

# Friends and Patrons of the **LA Phil**

## Gifts Of Stock Transaction Form

### Thank you for making a gift of stock to the Los Angeles Philharmonic

Please submit this form prior to stock transfer by contacting the Philanthropy Department: **contributions@laphil.org**. This will ensure your gift is accurately and immediately acknowledged.

Please provide your stockbroker with the following information:  
DTC #0226 • National Financial Services, LLC  
For credit to: Los Angeles Philharmonic Association  
Account #: BHS-172561

Donor Name \_\_\_\_\_

Stockbroker Name \_\_\_\_\_

Stockbroker Phone \_\_\_\_\_

Stock Name \_\_\_\_\_

Number of Shares \_\_\_\_\_

Stock Transfer Initiated (Date) \_\_\_\_\_

Approximate Gift Value \_\_\_\_\_

A gift of \$15,000 or more qualifies you for Philharmonic Council recognition. I would like this gift of stock to be directed to (Please check one):

- General Operations
- Artistic Programming
- Friends & Patrons (Membership)
- Events (Please specify):

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- Education & Community Engagement
  - Endowment
  - Other (Please explain):

Donor Signature \_\_\_\_\_

Date \_\_\_\_\_ Phone \_\_\_\_\_

**THANK YOU FOR MAKING A GIFT OF STOCK TO THE LOS ANGELES PHILHARMONIC.**

A tax receipt will be provided to you once the stock has been received.