

PRE-QUALIFICATION PROCESS



Starting a mortgage application requires applicants to provide documents necessary for the Pre-Qualification review process.

Below is a checklist of items for you to gather for your Loan Officer.

- ☐ Complete the Online Application
- ☐ Sign the Credit Authorization Form
- ☐ Collect Current Pay Stubs
(Most recent full month)
- ☐ Collect W-2 forms and/or 1099's
(Past 2 years)
- ☐ Collect Signed Federal Tax Returns
(Past 2 years - all schedules)
- ☐ Collect Bank Statements
(Past 2 months - all accounts/pages)
- ☐ Copy of your Driver's License

Please email or fax the requested documents to your Loan Officer.

You may also schedule an appointment to bring them in to the office or upload them to **BE Secure**, our online document portal!

BEHL



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HOME LOANS
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