



MADISON COUNTY
COMMUNITY FOUNDATION

WE connect

2009-2010 BIENNIAL REPORT



dedicated to
lifelong
learners



Whether in the classroom, on the job or as a citizen of the world, we all find ourselves with opportunities to learn and be connected to something new every day. Only by being open to those experiences can we continue to grow as a person, which in turn grows our community.

This biennial report is dedicated to those lifelong learners who keep themselves open to new experiences and concepts. Their influence on the next generation may be among the most important to Madison County's future.



MADISON COUNTY
COMMUNITY FOUNDATION



our mission

The mission of the Madison County Community Foundation is to enhance the quality of life of the citizens of Madison County by attracting charitable gifts, making philanthropic grants, providing responsible financial stewardship and community leadership.

The Foundation fulfills this mission by:

- Attracting charitable gifts, chiefly in the form of permanent endowments.
- Making philanthropic grants in response to community needs – for arts and culture, education, health, human services, economic development and civic affairs.
- Providing leadership to the Madison County community by serving as a convener and catalyst in identifying needs and/or opportunities and shaping effective responses to them.

Adopted April 6, 1995



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executive message

A new format, a new approach

Community Foundations are more than just funders, we're more than just scholarship administrators. We are conveners and catalysts, and I believe firmly that we have a duty to work towards the betterment of the community in which we serve. Nowhere is that more evident than in our decision to go from an annual report to this new biennial report you hold in your hands.

By consolidating two years' worth of information, we're saving money by eliminating production and postage expenses. This means more resources that can go toward the important work we fund, such as feeding the hungry, educating our children and supporting those in our community who need a strong shoulder and an extended hand. This is just one more way we're able to keep our administrative costs down, and focus on the

Sally A. DeVoe

important issues facing the county.

And, by consolidating two fiscal years of information within one report instead of issuing annual reports, we are saving reams of paper annually, not to mention all of the envelopes and the gasoline burned to deliver them, making this a more environmentally-conscious means of getting you information about the Foundation.

Both of these benefits will be compounded in 2012 when we issue the annual report in a digital format, issuing a limited number of paper reports.

Above everything, Community Foundations have to be adaptable, to be able to change the way we do things when it is in the best interest of those we serve. So, the move to a biennial report is the first of many innovations we're exploring at the foundation to streamline operations and make sure the helping hand we extend to our community is quick and strong. These times call for it.

But I can't do it on my own. The Madison County Community Foundation is fortunate to have a team of dedicated volunteers who bring innovative ideas and passion to the table.

Whether it's the Grants Committee, who strategically decides funding allotments during our two annual grant cycles, or the Scholarship Committee, who wade through a mountain of paperwork each spring to make sure our scholarship selection is fair and equitable, our volunteers share a vision for what Madison County can be, and are willing to give up their scarce free-time to make sure we get there.

We have several other committees—Marketing, Finance, Women in Philanthropy—who have given up countless lunch hours and early evenings to make sure the Foundation's mission is realized, but none are so dedicated as our Board of Directors who find themselves called upon regularly to provide direction, approve expenditures and serve as touchstones on a number of key issues.

I appreciate each and every person who comes together to make this community a great place to live. Our work is done through your hearts and hands.

Frankton/Lapel Superintendent Bobby Fields talks with Anderson University President Jim Edwards and Elwood Community Schools Superintendent Glen Nielson during a meeting of the Coalition.

A photograph of three men in business suits standing and talking. The man on the left is laughing. The man in the middle is smiling. The man on the right is looking towards the other two. They are in a room with a window in the background.

connecting educational initiatives

The future success of Madison County rests solidly at the feet of its children. As a community, we want these children to be educated, well-adjusted and thoughtful individuals, and a group of dedicated community leaders and educators are committed to helping them get there.

"We can't expect the school systems to go it alone," said Mark Finger, the Director of the Madison County Education Coalition, supported by the Madison County Community Foundation. "The schools, parents and students all need the support and guidance of the community. There's a reason that adage about it taking a village to raise a child rings so true."

Modeled after a successful program in Columbus, Indiana, the Madison County Education Coalition First convened in September 2010, and has already made great strides in accomplishing its goal to ensure each student in Madison County has access to quality educational opportunities.

One of the steering committee members, Dr. Bill VanNess, president and CEO of Community Hospital in Anderson, feels education must be first and foremost in a community's mind as they consider economic development and future sustainability.

"To have a strong, successful community, I firmly believe that the base has to be built around education," said Dr. VanNess. "I am confident that the future success of our city, county and nation will be built around knowledge. The Madison County Education Coalition is an important part of that base, and I am proud to be a part of it."

Determined to be a coalition that "does" rather than discusses, the coalition is divided into sub-categories:

- Early Childhood Literacy
- College Preparedness
- Parenting

Among the strategic goals the MCEC has tasked themselves with are recruiting resources, both financial and human, to promote educational initiatives, measuring educational progress in the community against goals and reporting regularly to the community via diverse means and drive a strong partnership between economic development and education initiatives.

Started at the Madison County Community Foundation by a group of concerned women,

Women in Philanthropy is dedicated to addressing causes benefiting women. Each year, a speaker is invited to the Women in Philanthropy Luncheon with the hope of inspiring attendees and encouraging local giving and community volunteerism. Members of the Women in Philanthropy Century Club – designated by a \$100 annual gift – are helping to build a lasting endowment at the Madison County Community Foundation.

Additionally, grants are given to women-focused initiatives chosen by the Women in Philanthropy volunteer committee.

In 2009 and 2010, The Foundation was fortunate enough to engage two nationally-recognized keynote speakers. Though very different, both women share a passion for charitable giving and the betterment of communities at a local level.

Sister Schubert, 2010 Guest Speaker

Right: Angela Burt-Murray, 2009 Guest Speaker

Angela Burt-Murray, 2009 WIP speaker is a published author, former Editor-in-Chief of Essence Magazine, and well known media authority.

She urged attendees to make their community stronger through volunteerism and mentorship. Her words carried weight, as her grandmother, Sayde Davis, was a well-respected community leader in Anderson during the 40s, 50s and 60s. Her grandmother's imprint can be felt in Anderson even today, as she was instrumental in the creation of what we now know as Legal Services, Head Start, community health centers and Second Harvest Food Bank.

In 2010, Patricia "Sister Schubert" Barnes regaled luncheon attendees with stories of how her career in philanthropy started with an oven from Sears and a modest mound of dough. What resulted is a nationally-recognized business and a passion for giving back to charities that help children get the best start in life.

Barnes – who founded Sister Schubert's Homemade Rolls – discussed how her philanthropy has defined and changed her in ways she never thought were possible, including the addition of her youngest son, Alex, who she adopted after visiting a Ukrainian orphanage that her foundation helps fund.

connecting women in philanthropy



Agencies awarded
Quality of Life
funding in 2009 by
the City of Anderson
at the First Lady's
Luncheon

You may not know it, but every time you go out to eat, every time you stop for a Coke, every time you pick up snacks for the kids while out and about in Anderson, you are contributing to our not-for-profits.

Started in 2009, the City of Anderson Quality of Life Fund uses proceeds from the city's one percent food and beverage tax to create a grants cycle that supports charitable organizations helping Andersonians live healthier, happier lives.

Mayor Kris Ockomon established the fund to create an open, competitive process by which tax dollars could be used to improve the lives of those living within Anderson, with the added benefit of assisting local charities in their work.

To date, 34 grants have been given to programs that promote economic development, arts and culture or health and

human services through the Quality of Life Fund. Grantees are chosen by a committee of community members representative of Anderson's demographics.

Alternatives received grants in 2009 and 2010 from the fund to support "Kid Connection," a program that provides after school and summer enrichment for children in grades K-5 residing at Alternatives, Dove Harbor and Anderson Housing Authority.

"The 2009 and 2010 Quality of Life grants helped us enhance the program by supporting the cost of a case manager who works with the family to improve the family's living conditions," Said Alternatives President and CEO, MaryJo Lee. "As a result, the case manager has assisted 89 percent of the Kid Connection families secure stable housing."

Grants are awarded each fall at the First Lady's Luncheon, hosted by Anderson's First Lady, Ann Ockomon. Serving as a fundraiser to help replenish the Quality of Life Fund, the lunch also functions to raise awareness about community giving.

Quality of Life Grant Recipients

Alternatives Inc. (2009 & 2010)
Anderson Center for the Arts (2009)
Anderson Symphony Orchestra (2009 & 2010)
Anderson University/Flagship Enterprise Center (2009)
Anderson YMCA (2009 & 2010)
Animal Protection League (2010)
Black Expo (2009 & 2010)
Central Indiana Powwow (2009)
Character Counts! (2009)
Court Appointed Special Advocates (2009 & 2010)
Healthy, Tobacco-Free Madison County (2009)
Honor our Children (2009)
Hopewell Center (2010)
Man4Man Ministries (2010)
Madison County Children's Bureau (2010)
Madison County Literacy Coalition (2009 & 2010)
Madison County Sheriff Department's chaplaincy program for Project HOPE (2010)
Operation Love Ministries (2010)
Paramount Heritage Foundation (2009)
Salvation Army (2009)
Second Harvest Food Bank (2009 & 2010)
Sowers of Seeds Counseling (2009 & 2010)
Students in Free Enterprise (2009)
The Christian Center (2009)
Urban League (2009)

connecting
not-for-profits & funding

The Madison County Community Foundation and Anderson University

have enjoyed a longstanding partnership, one based on both strengthening the community and creating students with a heart for philanthropy.

"AU and MCCF have been partners from the beginning of the Foundation, when we participated in shaping the organization," said Anderson University President and MCCF Board member, Dr. James Edwards. "The education is priceless and the partnership is a bond with great potential for the future, both for AU and our community."

Since its inception, the Executive Director of the Madison County Community Foundation has served on the business advisory board of Anderson University's Students in Free Enterprise (SIFE) program. In this role, the Executive Director helps guide and mentor college students as they turn capitalism into a positive means to impact the world around them. "Youthful energy mentored by experienced faculty brings much to our community through the MCCF," Dr. Edwards continued.

Additionally, MCCF has supported a variety of AU's programs through competitive grant dollars, including a 2009 grant to SIFE to teach financial literacy to Madison County residents and a grant to Anderson University and the Flagship Enterprise Center to support the Executive Spotlight Series. Through the series, AU was able to provide a seven all-day capacity building seminars to FEC incubator clients, unemployed workers and not-for-profit agencies.

The Community Foundation also serves as endowment fund managers for two charities with AU alum at the helm: Exodus House, a facility for people who need a fresh start and supportive hand while overcoming poverty and addiction (founded by AU Alum Steve Sipka) and Mulunda Maika, a Christian orphanage in Zambia, Africa (where AU Alum Chad Schubert serves as Development Director).

So when a 2010 grant was made available through the Lilly Endowment to hire an intern, The Madison County Community Foundation mined Anderson University's RMBA program for candidates. Eric Baker, 2010 AU grad and RMBA student is currently on staff leading the Foundation's efforts at website and database development.



connecting
community partners

Keri Happe, Program Director for Madison County Community Foundation talks over a project with Eric Baker, intern from Anderson University's Residential MBA program.

connecting students with scholarships

*Charles and Hazel Dickmann
award scholarships
annually through the
Foundation*



Lilly Endowment Community Scholarship

2009 - Jessica Brenner,
Joshua Stephenson
2010 - Samuel Foust,
Kaedra Hall

Alexander Character in Athletics Scholarship

2009 - Trent Crandall
2010 - George Rowlen

Gladys Susan Allen Scholarship

2009 - Arron Durm, Amanda
Hickman, Clark Moser
2010 - Katie Huffman,
Clark Moser

Dixie Contos Athena Scholarship

2009 - Sara Adams
2010 - Nancy Davisson

William and Louise Bender Memorial Scholarship

2010 - Sara Dockrey

Carl Bonge Scholarship

2010 - Dylon Gregg

Robert E. Campbell Memorial Scholarship

2009 - Kyle Clark, Melissa
Montgomery,
Zachary Singer
2010 - Melissa Montgomery,
Trent Stephens

Jonathan E. Collier Memorial Scholarship

2009 - Caitlin Evans
2010 - Emily Blake

Charles H. and Hazel Dickmann Youth Community Service Award

2010 - Katie Lee, George Rowlen

Georgia F. Edgell Scholarship

2009 - Justin Hamilton
2010 - Andrew Overman

Anna Harting Elsten and Dr. Wayne Elsten Scholarship

2009 - Amanda Halsell
2010 - Michelle Davis

Raymond W. Florea Memorial Scholarship

2009 - Thomas Abner
2010 - Danielle Faucette

Ralph and Lova Garriott Scholarship

2009 - Christopher Capps,
Maggie Cunningham,
Victor Foster, Amanda
Hickman

Stephen Hamer Memorial Fund

2009 - Thomas Abner, Jessica
Brenner, Ryan Scott
2010 - Abigail Thatcher

Kathryn Hotzel Journalism Scholarship

2009 - Lily Barker

Janny Green Jones Education Scholarship

2009 - Morgan Elbert, Amy
Etchison
2010 - Amy Etchison

Austin Keesling Music Scholarship

2010 - Jessica Ferguson, Zachary
Myers, Joel Thompson

John T. and Mary L. Kiely Memorial Medical Scholarship

2009 - Hollie Smith
2010 - Matthew Tran

Killbuck Recreation Association Scholarship

2009 - Patterson Day, Hannah
Lundy, Cameron Vannatta

Lapel/Madison County Community Foundation Scholarship

2009 - Keith Jackson

Rachel Elizabeth Lakes Memorial Scholarship

2009 - Jenny Delph

Jessica Lyons Memorial Scholarship

2009 - Maggie Cunningham,
Krista Davis, Patterson Day,
Savanna Teegarden
2010 - Patterson Day, Danielle
Faucett, Shawn Hoskins,
Hanna Lane, Abigail
Thatcher

Madison County Agricultural
Education Scholarship

2010 - Wade Hendricks, Whitney
Hendricks

Madison County Community
Foundation Scholarships

2009 - Thomas Abner, Justin
Hamilton, David Ragsdale,
Rebekah Steel

2010 - Kaedra Hershberger,
Danielle Lutton, Jesse
Pruitt, Grace Sharitt

Madison County Master Gardener's
Assoc., Inc. Horticulture Scholarship

2009 - Cody Bowyer, Adrienne
DiRuzza

Mike Maley Scholarship

2009 - Hannah Lundy, Whitney
Thomas

2010 - Sara Dockrey

PEO Sisterhood Scholarship

2009 - Kirby Gilliam

Eulala Roettger Scholarship for
Future Teachers

2010 - Keadra Hall, Megan Hunter,
Olivia Kitts

Lance Corporal Matthew R. Smith
Memorial Scholarship

2009 - Elyse Werling

Joseph L. and Ellen St. Clair
Vocational School Scholarship

2010 - Kyle Baker

Reaching for the Stars Scholarship

2009 - Paige Hanlin, Kevin
Worsley

2010 - Alex Cook, Katie Huffman

Brad Stansberry Scholarship Fund

2009 - Jeremy Stork

2010 - Michael Bilyeu

Betty E. and Ralph J. Starkey
Scholarship

2009 - Jamie Box, Maggie
Cunningham, Corey
VanBuskirk

2010 - Cole Heady, Urik York

Ralph W. Thurston and Emza E.
Thurston Basketball Scholarship

2009 - Whitney Frazee

2010 - Jennifer Englehardt

Rollin and Millicent Wingrove
Scholarship

2009 - Christopher Capps, Kalie
Creamer, Jacob Dunnichay,
Tyler Gobble, Krista
Hoose, Elizabeth Little

2010 - Doug Baker, Hannah Lane,
Lance Smith, Korsen Stiner

2009-2010 competitive grants

Total 2009 – 2010 Grants **\$592,438**

Alternatives, Inc of Madison County

Funding for crisis emergency shelter for women
and children

2009 \$10,000
2010 \$8,000

After school & summer program for children residing
at Alternatives, Dove Harbor and Anderson Housing
Authority shelters

2009 Quality of Life Grant..... \$25,000
2010 Quality of Life Grant..... \$15,000

Anderson Area Children's Choir

Scholarships for singers who cannot afford the tuition
2010 \$2,160

The Anderson Center for the Arts

Redesign and upgrade of children's hands-on art gallery
2009 Quality of Life Grant..... \$7,500

Anderson Chapter of Indiana Black Expo

Funding for 2009 Summer Festival
2009 Quality of Life Grant..... \$5,000
2010 Quality of Life Grant..... \$5,000



*College Mentors for Kids was one of 54
local not-for-profits that received grant funding
from Madison County Community Foundation*

Anderson Community Schools

A activity supporting the economic literacy curriculum
for all ACS eighth grade students

2009 \$3,150

Anderson Preparatory Academy

Purchase of instruments for APA music department

2009 \$2,998

Animal Protection League

Funding for Spay and Neuter Co-Op

2010 Quality of Life Grant..... \$5,000

Anderson Public Library

A 12 month calendar that helps families of preschooler
count down the year before kindergarten

2009 (\$10,000)

The Anderson Symphony Orchestra

Office technology upgrade

2009 \$2,852

Patriotic Concert at Shadyside Park

2009 Quality of Life Grant..... \$10,000

2010 Quality of Life Grant..... \$5,000

Live classical concert performed for 1,300 Madison
County fifth graders at Paramount Theatre

2010 \$6,040

Support for general Symphony programs

2010 \$3,000

Anderson University Students in Free Enterprise (SIFE)

To cover program expenses and to expand projects
working with high school students

2009 Quality of Life Grant..... \$5,000

Anderson Westside Center

Funding to the start-up center as a business
incubator for the Westside

2009 \$2,000

Art Association of Madison County

Funding for student art exhibition

2009 \$1,336

2010 \$2,500

Bountiful Harvest Ministries

GED program enhancement and physical repairs

2009 \$3,500

CAPE, Young Readers for Success

Madison County families with infants will receive onesie
and book by going to any Madison County library

2009 \$2,500

Central Christian Church

Friday night programming for teens

2010 \$5,000

Central Indiana Powwow

Educational program brings to life the early culture
of Anderson, IN

2009 \$2,685

2009 Quality of Life Grant..... \$4,950

Children's Bureau Exchange Club Family Resource Center

Tutoring lessons for students 3rd-8th grade who need help

2010 Quality of Life Grant..... \$1,500

Character Counts

Partnering with parents – series of workshops

2009 Quality of Life Grant..... \$6,000

The Christian Center

Challenge Grant for client tracking system

2009 Quality of Life Grant..... \$11,000

Bedding for shelter residents

2009 \$6,000

College Mentors for Kids

To assist with transportation, activities and mentor .ing
for first through fourth graders attending weekly visits
to the Anderson University campus

2009 \$4,982

2010 \$5,000

Community Hospital Foundation

Purchase of Automated External Defibrillator for Head
Start site

2009 \$812

Community Justice Center

Bus passes and support for indigent clients to seek
and obtain employment

2009 \$2,400

Court Appointed Special Advocates - CASA

Educate parent/caregivers about the juvenile court,
role of the judge and CASA

2009 Quality of Life Grant..... \$1,295

Educate citizens of Anderson about CASA and create
awareness about the important issue of child abuse
and neglect

2010 Quality of Life Grant \$2,500

East Central Indiana Farmers & Hunters Feeding the Hungry

To pay for meat processing of donated beef and venison
that will in turn be donated to Second Harvest Food Bank

2009 \$10,000

Elwood Ministerial Association

Elwood Baby Pantry-expanding services to offer baby
care items for families in need

2010 \$2,000

First United Methodist Church

Saturday adult GED prep program

2009 \$5,383

Flagship Enterprise Center

Executive Spotlight Seminar Series

2009 Quality of Life Grant..... \$6,000

Collaborative effort between CED and the Mad. County
Chamber of Commerce to combine services to create
jobs for Madison County

2010 \$10,000

Friends of Mounds State Park

Purchase materials to help archive the park's historical documents
2009 \$5,000

Gateway Association

Replace outdated and broken computer equipment and software
2009 \$4,516

Healthy Tobacco Free Madison County, Inc.

Tobacco Cessation Project
2009 Quality of Life Grant..... \$10,000

Honor Our Children Multi-Agency Collaboration

Purchase of eCivis Licenses, software for researching
funding opportunities, for Multiple Agency
2009 Quality of Life Grant..... \$4,200

Hopewell Center

Parenting Education Fair
2010 Quality of Life Grant..... \$1,824

House of Hope

Provide recovery related materials to halfway house clients
2009 \$2,162

Purchase breathalyzer
2009 \$570

Provide funds for excess of cost of services for 8 halfway
house clients for 30 days, clients pay \$12
2010 \$9,360

Provide funding for portion operational costs of utilities,
telephone and food for the halfway house program as well
as purchase a computer for clients solely for writing resumes
2010 \$10,000

Jameson Camp

Camp scholarships for Madison County kids who do not
have the resources to attend a traditional summer camp
2009 \$2,000

Madison County Humane Society

Funding for spay/neuter program
2009 \$5,000
2010 \$10,000

Madison County Literacy Coalition

Remodel, renovate and refocus to meet the current literacy
challenges of the community through program expansion
and community partnerships
2009 Quality of Life Grant..... \$12,000

R4-adult literacy services throughout the county with
an emphasis on Elwood
2009 \$12,900

Reach2Read-making literacy materials-books, magazines-
available in neighborhoods to encourage adult and
children's literacy
2010 Quality of Life Grant..... \$10,000

Madison County Problem Solving Courts

Provide alternatives to incarceration and forensic diversion
for chronic offenders in Madison County whose offenses

are related to substance abuse, chemical addiction and
mental health issues
2010 \$6,000

Madison County Sheriff's Chaplaincy Program

Serving at risk youth in Madison County including youth
on probation and/or in the justice system
2010 Quality of Life Grant..... \$12,070

Man4Man Ministries

Reentry outreach programming providing professional and
supportive services to offenders reentering the community
2010 \$6,000

Man4Man Ministries/Sister2Sister

Sister2Sister reentry outreach programming providing
professional and supportive services to women offenders
reentering the community
2009 \$10,000
2010 Quality of Life Grant..... \$5,000

Martin Luther King Memorial Commission

Workshop day to empower Madison County Youth
2009 \$1,500

Operation Love, Inc.

Re-establishment for the displaced and homeless
2010 Quality of Life Grant..... \$5,000

Paramount Heritage Foundation

Interactive theatre program for children
2009 Quality of Life Grant..... \$8,896

Kids summer theatre camp
2009 \$3,000

Annual citywide celebration of Dr. Martin Luther King Jr.'s birthday
2010 \$742

Pendleton Community Library

Community garden sustainability project
2009 \$1500

Salvation Army

Program will provide a place for youth to go for sports, home-
work help and mentoring. We will serve students ages 9-18
2009 Quality of Life Grant..... \$14,992

To assist with providing backpacks and school supplies for
students who receive free or reduced lunch in grades
kindergarten through eighth grades in Madison County
2009 \$10,000
2010 \$10,000

Second Harvest Food Bank

Backpack program-gives school children backpacks full
food to ensure they have something to eat over the weekend
2009 Quality of Life Grant..... \$17,150
2010 Quality of Life Grant..... \$12,000
2010 \$8,554

Social Health Association

Gives teens medically accurate information about health
and wellness, empowers them to make good choices
2010 \$4,500

Sowers of Seeds Counseling, Inc.

Intensive six week educational workshop emphasizing the warning signs leading to substance abuse relapse and how to cope with situations and triggers

2009 Quality of Life Grant..... \$5,000

Establish scholarships for clients who cannot pay, purchase computer, printer, shredder, educational books and DVD's for the program

2010 Quality of Life Grant..... \$5,000

Improve existing intensive out-patient treatment program for patients who cannot pay

2010..... \$2,500

Continuing support for the intensive outpatient treatment program and anger management program

2010..... \$3,000

Stepping Stones for Vets

Replace old and non-working kitchen appliances with energy efficient appliances and older food prep station with ergonomically friendly units

2009..... \$9,356

Replace existing windows with energy efficient windows

2010..... \$10,000

Team Roboto # 447

Support for 2010 Robotics Competition-Challenge grant

2009..... \$4,750

Town of Frankton

Park restoration project

2009..... \$5,000

Born Learning Trail Kit and installation

2010..... \$10,000

United Faith Housing

Install of kitchenette to meet licensing requirement for in-resident lounge area

2010..... \$2,653

Urban League of Madison County

Provide support for education, youth enrichment, personal development, community development and social services for at-risk youth and their families

2009 Quality of Life Grant..... \$10,000

Program will offer General Education Development (GED) and Adult Basic Education (ABE) classes leading to diploma

2009..... \$3,700

YMCA of Anderson

Quality before and after school childcare programs at 11 different elementary schools in Anderson

2009 Quality of Life Grant..... \$25,000

2010 Quality of Life Grant..... \$15,000

Cover cost of interim leadership for the YMCA of Madison County

2010..... \$15,000

2009-2010 foundation funds

The Madison County Community Foundation is comprised of six different types of funds.

Unrestricted Funds are given by donors to provide flexibility to the Foundation for addressing the community's most pressing needs.

- Harold J. and Hilda L. Anderson Community Fund
- The Naomi Bennett Fund
- Helen Jansen Burnett Endowment
- Delco Remy Endowment
- Eugene and Marilyn Glick Fund
- The Glen Hartzell Memorial Fund
- George M. Lee Memorial Fund
- Lilly Endowment Fund
- James G. and Betty Pierce Endowment Fund
- Ricker Endowment
- Delle C. Smith Benevolent Fund
- George H. Surbaugh Memorial Fund
- Unrestricted Fund

Field of Interest Funds are directed to a particular broad field such as the arts, children's services, etc.

- Charles H. and Hazel Dickmann Youth Community Service Fund
- Downtown Anderson Fund
- Humanities Fund
- Madison Health Partners Fund
- Rosemary B. Sigler Education Fund

Designated Funds are created by individuals for a specific charity or by an organization itself. These funds then provide an ongoing source of income for the designated organization.

- Alternatives, Inc.
- Harold J. and Hilda L. Anderson Fund for First United Methodist Church
- Hilda L. and Harold J. Anderson Fund for St. John's Lutheran Church
- Anderson Education Foundation Fund

- Anderson Fine Arts Center Carnegie Project Fund
- Anderson Parks Department Fund
- Anderson Parks Department Trails System Fund
- Anderson Public Library Fund
- Anderson Symphony Orchestra Fund
- Anderson University Fund
- Dora Callaway Trust
- Community Hospital Foundation Fund
- Charles H. and Hazel Dickmann Anderson Symphony Orchestra Fund
- Charles H. and Hazel Dickmann Christian Center Fund
- Charles H. and Hazel Dickmann Anderson Fine Arts Center/Carnegie Fund
- Charles H. and Hazel Dickmann First United Methodist Church/Davis Park Fund
- Charles H. Dickmann/Madison County Bar Association Fund
- Charles H. and Hazel Dickmann Memorial Fund for First United Methodist Church, the Young Men's Christian Association of Madison County and the United Way of Madison County
- Charles H. and Hazel Dickmann/Chamber of Commerce/Anderson University Fund
- Charles H. and Hazel Dickmann Paramount Theatre Fund

- Charles H. and Hazel Dickmann Wilson Boys and Girls Club Fund
- Economic Development Fund for Alexandria, IN
- Elwood Community Fund
- Elmo T. and Donna L. Flatt Memorial Fund
- Frankton Dollars for Scholars Fund
- Frankton-Lapel Building Community Together Fund
- Frankton-Lapel Community Schools Fund
- Alice Heck Trust
- House of Hope of Madison County, Inc. Endowment Fund
- Indiana Association of Spiritualists Trust
- Keith and Jeanne Jones Christian Center Fund
- Dr. Horace E. and Patricia H. Jones Memorial Fund
- Killbuck Recreation Association Fund
- George M. Lee United Way Memorial Fund
- Lavonne Lovett Fund for the Christian Center
- Madison County Sheriff's Chaplaincy Fund
- Mangas Charitable Trust
- Emma Milbourne Trust
- Paramount Heritage Foundation Fund
- William L. and Beverley Pitts United Way of Madison Co. Fund
- Psi Iota Xi Fund
- Red-Tail Conservancy, Incorporated Fund
- Fran and Ernie Reichart Fund for Orestes

- Julia Robinson Fund for the Anderson Fine Arts Center
- Save Our Children Fund
- Rosemary B. Sigler Fund for St. John's Lutheran Church
- Second Harvest Food Bank Endowment
- Stephenson Fund for Ten Mile Baptist Church
- Anna E. Surbaugh/YWCA Endowment Fund
- United Way of Madison County Endowment Fund
- United Way of Madison County Targeted Impact Fund
- Jack and Marilyn Voelz Ivy Tech Fund
- Wilson Boys and Girls Club Fund
- YMCA Fund

Donor-Advised Funds make it possible for donors to actively participate in grant making by suggesting charitable organizations to receive support.

- Anderson Little 500 Festival Fund*
- Anderson Rotary Club Endowment
- James F. and Marilyn M. Ault Nonpermanent Fund
- James F. and Marilyn M. Ault Endowment Fund
- Austin Family Fund
- Robert L. and Charlotte Austin Family Fund
- CED/Junior Achievement Exchange City Non-Permanent Fund
- Contos Family Endowment Fund
- Elwood Future Fund

- Exodus House Fund*
- Friends Fund*
- Global Student Solutions*
- Stephen Hamer Memorial Fund
- Dixie Contos and Marion L. Hovermale Fund
- The Jimmy Fund
- Rachel Lakes Memorial Fund
- G. Timothy and Jean Ann Lee Fund
- Madison County Drug Court Fund*
- Madison County Fire Rescue House Fund*
- Madison Heights High School Monument Fund*
- Thomas J. Marvel Fund
- Mulunda Miaka Orphanage Fund*
- Arthur D. II and Ann Overmeyer Nonpermanent Fund
- No More Candles Fund
- Robert J. and Susan P. Pensec Nonpermanent Fund
- Quality of Life Fund*
- Angelica Quashie Africa Fund
- Frances H. Reichart Memorial Fund*
- Ann C. and John T. Scott Nonpermanent Fund
- Ann C. and John T. Scott Endowment Fund
- Step up to the Plate Fund*
- St. John's Medical Staff Fund*
- Jesse J. Wilkerson Fund
- Women's Fund

New Fund Spotlight



Madison County Fire Rescue House Fund

Providing transitional housing to aid victims of house fires and help them on the path to rebuilding thier lives.



Scholarships Funds may be used to support education at any level, from preschool to graduate school. The awards can also be directed to a particular field of study or a particular institution.

- Alexander Character in Athletics Scholarship
- Angels Shine on Scholarship*
- Dixie Contos Athena Scholarship
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- Herald Bulletin Scholarship
- Janice Paige Hughes Scholarship
- Ralph and Lova Garriott Scholarship
- Kathryn Hotzel Journalism Scholarship
- James Robert John Memorial Scholarship
- Janny Green Jones Education Scholarship

Minnie Roddy hugs a member of Anderson Fire and Rescue. The Roddys were the first family to move into the Madison County Fire and Rescue house in Anderson after their home was destroyed by a fire.

Photo credit: Aaron Piper, The Herald Bulletin

- Austin Keesling Music Scholarship*
- Rachel Elizabeth Lakes Memorial Scholarship
- Richard N. Land Memorial Scholarship Fund*
- Lapel/Madison County Community Scholarship
- Lilly Endowment Community Scholarship
- Jessica Lyons Memorial Scholarship Fund
- Eulala Roettger Scholarship for Future Teachers
- Madison County Agricultural Education Fund*
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- Master Gardeners of Madison County Scholarship
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- Brad Stansberry Scholarship
- Betty E. and Ralph J. Starkey Scholarship
- Jeannine Terhune Scholarship Fund*
- Ralph W. & Emza E. Thurston Basketball Scholarship

- Herald Bulletin/Madison County Community Foundation Johnny Wilson Award
- Rollin and Millicent Wingrove Scholarship

Special Project Funds are non-permanent funds held by the Foundation for a variety of community projects.

- Alexandria Community Vision Fund
- Education Enrichment Fund for Anderson Community Schools
- Elwood City Beautification Fund
- Elwood Future Fund
- Frankton-Lapel Building Community Together
- Paramount Theatre Capital Campaign Fund
- Team Roboto Nonpermanent Fund
- Kettering Memorial Chapel Fund
- Season of Giving Fund

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to preserve the memory of Stephen Hamer, the Stephen Hamer Memorial Fund was established to recognize those graduating seniors in Madison County who have demonstrated a commitment to serve their community and embody the generosity, kindness, and selfless devotion that defined my brother's life.

Stephen was an agent for social change in the community not through grandiose measures but rather by selflessly serving his fellow citizens with individual acts of kindness. He sought to serve the betterment of those around him, not for personal recognition or with a flamboyant style but rather to simply care for those in need. For example, it wasn't until he was gone that we realized Stephen had been tutoring students after school and working with some disabled children without telling anyone. It's that selfless spirit that we want to live on in our community.

His life, while tragically short, touched the lives of countless people and left an indelible mark on our community that we should all strive to transmit to others.

- Scott Hamer



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Ricker Endowment
In memory of Morris McQuinn
Ms. Sally DeVoe
Dr. and Mrs. G. Timothy Lee

**Julia Robinson Fund for
Anderson Fine Arts Center**
In memory of Ann Barber
Mrs. Elizabeth Shearer

**Stephenson Fund for Ten Mile
Baptist Church**
In memory of Steve Stephenson
Mr. and Mrs. George Likens
Mr. and Mrs. Herbert Likens

George H. Surbaugh Memorial Fund
In memory of Steven Surbaugh
Ms. Sally DeVoe

Dr. and Mrs. G. Timothy Lee
Unrestricted Fund
In memory of Ann Barber
Mr. and Mrs. Jack Cunningham
Robert Loose Family
Dr. and Mrs. G. Timothy Lee

Mr. and Mrs. Robert Pensec
In memory of John P. Donahue
Mr. and Mrs. John J. Donahue
In memory of John Eddy
Mrs. Sonja Eddy
In memory of Keith Pitcher
Mr. and Mrs. Robert Pensec
In memory of Lillian Roby
Mr. and Mrs. Daniel Davisson

Women's Fund
In memory of Betty Miller
Ms. Sally DeVoe
In memory of Frances H. Reichart
Mrs. Heather Imel

**Madison County Community
Foundation Fund**
In memory of Joann Anderson
Mrs. Barbara Baker
In memory of Lou Armington
Mr. and Mrs. John T. Scott
In memory of Ann Barber
Ms. Sally DeVoe
Dr. and Mrs. David Gephardt

Ms. Laura Lowrance
Dr. and Mrs. Charles King
Ms. Fran Plummer
Mr. and Mrs. John T. Scott
In memory of Dr. Ned Bush
Mr. and Mrs. John T. Scott
In memory of Robert Cassidy
Ms. Sally DeVoe
In memory of Dr. Vic Clevenger
Ms. Fran Plummer
Mr. and Mrs. John T. Scott
In memory of Keith Cochran
Mr. and Mrs. John T. Scott
In memory of Dick Daoust
Mr. and Mrs. John T. Scott
In memory of John Dickmann
Mr. and Mrs. John T. Scott
In memory of Barbara Fisher
Mr. and Mrs. Michael Austin
In memory of Carolyn Hardacre
Mr. and Mrs. John T. Scott
In memory of Lowell Hardacre
Ms. Sally DeVoe
Mr. and Mrs. John T. Scott
In memory of Jane Hoffman
Mr. and Mrs. John T. Scott
In memory of Mac McCaslin
Mr. and Mrs. John T. Scott
In memory of Mike McCaslin
Mr. and Mrs. John T. Scott
In memory of Keith Pitcher
Ms. Sally DeVoe

In memory of Lillian Roby
 Mr. and Mrs. John T. Scott
 In memory of Wilbur Roby
 Mr. and Mrs. Daniel Davison
 Mr. and Mrs. John T. Scott
 In memory of Alison Rodgers
 Ms. Sally DeVoe
 Mr. and Mrs. John T. Scott
 In memory of Louie Shearer
 Mr. and Mrs. John T. Scott
 In memory of Carolyn Shockney
 Mr. and Mrs. John T. Scott
 In memory of Pat Smith
 Ms. Sally DeVoe
 In memory of Steve Stephenson
 Ms. Sally DeVoe
 Mr. and Mrs. Delbert Myers
 In memory of Warren Stidham
 Mr. and Mrs. John T. Scott
 In memory of Jane Stokes
 Mr. and Mrs. John T. Scott
 In memory of Sarah Woodruff
 Mr. and Mrs. Jeffrey Barber
 In memory of Mary Ann Wough
 Mr. and Mrs. John T. Scott

2009-2010 in honor gifts



Exodus House Fund
 In honor of Reimschisel Ford, Inc.
 Mr. and Mrs. Daniel Horwedel

Stephen Hamer Memorial Endowment Fund

In honor of Carol Greenwalt
 Mr. and Mrs. Roger Shoot
 In honor of Scott Hamer
 Mr. and Mrs. Russell Miller
 Mr. and Mrs. Roger Shoot
 In honor of Ms. Cynthia Miller
 Mr. and Mrs. Russell Miller
 Mr. and Mrs. Roger Shoot
 In honor of Mr. and Mrs. David L. Miller
 Mr. and Mrs. Russell Miller
 In honor of Russell and Maxine Miller
 Mr. and Mrs. Roger Shoot
 In honor of Mr. and Mrs. Steven Miller
 Mr. and Mrs. Russell Miller
 In honor of Mr. and Mrs. Roger Shoot

Mr. and Mrs. Russell Miller

Jimmy Fund
 In honor of Carl and Jimmy Erskine
 Mr. Thomas Hamer
 Dr. Charles W. Lepper

Kathryn Hotzel Journalism Scholarship
 In honor of DiAnne Rickel
 Hoosier Bowling Writers

Rachel Elizabeth Lakes Memorial Fund
 In honor of Mom
 Mr. Mark Lakes

G. Timothy and Jean Ann Lee Fund
 In honor of Dr. and Mrs. G. Timothy Lee
 Mr. and Mrs. Thomas Snyder

Madison County Fire Rescue House Fund
 In honor of Jim Olvey
 Mr. and Mrs. Randall Helmen

Madison Heights High School Monument Fund
 In honor of Brad Carner
 Mrs. Mary Hilda Carner
 In honor of Brian Foist
 Ms. Deloris Foist
 In honor of Mark Hathcoat
 Mrs. Jenny Johnson
 In honor of Patricia Lever
 Ms. Mildred Leever
 In honor of Denise Miller
 Ms. Deloris Foist
 In honor of Phillip Miller
 Mrs. Holly Miller

No More Candles Fund
 In honor of Sally DeVoe
 Mrs. Carolyn Korthuis
 In honor of Keri Happe
 Ms. Sally DeVoe

In honor of Carolyn Korthuis
 Ms. Sally DeVoe
 In honor of Holly Chaille
 Ms. Sally DeVoe

Eulala Roettger Scholarship for Future Teachers
 In honor of Eulala Roettger
 Mr. and Mrs. Jeffrey Sanders
 In honor of Al and Lynn Rowley
 Tom and Bobbette Snyder

Delle C. Smith Benevolent Fund
 In honor of Delle C. Smith
 Mrs. Cheryl Surbaugh
 In honor of Franklin T. Smith
 Mrs. Cheryl Surbaugh

George H Surbaugh Memorial Fund
 In honor of Steven W. Surbaugh
 Mr. and Mrs. William Surbaugh
 In honor of Mr. and Mrs. William Surbaugh
 Dr. Mary Cantley
 In honor of Surbaugh and Son
 Mrs. Patty Kuhn

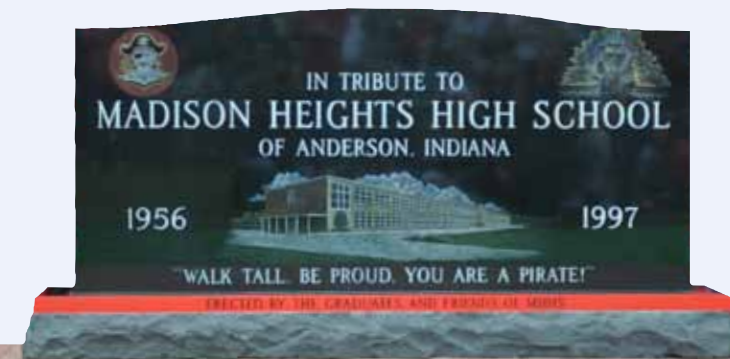
Jack and Marilyn Voelz Ivy Tech Fund
 In honor of Dr. Jim Willey
 Ms. Sally DeVoe

Madison County Community Foundation Fund
 In honor of Mr. and Mrs. Jerry Ebner
 Dr. and Mrs. James Wessar
 In honor of Mr. and Mrs. Eric Ewald
 Mr. and Mrs. Thomas Snyder
 In honor of Mr. and Mrs. James Giesler
 Dr. and Mrs. James Wessar
 In honor of Ms. Fran Plummer
 Mr. and Mrs. Thomas Snyder
 In honor of Mr. and Mrs. William Roech
 Dr. and Mrs. James Wessar

The Madison Heights High School Monument Fund benefitted from In Honor gifts in 2010

In honor of Mr. and Mrs. Chet Stewart
 Dr. and Mrs. James Wessar
 In honor of Mr. and Mrs. Rex Teeple
 Dr. and Mrs. James Wessar

Unrestricted Fund
 In honor of Dr. and Mrs. G. Timothy Lee
 Mr. and Mrs. Eric Ewald
 In honor of Mr. and Mrs. Al Rowley
 Mr. and Mrs. Eric Ewald



2009-2010 boards & committees

Board of Directors

Joseph Kilmer, *President*
James Ault, *Vice President*
Jay Ricker, *Treasurer*
Lynn Rowley, *Secretary*
Thomas Cassidy
Sherri Contos
James L. Edwards
Jeffrey Jenness
Herbert Likens
Carlton Montague
Robert Pensec
William Surbaugh
Jesse Wilkerson
Michael Lacey
(Foundation Council-no vote)
Richard Hueston
(Financial Consultant-no vote)
Sally DeVoe
(Executive Director-no vote)

Executive Committee

Joseph Kilmer, *President*
Jim Ault, *Vice President*
Jay Ricker, *Treasurer*
Lynn Rowley, *Secretary*
Herbert G. Likens, *Past President*
Robert Pensec, *Past President*

Finance and Investment Committee

William Surbaugh, *Chair*
Thomas Cassidy, *Chair*
James Ault
Mike Baker
Jeffrey Jenness
Ron Moore
Chuck Staley
Richard Hueston, *ex-officio*

Grants Committee

Sherri Contos, *Chair*
Marilyn Ault
Marion Hovermale
Joe Kilmer
Bob Pensec
Quinn Ricker
Edwina Thanas

Scholarships Committee

Sherri Contos, *Co-Chair*
Nancy Likens, *Co-Chair*
Ron Beard
Keri Happe
Pamela Horton Jones
Jim King
Jesse Wilkerson
Jim Willey
David Rowlen

Lilly Endowment Scholarship Committee

Lynn Rowley - *Chair*
Angie Collins
Fay Dansby
Chuck Lepper
Robert E. Loose
Carlton Montague
Sally DeVoe – Non-voting
Debbie Webb – Non-voting
Holly Chaille – Non-voting
South Madison Representatives:
Nancy Bourke
Dick Creger
Brad Gill
John Fredericks
Jane Gwinn
Elise Smith
Lisa Floyd – Non-voting
Barbara Switzer – Non-voting

Asset Development Committee

Jim Ault, *Chair*
Jim Edwards
William Hardacre
William Surbaugh

Marketing/Development Committee

Carlton Montague, *Chair*
Sherri Contos
Rob Loose
Holly G. Miller
Lynn Rowley
Grant Scharton
Kimberly Williams

Nominating Committee

Herbert Likens, *Chair*
Jim Edwards
Joe Kilmer
Bob Pensec
Jim Ault

Foundation Staff

Sally DeVoe, *Executive Director*
Carolyn Korthuis, *Administrative Assistant*
Debbie Webb, *Program Director*
Holly Chaille, *Development Director*
Keri Happe, *Program Director*
Michael Lacey, *Foundation Attorney*
Richard Hueston, *Financial Consultant*
Eric Baker, *Intern*

Emeritus Board Members:

James F. Ault
Larry D. Contos
James R. Craig
Sally A. DeVoe
Charles H. Dickmann
William H. Hardacre
Herbert G. Likens
Thomas R. McMahan
Robert A. Nicholson
Francis H. Reichart
Robert Reitz
Wilbur S. Roby
John T. Shettle
Irma Hampton Stewart

Honorary Board Members:

Harold J. and Hilda L. Anderson
Hazel Dickmann

2009-2010 financial position

Auditor's Report - The financial statement audit of the Foundation's 2009 information has been completed and the audit of the 2010 information is currently in progress

ASSETS

Current Assets:

Cash	\$166,513	\$325,421
Investments	13,897,647	12,813,503
Pledges receivable	2,450	4,000
Prepaid expenses	12,500	12,500
TOTAL CURRENT ASSETS	\$14,079,110	\$13,155,424

Property & Equipment

Property and equipment at cost less accumulated depreciation of \$69,464	\$26,969	\$17,612
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Noncurrent Assets:

Other	\$200	\$200
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TOTAL ASSETS	\$14,106,279	\$13,173,236
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LIABILITIES & NET ASSETS

Liabilities:

Payables	\$254,249	\$384,759
Custodial and agency accounts	2,255,576	2,101,365
TOTAL LIABILITIES.....	\$2,509,825	\$2,486,124

Net Assets:

Unrestricted net assets.....	\$1,818,451	\$1,887,145
Temporarily restricted net assets.....	747,657	638,405
Permanently restricted net assets	9,030,346	8,161,562
TOTAL NET ASSETS	\$11,596,454	10,687,112
TOTAL LIABILITIES & NET ASSETS	\$14,106,279	\$13,173,236

REVENUE, GAINS & SUPPORT

Contributions and grants.....	\$727,464	1,240,868
Investment income.....	1,210,038	1,947,109
Management fee income	195,824	116,310
TOTAL REVENUE, GAINS & SUPPORT.....	\$2,133,326	\$3,304,287

EXPENSES

Program service-grants.....	727,870	952,724
Administrative fees	164,399	96,399
Other expenses	331,715	347,955
TOTAL EXPENSES	\$1,223,984	1,397,078

CHANGE IN NET ASSETS	\$909,342	\$1,907,209
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NET ASSETS AT BEGINNING OF YEAR.....	\$10,687,112	\$8,779,903
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NET ASSETS AT END OF YEAR	\$11,596,454	\$10,687,112
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benefits of giving



- Flexibility:** You, your family or organization may create a fund tailored to your interests.
- Simplicity:** You may conveniently manage all of your charitable giving through the Foundation.
- Tax Benefits:** The Community Foundation offers the highest level of benefits for charitable giving.
- Community Impact:** The Foundation can help connect donors with projects that have a positive impact in the community.
- Permanence:** The Foundation can assure donors that their original intent will be honored despite changing circumstances.
- Cost Effectiveness:** The Foundation manages a family of funds thereby achieving significant economies of scale in both investment and administration.
- Security:** An independent audit is performed annually for the Community Foundation, and the volunteer thirteen-member Board of Directors of community leaders sets policy, monitors investments and approves all grants.

Gifts can be made to the Madison County Community Foundation in honor of a special occasion such as a wedding, anniversary, birthday or memorial. You may also give to a particular fund or area of interest or to our unrestricted endowments that provide support to the ever-changing needs in a community.

A named permanent fund can be created with a gift of \$5,000 and an endowed scholarship can be created with a gift of \$10,000. Assets that can be gifted include cash, securities, closely held stock, mutual funds, real estate and insurance policies.

The Madison County Community Foundation also receives a portion of its principal from bequests by people who wish to continue their support of the county beyond their lifetimes. Different options available are:

- Charitable Gift Annuities
- Life Insurance Policies
- Charitable Remainder Trust
- Retirement Plan Assets

ways to give



MADISON COUNTY COMMUNITY FOUNDATION

33 West 10th St., Suite 600
Anderson, IN 46016-1484



www.madisonccf.org