Matthew R. Smith Memorial Scholarship Fund**

*In memory of Geraldine Smith*

- Mr. & Mrs. Jack Kaminski
- Mr. & Mrs. Joseph Marcum
- Mr. & Mrs. Donald Volk
- Mr. & Mrs. Anthony J. Smith
- Mr. & Mrs. J. Harold Berkshire
- Mr. & Mrs. William L. Pitts
- Mr. Jack Smith

- Mr. & Mrs. Karl Keller
- Mr. & Mrs. Jay K. Jarrett

### **Anna E. Surbaugh YWCA Endowment Fund**

*In memory of Doris Surbaugh*

- Chuck & Carolyn Korthuis
- Bill & Cheryl Surbaugh

### **George H. Surbaugh Memorial Fund**

*In memory of George H. Surbaugh*

- Bill & Cheryl Surbaugh

*In honor of Bill Surbaugh*

- Mr. and Mrs. Stephen Surbaugh

### **Wilson Boys & Girls Club Fund**

*In memory of John Barber*

- Bob & Susan Pensec

### **The Women's Fund**

*In honor of Mary Jo Lee*

- Ms. Annette Craycraft
- Dr. Rebecca Haskett
- Ms. Margaret Dodd
- Ms. Margaret Chapman
- Dr. Patricia Dolly
- Mrs. Bobbette Snyder
- In honor of Bobbette Snyder and  
Mary Lee Erwald*
- Mrs. Pat Heiny



Helping to prepare this year's Foundation annual report was Sarah Kincheloe, a senior at Anderson University majoring in communication. Sarah interned at the MCCF office during spring semester and assisted the staff in writing news releases and creating a variety of public relations materials. The annual report was a collaborative effort with Holly Miller, one of Sarah's AU professors. After graduation Sarah plans to pursue a master's degree at Ball State University.

# Saying THANKS

The effort put in each year to produce our annual report is shared by many hands. From Foundation staff and photographers to designers and writers, all working together to bring you the stories of the Foundation as it makes a difference in our communities.

Holly Miller, professional writer and educator, has graciously partnered with the Foundation for over several years. Her service to the Foundation includes writing of the annual report, serving on our Marketing/Development committee and mentoring our interns.

This year we were fortunate to have an outstanding intern, Sarah Kincheloe. Sarah worked with Holly on the writing of this year's report. To both Holly and Sarah we say "Thanks" for a job well done.

# 2005 FINANCIAL POSITION & RESULTS

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## ASSETS

### Current Assets:

Cash .....	\$182,638
Investments .....	11,794,296
Prepaid expenses .....	6,250

**TOTAL CURRENT ASSETS .....** \$11,983,184

### Property & Equipment

Property and equipment at cost less accumulated depreciation of \$83,564 .....	\$25,381
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### Noncurrent Assets:

Other .....	\$200
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**TOTAL ASSETS .....** \$12,008,765

## LIABILITIES & NET ASSETS

### Liabilities:

Payables .....	\$77,064
Custodial and agency accounts .....	2,187,769
<b>TOTAL LIABILITIES .....</b>	<b>\$2,264,833</b>

### Net Assets:

Unrestricted net assets .....	\$7,326
Temporarily restricted net assets .....	408,651
Permanently restricted net assets .....	9,327,955
<b>TOTAL NET ASSETS .....</b>	<b>\$9,743,932</b>

**TOTAL LIABILITIES & NET ASSETS .....** \$12,008,765

## REVENUE, GAINS & SUPPORT

Contributions and grants .....	\$605,529
Investment income .....	793,061
Management fee income .....	112,972
<b>TOTAL REVENUE, GAINS &amp; SUPPORT .....</b>	<b>\$1,511,562</b>

## EXPENSES

Program service-grants .....	\$493,016
Expenses .....	345,175
<b>TOTAL EXPENSES .....</b>	<b>\$838,191</b>

**CHANGE IN NET ASSETS .....** \$673,371

**NET ASSETS AT BEGINNING OF YEAR .....** \$9,070,561

**NET ASSETS AT END OF YEAR .....** \$9,743,932

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### AUDITOR'S REPORT

The financial statement audit of the Foundation's 2005 information is currently scheduled for the summer of 2006.



# HUNDREDS

of area residents consider the Madison County Community Foundation as their partner in philanthropy. Whether they feel passionately about the arts, education, public health, children's issues, economic development...and the list goes on and on...they can stretch their donor dollars by partnering with the Foundation.

Because funds are professionally managed and monitored, they yield steady earnings that will continue to enhance the community for years to come. Gifts can create new funds or add to established funds that address needs, support interests, provide encouragement for new ideas and ensure resources for proven programs. These gifts can take a variety of forms: cash, securities, closely held stock, mutual funds, real estate or insurance policies. Donors can be very specific about how their gifts will be used or they can entrust Foundation leaders to determine where and when a grant will have ultimate impact. Persons interested in including the Foundation in their estate plans can explore that option with their personal attorney or with our legal advisor.

Here's how you, too,  
**CAN GIVE**

## Among donor opportunities:

**Life insurance policies** Some donors choose to assign their life insurance policies to the Foundation. Premiums are tax deductible, and after a donor's death, the Foundation establishes a permanent fund according to the benefactor's wishes.

**Charitable gift annuities** During their lifetimes, donors receive income from their gifts. After death, the remaining portion of those gifts becomes permanent funds within the Foundation. Donors may offer direction about the types of charitable programs the funds will support.

**Charitable remainder trusts** This instrument provides the donor or another beneficiary with a fixed or variable income for life or a fixed amount of time. When the trust expires, the remainder is used to establish a permanent fund in the name the donor has chosen and for the purpose the donor has identified.

**Retirement plan assets** By naming the Madison County Community Foundation as the beneficiary of all or part of the balances of their pensions or retirement funds, donors remove those assets from their estates. Through the Foundation, the donors may distribute their retirement plans after death in a way that is tax-wise for their families and that creates Foundation funds that benefit the community.