

Engineered for serious online fundraising

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 Powered by extensive backend technology and human-centered design, Fundraise Up is <u>focused on</u> <u>doing one thing and we do it well</u> <u>increasing your online donations</u>.

Our customers

Charities, schools, religious institutions, political campaigns, and medical research organizations.





Dwayne Flinchum Director of Marketing & Communications, Child Mind Institute



"Fundraise Up was a great addition to our platform of digital marketing tools. It enhanced the online funding experience, delivered a great presentation and UX that was appropriate for our brand, and **we saw immediate benefits from applying it**. It was a simple, smart and easy way to upgrade our website and mobile donor experience"



Marilyn Simon-Gersuk Director, Open Medicine Foundation



"Our donors find the widget easy to use and we have had only positive feedback. The **customer service is always prompt and super responsive**. From an admin side, it offers us great new tools. We love it!"



Mark Whitehead Co-Founder and Executive Director, Neverthirst

100% Increased digital revenue

"We were excited when we found Fundraise Up. It's a very userfriendly platform that we know has **increased our ratio of new donors**. Additionally, the average amount per donation has gone up"

We raise **2X** more

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DONATE				

1. Entice visitors to donate

For every 100 visitors to a site, 99 will not donate. We help you convert more visitors into donors.

2. Get donors to finish

6 out of 7 potential donors will not finish checkout. We decrease abandonment with a seamless checkout flow.

3. Increase giving amount

Our system combines e-commerce best practices with behavioral psychology to increase individual donations.

4. Increase donor retention

We keep donors informed, connected and in control of their ongoing support.

5. Leverage donor data

You have full control over your data—and works with your existing CRM too.

Donation elements

Fundraise Up elements are rich, pre-built UI fundraising components that act as "donor magnets" prompting users to start the donation process.



Checkout

An embeddable form for mobile, desktop and tablet devices, Checkout works within your site. Donors can donate instantly—**without being** redirected away to complete their transaction.



Key features

- Built-in donation page
- Mobile adaptive
- AI-powered suggested amounts
- Donors cover fee
- Promote recurring giving
- Get address after donation
- Tributes
- Designations

- Custom questions
- Social sharing
- Company matching
- 135 currencies
- GDPR complience
- Accessibility compliance certified WCAG 2.1 AA

Works great on mobile

Separate mobile version across all devices that goes **beyond just being responsive**.

Credit Card	Payment method		iecure Do		Become a Monthly Supporter	Your donation of \$60
		GIVE ON	CE 💌	MONTHLY	ou consider becoming one of	is being processed
We abide by strictest indus standards, and never store - ecure of your banking information	\$ 60 USD/MONT	\$ 60		USD -	alued monthly supporters by prting your \$100 contribution monthly gift?	517
Card Number	Cover processing fee	\$40	\$100	\$200	xing monthly donations allow us r focus on our mission.	- 00-
	Donate with © Pay	\$1,000 Designate to	\$2,500 Where it is	\$5,000	Donate \$25/month	
	Credit Card	Give In Hon Add Comme			Donate \$15/month	Thank you for your generous gift!
CONTINUE	PoyPol Bank Acco		DONATE		ieep my one-time \$100 gift	Close

Built-in donation page

You've built a connection with your donors. With Checkout, you **keep that emotional engagement going**—and have them complete the process on your site.



Checkout

Configuration options

You can change how Checkout looks and behaves for each campaign. **Customizing is easy**—just do it right from your dashboard!





Designations

Allow donors to designate their gift to a specific project or campaign—and reinforce the impact of their giving.



Tribute

Allow your donors to make a donation in honor or in memory of someone special.



Custom questions

While donors are engaged, use custom questions to gain valuable insights into their behavior.

🖧 Social sharing

We make it easy for donors to share your mission with friends on social media.

Payment options

Most donors have a preferred payment option. **Multiple payment options increase donor conversion**, thus decreasing donor abandonment.

Accepted payment options



Amazon Pay & Cryptocurrencies coming soon



Branding

Your donors are connected to you—so your messaging is what they want to see. Our entire system customizes to **fully align with your brand**. And, our tech is white-labeled and lives on your site exclusively.

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Branded elements

Use your unique colors, fonts and images to create compelling calls to action.



Branded checkout

Our step-by-step editor lets you customize your checkout to fit your brand and your specific campaign needs.





Every child deserves clean water Every \$25 allows us to bring clean, fresh water to children in Cambodia saving them from water-borne diseases

Problem donating?

• Other ways to give

• Tax deductibility information



Designate to Where it is needed most Give In Honor / Memory Add Comment

DONATE





Branded emails

Build confidence with your donors—with branded emails sent from your email address, all touch points reflect your brand and reinforce your organization's messaging.





On behalf of all of us at the Helping Hand Foundation, we want to express our heart felt appreciation to you for your recent donation and your support. Our mission depends on the support and compassion of donors like you.

Thank you for your help!

Thank you Chris!



Branded donor portal

Encourage your donors to interact directly. Let them manage their donations and updates—and keep the experience tied to your brand and URL.

International fundraising

International donors are important. They deserve the peace of mind they get donating in their native currency. This allows them to be sure of how much they are actually giving.

Secure Donation			135 currencies Accept donations from all over the world
GIVE ON	CE	MONTHLY	
£ 60		GBP▼	USD United States Dollar EUR Euro
£40 £100		£200	GBP Pound Sterling CNY Chinese Yuan
£1,000	£2,500	£5,000	AUD Australian Dollar
			CHF Swiss Franc
Designate to	Where it is	needed most	JPY Japanese Yen ILS Israeli New Shekel
Give In Hone	or / Memor	У	SEK Swedish Krona/kronor
Add Comme	nt		SGD Singapore Dollar
			SAR Saudi Riyal
			ANG Netherlands Antillean Guilder
	DONATE		BRL Brazilian Real
			CAD Canadian Dollar
			HKD Hong Kong Dollar
			MXN Mexican Peso
			NZD New Zealand Dollar

Machine learning

Our algorithm analyzes website visitors to find user behavior patterns to generate more revenue for you.



Company matching

Encourage your donors to take advantage of their employer's matching donations. Our integrated tool prompts donors to easily look up their employer and extend their giving impact.



Double your impact

We don't interrupt the process and risk losing the donation we prompt donors to supply their company name after their initial transaction is completed.

I	Many employers have a donation matching program that allows you to double or triple the value of your donation. Enter the name of your employer, and we'll see if your gift can be amplified!
	Your Company

Double your impact

Increase monthly giving

Monthly donations not only help in budgeting but also on average yield 400% more revenue. We help foster this relationship.



Monthly option

By allowing donors to immediately select monthly donations, we can suggest optimal amounts that will result in greater conversions.

Credit card auto updating

Thanks to Stripe's new autoupdating feature, expired credit cards will continue to work even if the physical card gets replaced by the bank.

Donor portal

Credit cards expire, bank accounts move. We repair recurring transactions with a branded donor portal.

Donor covers fee

Donors using Fundraise Up Checkout are willing to **cover the fees 92%** of the time. This means, that 9 out of 10 times you'll get all 100% of the intended donation.

★
\$ 60 USD/MONTH
✓ Cover processing fee
Processing Fee: \$3.60
Donate Now: \$63.60

We have applied donor psychology research and did tons of A/B tests to find the best way to ask a donor to cover the fee.

🕒 Discrete processing fee

Default cover the fee

increases fee coverage.

Breaking the fee out from the donation underscores it's just a nominal addition.

Already including the fee greatly

\bigcirc

Trust

While donors are engaged, use custom questions to gain valuable insights into their behavior.

> Show a little love

We acknowledge donors when they include the fee.

Donor portal

Save time and win donor's trust with a self-serve, branded donor portal. Donors can update their profile, store payment methods, manage recurring plans and download end-of-year tax receipts—all while staying aligned with your message and brand.



Automated emails

Create customized messages with our easy-to-edit templates. Emails are automatically sent based on fundraising and donor activity.



Email collection for every action

- One Time Donation Receipt
- One Time Donation Refund
- One Time Donation Failed
- Recurring Donation Receipt
- Recurring Donation Installment Receipt
- Recurring Donation Cancelled

- Recurring Donation Failed
- Tribute
- Bank Verification
- Bank Verification Instructions
- Bank Verification Reminder

Donation repair

Expired credit cards or other unattended details won't interrupt donations. Our automatic monitoring **keeps your revenue flowing**.



Smart retries

Smart Retries uses machine learning to choose optimal times to retry failed payment attempts, increasing the chance of a successful transaction.

Self-serve donor portal Allows donors to repair their donation by

updating the failed payment option and retrying on the spot.

Auto-update expired credit cards

Thanks to Stripe's new auto-updating feature, expired credit cards will continue to work even if the physical card gets replaced by the bank.

Get notified

When recurring donations happen to fail, you'll know. And you can quickly decide if you need to reach out to your donor directly.

Donor alert

We let donors know about failed donations until they repair or cancel it. With options to reduce amount or change dates, we work hard to keep your donors intact.

Donation management

Get the big picture in a glance. Our smartly-designed donor dashboard lets you **quickly see and sort** critical info.

=	🔠 Insights	Campaigns	Do	nations	Recurring	gs Supp	orters
Donat	ions						
!	Date ~	Ī	Donation			Fee	Suppor
× .	July 25, 2019, 1:12 F	M	\$440		18	Covered	Angelir
× .	July 25, 2019, 10:11	AM	\$150	Credit Ca	Ird	Covered	Nathar
✓ .	July 25, 2019, 3:59 A	M	\$600	Ċ		Covered	New Lindsay
× .	July 25, 2019, 1:12 A	M	\$1,500	_	7	Covered	James
~ .	July 24, 2019, 11:27	PM	\$150	_	Installment	Covered	lan Me
× .	July 24, 2019, 8:59 F	M	\$600	Ċ		Covered	Coral E
× .	July 24, 2019, 6:12 F	M	\$550	⊟ C	2	Covered	New Alan Ta
٥ .	July 24, 2019, 6:11 F	M	\$135	G		Not Covered	New Carl Fra
× .	July 24, 2019, 10:42	AM	\$600	C	26	Covered	Nichola
<	1234.	32 >					

Donation details

Donor data is key to your ongoing success. We make sure you have **access and control** over all their valuable details.

	\$550.00 υ	SD	Supporter Alan Taylor	Campaign Workout for water	Charge Date July 24, 2019, 6:12 PM	← <u>Tribute</u>
Q Search	✓ The payment has a second	as been successfull	ly processed by Stri	pe		nno Anderson
	Donation Charge ID Designation	DYHY694Y Where it is needed	l most	Frequency	Monthly	
ter	Transactions & Fees					
a Duncan 🔒	Donation Amount Platform Fee Payment Processing Fee Payout Amount	\$550.00 USD \$11.00 USD \$12.40 USD \$526.60 USD		Payment Processor Payment Method Fee Covered Effective Fee	S Stripe ☐ Credit Card ····· ✓ Yes 0%	5489
Brown						
Yerkel	Recurring Plan Status	Active		Begun	🗇 Jun 1, 2019, 1:01 PM	
AcNeice	Donated	\$1,100.00 USD 2		Previous Donation	🗎 Jul 1, 2019, 1:01 PM	
nzies	Tribute					
Mobile De	Honoree's Name From Name	Paul Wolf Mark Williams		Sharing Recipient Mail	Mail Printed Card kevin@gmail.com	
ylor	Recipient Name Tribute	Kevin Strong In honor of all the g for the kids	great work Paul did	Recipient Address	 	amarillo, CA
nklin	Waterday Ca	mpaign	Ø			
s Woodeson	Waterday Ca	mpaign				

Data insights & analytics

Stay on top of your data in a glance with a robust overview of your account.



Notifications

Get notified of every action. You have full control of how and when you are notified of activities in your account.

We have special daily, weekly, and monthly reports. You even get notified when you have successful, refunded, or failed payments—and even notifications for recurring.

Weekly Report

Jan 1, 2018 — Jan 7, 2018

Raised \$23,865 including \$125 in recurring donations across 57 donations from 56 supporters.

Insights

You've received a one-time donation

DMYD49QA

Justin Bieber

Help my Bro Oct 10, 2018 5:10 PM

Thank you so much for all the great work you do.

justinbieber@gmail.com

Chris Beat Cancer

\$150.00 USD

Supporter

Campaign

Designation

Email

Date

Key performance metrics across all your campaigns

All donations	800 /	\$85,000.00
One-time donations	600 /	\$80,000.00
Recurring donations	2/	\$4,970.00
New recurring donations	2/	\$3,000.00
First time supporters	2/	\$1,590.00
Tributes		2
Comments		0
Employer matches		2

Campaigns See how your campaigns perform

Save the trees	14 /	\$309.89
Save the bees	2/	\$90.50
Save the snails	17	\$30.00

More insights

Recurring plan canceled

Recurring Plan ID	DMYD49QA
Recurring Plan	\$150.00 USD / month
Supporter	Justin Bieber
Email	justinbieber@gmail.com
Campaign	Chris Beat Cancer
First Installment	18 Dec, 2018
Last Installment	18 Jan, 2019
Installments	7
Total Amount	\$750.00 USD

Powerful donations export

Export your data or use our API to integrate real-time with your custom databases.



Integrations

Expand your reach. We provide the widest range of payment and currency options—period.



Security & compliance



Accessibility compliant

The Fundraise Up checkout experience is **certified WCAG2.1 AA**. The checkout can be navigated end-to-end using mouse, keyboard, screen readers or just voice.



PCI-compliant

Cardholder data is secure and credit card fraud is reduced.



GDPR-compliant

Track and manage the GDPR requirements for donor data.



Data security

We don't sell your data. We don't share your data. We only manage it—and you are always in control.



Secure backups

We use enterprise grade backup solution with triple redundancy over Amazon and Google servers.



256-bit encryption

Our website and APIs are accessible via a 256-bit enterprise grade SSL certificate.



Infinitely scalable

We are capable of handling millions of transactions for you.

Tokenized payment

We do not store any tokenized information within our system. During the transaction, we pass the payment data directly to the payment providers and receive a token with which we can later check transaction status or make any necessary modifications.



Global infrastructure

We make sure every donation operation happens. Fundraise Up's distributed cloud-based infrastructure runs on best-in-class servers.

SLA compliance

Your uptime is our priority. If anything goes wrong, we immediately investigate, solve and provide post-mortems.

We add to your team

We are dedicated 24/7 to helping you with integration and best practices. Together, we have a world-class donation system customized just for you.

Case study

The Partnership for the Homeless

pfth.org

The Partnership for the Homeless channels donations strategically towards programs and policy initiatives that eliminate the root causes of homelessness. They also did a great job leveraging different Fundraise Up elements throughout their site and **doubled their online revenue**.



Who lives in poverty in NYC?

1 in 5 NYC Residents

1 in 3 Family Households with One Adult



Help support families across our city

TAKE ACTION

Neverthirst

neverthirstwater.org

Neverthirst had a goal last year of \$50K for a water campaign from a supporter's social media campaign. With our tech they hit \$102K. This year they set the goal to \$250K and hit \$312K. They also leverage their corporate sponsors by having their giving forms live on the the sponsors site.



Pricing

It's all about donors rather than fees.



transaction fee

Priced to scale with any sized organization. processing fee

We use Stripe and PayPal to process payments. On average nonprofits pay 2.2% + \$0.30.

Features Unlimited Transactions Unlimited Unlimited Donors Team members Unlimited Setup fee None Monthly fee None Customer Support fee None

 We employ modern tech, e-commerce best practices, machine learning to optimize donation funnel and trigger positive emotional cues for the donor that translates into higher revenue.



We're here to make your life easier



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Salvatore Salpietro salvatore@fundraiseup.com



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