



MADISON COUNTY  
COMMUNITY FOUNDATION

# WE celebrate!

2011-2012 BIENNIAL REPORT



**In dedication** Two major events occurred 20 years ago that led to the successful launch of the Madison County Community Foundation. First, was the generous funding from Lilly Endowment Inc. that enabled Indiana's fledgling network of community foundations to become the powerful force it is today. Second, was the recruitment of Jeanne Lee as our founding executive director. Long before the public became aware of this new organization, Jeanne was attending countless training sessions, drafting dozens of documents and crisscrossing the county to build enthusiasm for a locally governed philanthropy. She served as our guiding force for 10 years and helped grow the Foundation's assets from zero to more than \$6 million. Later, she stepped out of retirement and reassumed her executive duties on an interim basis. Even today she remains active by attending our events, supporting our projects and offering leadership to our Women in Philanthropy initiative. We're grateful to Jeanne Lee for all she has done and continues to do on behalf of the organization that she nurtured with vision, skill and affection.



MADISON COUNTY  
COMMUNITY FOUNDATION

# our mission

The mission of the Madison County Community Foundation is to enhance the quality of life of the citizens of Madison County by attracting charitable gifts, making philanthropic grants, providing responsible financial stewardship and community leadership.

The Foundation fulfills this mission by:

- Attracting charitable gifts, chiefly in the form of permanent endowments.
- Making philanthropic grants in response to community needs — for arts and culture, education, health, human services, economic development and civic affairs.
- Providing leadership to the Madison County community by serving as a convener and catalyst in identifying needs and/or opportunities and shaping effective responses to them.

*Adopted April 6, 1995*

*Cover photo: Alternatives Inc. received three Foundation grants in 2012. See Page 6 for the story.*



*Grants supported spay-neuter efforts in Madison County. See page 8 for the story.*

## table of contents

Executive message . . . . .	4
Unexpected gifts . . . . .	6
Population explosion . . . . .	8
Scholars opt to stay in Indiana . . . . .	10
Scholarship awards . . . . .	13
Competitive grant awards. . . . .	16
Foundation funds . . . . .	20
Donors . . . . .	24
Memorial & honorary gifts . . . . .	31
Board, committees & staff . . . . .	35
Financials . . . . .	36
Benefits and ways to give . . . . .	38

**A 20TH ANNIVERSARY** is the perfect time to celebrate the past and anticipate the future. As the Madison County Community Foundation prepares to begin its third decade of service, we're grateful to the visionary leaders who, back in 1992, saw the potential for an organization such as this. We're heartened that their enthusiasm hasn't diminished over the years. Early board members, donors and philanthropic partners still give generously of their time, talents and gifts. As an example: On Page 26 of this report you'll meet our very first contributors, Jack and Ann Scott, who continue to support us annually.

Because this is a special year, we thought it would be appropriate to revisit one of the most successful programs in our history. When Lilly Endowment launched its scholarship initiative in 1997 and asked that we facilitate it in Madison County, we could only guess at its impact. Some 52 area students have received full scholarships to the Indiana

colleges of their choice, all courtesy of the Endowment. Beginning on page 10, we feature three successful graduates who have opted to put down roots in Indiana, which was one of the program's goals. We celebrate their achievements even as we mourn the loss of one of our scholars, Rachel Lakes, who passed away in 2007.

And now, for the present. We have much good news to share since our last biennial report:

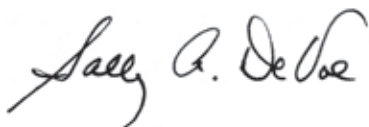
- We have fully recovered from the recession of 2008 and have built our assets to \$16 million. To put this in context, we have almost doubled our assets since our 10th anniversary year. Our finance committee members deserve an enthusiastic "thank-you" for their wise fiscal management.
- We've added 11 new funds to our ever-expanding portfolio.
- Pam Jones has agreed to chair our Women in Philanthropy committee, which has set a \$100,000

**WE** celebrate!

endowment as its goal. The success of our Women in Philanthropy luncheon continued in 2011 with Marianne Glick, president and owner of Glick Art, as our speaker. The following year Allison Melangton, president and CEO of the Indianapolis Super Bowl Host Committee, was the special guest at our eighth annual event.

- We welcomed four community leaders to our board. Craig Dunkin, Tom Beeman and Rob Loose joined us in 2011, and Gloria Gaither accepted our invitation in 2012.

The mission of the Community Foundation is as pertinent today as it was 20 years ago, but how we live out that mission continues to evolve. Moving forward, we plan to step up efforts related to economic development and education. We envision our role as a catalyst and convener as we pursue opportunities to enhance the quality of life here in Madison County.

A handwritten signature in black ink that reads "Sally A. DeVoe". The script is fluid and cursive.

Sally DeVoe, *Executive Director*

A handwritten signature in black ink that reads "Sherri Contos". The script is fluid and cursive.

Sherri Contos, *Board President*





# Unexpected gifts



**THE IDEA WAS SIMPLE:** To celebrate its 20th anniversary, the Foundation decided to award 20 grants of \$1,000 each to nonprofit organizations that serve Madison County. The fun began when 20 members of the community were given the honor of selecting which agencies would receive the unexpected gifts. Persons submitted their names to the Foundation, drawings occurred at random events throughout the community, and the winners not only chose the recipients of the grants but also had the joy of presenting the checks.

"I was so surprised when they pulled my name out of a hat," recalls Marilyn Akers, who was attending the Women in Philanthropy luncheon when she heard the good news. After much deliberation, she chose to direct the \$1,000 grant to Alternatives Inc., the Anderson-based shelter that serves victims of domestic violence in several counties. She was familiar with the organization's work because she is part of a service club that helped design and furnish "Robbie's Room," the agency's preschool play area. "I knew that Alternatives had experienced some funding cuts, and that was the deciding factor," says Akers.



*Several of the “unexpected gift” grants benefited agencies that serve youth.*

She wasn't alone in her support of Alternatives. Of the 20 anniversary grants that the Foundation made in 2012, Alternatives received three. Among the other agencies that benefited from the “Unexpected Gifts” program were the Lapel Community Association, the Paramount Heritage Foundation, Gateway Association, the Madison County Sheriff's Chaplaincy program and Dove Harbor. “It was so rewarding to receive funds that were totally unexpected,” says Mary Jo Lee, chief executive officer of Alternatives. “To know that Alternatives is on the minds of individuals in the community was really affirming.”

One of the goals of the program was to boost the visibility of The Community Foundation and make residents aware of some important statistics: In its 20-year history, the Foundation has received almost \$19 million in charitable gifts, granted more than \$9 million to local organizations and awarded \$1 million in scholarships. “We encouraged people to come to our office and enter their names in the ‘Unexpected Gifts’ program,” explains Sally DeVoe, executive director. “We had more than 500 people stop by, so we definitely feel we achieved our awareness goal!”



# Population



## THE NUMBERS ARE DISTURBING AND THE RESULTS ARE HEARTBREAKING.

On a typical day, the Animal Protection League (APL)—overseer of the Anderson animal shelter—takes in 10 to 25 kittens and entire litters of pups. Across town at the Madison County Humane Society (MCHS), the story is much the same. “We’re on track to reach 600 intakes this year,” says Susie Schieve, executive director. Like APL, “we operate at capacity most of the time.”

Both nonprofit groups work hard to find homes for abandoned animals but they agree that the long-term solution to the population explosion is pregnancy prevention. With grant support from the Community Foundation they have initiated creative programs that simultaneously teach responsible pet ownership and curb the number of births. “When the Foundation awarded us a \$5,000 grant we were able to spay and neuter more than 300 animals,” says Maleah Stringer, executive director of APL. “We asked that anyone who received financial assistance do volunteer work at the shelter to gain a better understanding of the problem. We also have an agreement with Purdue to bring its mobile unit to Anderson every three week to neuter shelter animals. This provides valuable experience for veterinary students and frees up our funds so we can offer more assistance to the community.”

The Humane Society earmarked its \$5,000 Foundation grant specifically to help low-income families with spay-neuter costs. They made pitbulls a priority because the number of pit-mix dogs was escalating, and the pups are often difficult to place. “This venture was so well accepted that six weeks into the project we had run out of funds,” says Schieve. “We were able to spay or neuter 316 dogs and cats and probably prevented literally thousands more homeless puppies and kittens.”

The challenge is ongoing, but the rewards are great. “I believe how a society treats its animals is a reflection of who we are morally, spiritually and ethically,” says Stringer. “The Foundation has been a valuable partner in our efforts to be a responsible and compassionate community.”

# explosion!

< *Both the Animal Protection League and Madison County Humane Society maintain cat sanctuaries for adoption-ready kitties.*



# scholars opt to stay

WHEN LILLY ENDOWMENT launched its Community Scholarship Program back in 1997, the intent was to help stem the state's "brain drain." Too many gifted students were leaving Indiana to attend college and then not returning after graduation. The result was alarming: Indiana ranked 47th in the percentage of adults with baccalaureate degrees. Community foundations assumed the duty of administering the Endowment's program and in 1998 sent their first class of Lilly Scholars to Indiana campuses as freshmen.

"I arranged my Ball State classes in a way that allowed me to do internships in my field," recalls Phill Miller, an Elwood native

< *Phill Miller has started a scholarship fund in honor of Don and Diane Garner, retired Elwood educators.*



# in Indiana

who was one of six Madison County students to earn scholarships in the program's first year. "I lived in Muncie and commuted to Indianapolis where I wrote software for a fast-growing high-tech company. The scholarship allowed me to build my résumé while I was in school. When I went out into the workforce, I had a jumpstart on other people my age."

In the 10 years since he graduated with a degree in computer science, Miller has completed two advanced degrees—a master's in business administration and a law degree—and is vice president of products and strategy for Blackboard, Inc., a global technology giant with headquarters in Washington, D.C. Although he is a frequent international traveler, Miller chooses to live in Indiana.

"Location isn't an issue in the technology field because you can create software regardless of where you're based," says Miller. "Because of the virtual nature of my job I have a lot of flexibility. My wife and I are very conscious of community life and are actively involved. Last year we bought our 'dream house' in Indianapolis, and now we're starting our family. We think the opportunities here are phenomenal."

*continued on next page >*

# scholars opt to stay in Indiana

Drake Sayre, an alumnus of Alexandria-Monroe High School and a 2011 graduate of Rose-Hulman Institute of Technology, echoes Miller's comments. Receiving a Lilly Scholarship enabled him to complete his degree in mechanical engineering debt-free. "Without the scholarship I could never have attended Rose-Hulman," he says. As part of the scholarship application process, Sayre wrote an essay about his dream to be involved in the automotive industry in Madison County. Today he is a product engineer for the alternator division of Remy International, Inc., in Pendleton. He works side by side with Chad Zuck, another Madison County native, a 2003 Lilly Scholar and Rose-Hulman graduate who chose to stay in Indiana.

"All my family lives in Madison County, so I guess I'm a homebody," says Sayre, who recently purchased a home just over the county line in Middletown. "I've never been a big city person. I like to stay close to home."

*Drake Sayre and Chad Zuck are Lilly Scholars and Rose-Hulman alumni. >*





# scholarships

## helping students follow their dreams

### Lilly Endowment Community Scholarship

2011 - Devon Custer  
Leah Steele  
2012 - Abbie Haffner  
Cecily Swinford

### Alexander Character in Athletics Scholarship

2011 - Brady Gilliam  
2012 - Chloe Miller

### Gladys Susan Allen Scholarship

2011 - Derek Wells  
2012 - Amanda Hobbs

### Anderson "Little 500" Festival Scholarship

2011 - Abby Amos  
Cheyenne Toombs  
2012 - Alyssa Hathcoat  
Victoria Kennedy

### Angels Shine On Scholarship

2011 - Toni Kontos  
2012 - Loren Burke  
Amethyst Turner

### Dixie Contos Athena Scholarship

2011 - Tracie Hall  
2012 - Laurie Brough

### William and Louise Bender Memorial Scholarship

2011 - Anna Pappas

### Carl Bonge Scholarship

2012 - Chloe Miller

### Robert E. Campbell Memorial Scholarship

2011 - Amanda Benagh  
2012 - Amanda Benagh

### Jonathan E. Collier Memorial Scholarship

2012 - Chris Short

### Charles H. and Hazel Dickmann Youth Community Service Award

2011 - Taylor Donahue  
2012 - Abbie Haffner  
Michael Mcferran

# scholarships helping students follow

## Georgia F. Edgell Scholarship

2012 - Joshua Collins

## Anna Harting Elsten and Dr. Wayne Elsten Scholarship

2012 - Chelsea Kulesa

## Raymond W. Florea Memorial Scholarship

2011 - Lydia Alexander  
Sophia Sechler  
Derek Wells

2012 - Loren Burke

## Stephen Hamer Memorial Scholarship

2011 - Holly Bousman  
Alvaro Rangel

2012 - Chelsea Kulesa  
Cameron Mason  
Amethyst Turner

## Janice Paige Hughes Scholarship

2012 - Stephanie Zook

## Janny Green Jones Education Scholarship

2011 - Matthew Johnson  
Whitney Wright

2012 - Michelle McFerran

## Austin Keesling Music Scholarship

2011 - Eric Hall

## Rachel Elizabeth Lakes Memorial Scholarship

2011 - Claire Ensley  
2012 - Christopher Martin

## J. Chester Long II Memorial Scholarship

2011 - Anne Pappas

## Jessica Lyons Memorial Scholarship

2011 - Ashley Keys  
Taylor Pettigrew  
Kendra Reeves  
Abigail Thatcher

2012 - Daren Martin  
Taylor Pettigrew  
Abigail Thatcher  
Kevin Waymire

## Madison County Agricultural Education Scholarship

2011 - Abby Amos

2012 - Abby Amos  
Autumn Brown  
Katerina McDermit

# their dreams

## Madison County Community Foundation Scholarships

2011 - Molly Craig  
Susannah Dragash  
Kathryn Murphy

2012 - Sandy An  
Matthew Conrad  
Jacob Pruitt  
Katie Russell

## Mike Maley Scholarship

2011 - Natalie Elbert

## Marybelle Marvel Memorial Scholarship

2011 - Amanda Benagh  
2012 - Hannah Kimmer

## Betty Pierce Memorial Scholarship

2011 - Amanda Benagh  
2012 - Hannah Kimmer

## Reaching for the Stars Scholarship

2012 - Lydia Alexandria  
Zach Boston  
Kelsey Crabtree  
Justin Wiand

## Eulala Roettger Scholarship for Future Teachers

2011 - Whitney Wright  
2012 - Michelle McFerran

## Soroptimist Scholarship

2011 - Paige Ricard

## Brad Stansberry Scholarship Fund

2011 - Tyler Williamson  
2012 - Amanda Benagh

## Betty E. and Ralph J. Starkey Scholarship

2011 - Abby Hamrick  
Kaitlin Klein  
Nicholas Northcutt  
2012 - Alexa Middlesworth

## Joseph L. and Ellen St. Clair Vocational School Scholarship

2011 - Engle Rylee  
2012 - Alexa Middlesworth

## Ralph W. Thurston and Emza E. Thurston Basketball Scholarship

2011 - Rebecca Key-Kerr  
2012 - Makenzi Sayre  
Mitch Yeagy

## Rollin and Millicent Wingrove Scholarship

2011 - Holly Bousman  
Hannah Lane  
Sophia Sechler  
Lance Smith  
Korsen Stiner  
2012 - Loren Burke  
Kelsey Crabtree  
Lyndsey Mays  
Kathleen Stiner  
Nicholas Wiand

2011-2012  
**competitive**  
grants from  
unrestricted funds

TOTAL FOUNDATION FUNDS  
AWARDED IN 2011-2012

**\$1.6 Million**

**Alternatives Inc. of Madison County**

- 2011 – \$5,000 Maintenance and repair for crisis emergency shelter for women and children
- 2012 – \$2,000 Funding for crisis emergency shelter for women and children

**Anderson Area Children's Choir**

- 2012 – \$900 Scholarships for singers who cannot afford the tuition

**The Anderson Center for the Arts**

- 2011 – \$7,100 Arts to the Parks: In cooperation with the City of Anderson's summer program

**Anderson Impact Center**

- 2011 – \$4,850 Charter School for At Risk Youth

**Anderson Public Library**

- 2011 – \$3,885 Teen Read and Feed: Author talks

**Anderson Soap Box Derby Assoc.**

- 2011 – \$1,450 75th Anderson All American Local

**The Anderson Symphony Orchestra**

- 2011 – \$7,725 Symphony for Kids: Educational experience for school children
- 2011 – \$4,800 Bugs Bunny at the Symphony (equipment rental)
- 2012 – \$4,665 Symphony for Kids: Educational experience for school children
- 2012 – \$3,000 Mahler Symphony No. 1 - The Titan

**Animal Protection League**

- 2011 – \$1,000 Shelter Food Program

**Art Association of Madison County**

- 2012 – \$1,250 14th Annual Student Exhibition



#### Aspire Indiana, Inc.

2011 – \$2,550 Safety Training for Disabled Individuals

2012 – \$2,000 Expanding Harvestland

2011 – \$2,025 Quality of Life Grant – Safety Training for Disabled Individuals

#### Book Readers and Horn Blowers, Inc.

2011 – \$6,800 Quality of Life Grant – Book Readers and Horn Blowers Presents “Duke Ellington”

#### Bountiful Harvest Ministries

2011 – \$3,500 Handicap accessibility for “Beauty for Ashes” transitional home

#### Boy Scouts of America

2011 – \$1,960 ScoutReach: Camping experience for at-risk, low-income youth

2011 – \$6,000 Quality of Life Grant – ScoutReach: Youth Programming

#### Character Counts

2011 – \$2,700 Character in Action Program

#### The Christian Center

2011 – \$8,785 Community Kitchen Equipment

2012 – \$4,620 Community Kitchen: Efficiency & Capacity Updates

#### College Mentors for Kids

2012 – \$2,500 Anderson University Mentor Program

#### Community Justice Center

2011 – \$1,950 Quality of Life Grant – Service for Indigent Participants

#### Court Appointed Special Advocate (CASA)

2011 – \$2,500 Quality of Life Grant – Child Advocacy Technology Project

#### Dove Harbor

2011 – \$2,600 A Good Night’s Sleep at Dove Harbor

#### Elwood Ministerial Association

2012 – \$2,000 Elwood Baby Pantry

#### Exodus House

2011 – \$4,945 Remodel second floor

#### Flagship Enterprise Center

2012 – \$5,000 Financing the Future of Madison County

#### Gateway Association

2011 – \$9,255 Connecting Home and School

#### Hemophilia of Indiana, Inc.

2011 – \$750 Program support services for Madison County residents with bleeding disorders

2012 – \$750 Program support services for Madison County residents with bleeding disorders

#### House of Hope

2011 – \$9,750 Operational Support for House of Hope

2012 – \$4,000 Operational Support for House of Hope

# 2011-2012 competitive grants

## Madison County Education Coalition

2011 – \$2,000 Quality of Life Grant – Madison County Career Expo

## Madison County Historical Society

2012 – \$2,945 History Center Security System

## Madison County Literacy Coalition

2011 – \$9,000 Adult Literacy Services

2012 – \$5,000 Literacy for a Lifetime

2011 – \$10,200 Quality of Life Grant – Right to Read

## Madison County Sheriff's Chaplaincy Program

2012 – \$4,585 Project Hope

## Man4Man Ministries

2011 – \$7,790 Quality of Life Grant – Sister2Sister Project Employment Incentives

## Paramount Heritage Foundation

2011 – \$10,000 Fixing gutter leaks causing plaster damage

2011 – \$800 Annual citywide celebration of Dr. Martin Luther King Jr.'s birthday

2011 – \$7,000 Quality of Life Grant – Paramount Family Series

2012 – \$8,765 Repair/Upgrade ventilation

2012 – \$3,165 Black History Month Celebration

## Salvation Army

2011 - \$10,000 Tools for Schools: Backpacks with school supplies

2012 – \$5,000 Tools for Schools: Backpacks with school supplies

## Second Harvest Food Bank

2011 – \$6,200 Fill the Meal Gap in Madison County

2012 – \$5,000 Food for Kids Program in Madison County

## The Shadeland Project

2011 – \$3,980 STAR playground renovation

## Sowers of Seeds Counseling, Inc.

2011 – \$2,500 Saving Time while Saving Lives

#### Special Needs Assistance Project Corp.

2011 – \$1,800 Madison County Art Therapy Classes

2011 – \$1,200 Living Necessities Program

#### St. John's Health System

2011 – \$1,500 Equine Assisted Therapy for Children with Mental and Emotional Disabilities

2012 – \$2,500 Equine Assisted Therapy for Children with Mental and Emotional Disabilities

#### Team Roboto # 447

2011 – \$4,000 FIRST Robotics Season

#### YMCA of Anderson

2011 – \$7,000 Before and after school childcare programs for school-age children

2011 – \$3,000 Kidz Marathon

2012 – \$3,200 Lift Chair

## How to apply for grant support

The Foundation has been providing grant support for nonprofit organizations in Madison County since 1994. We offer three types of grants:

- **Competitive Foundation grants** are awarded twice a year, in the spring and fall. Amounts typically range from \$500 to \$10,000 with rare exceptions. Applicants can download the required forms by visiting our website at [www.madisonccf.org](http://www.madisonccf.org). Proposals should relate to our mission and priorities.
- **Immediate needs grants** address urgent and unforeseen circumstances and cannot exceed \$2,000. Applicants can make their requests by calling the Foundation's office and speaking with the executive director.
- **Anderson Rotary Club and Youth Leadership Academy grants** are donor-advised grant cycles managed by the Foundation. Grants range from \$500 to \$1,000 and are made annually. Details are available on our website.

# 2011-2012 foundation funds

The Madison County Community Foundation is comprised of seven different types of funds.

**Unrestricted Funds** are given by donors to provide flexibility to the Foundation for addressing the community's most pressing needs.

- Harold J. and Hilda L. Anderson Community Fund
- The Naomi Bennett Fund
- Helen Jansen Burnett Endowment
- Delco Remy Endowment
- Eugene & Marilyn Glick Fund
- The Glen Hartzell Memorial Fund
- George M. Lee Memorial Fund
- Lilly Endowment Fund
- James G. & Betty Pierce Endowment Fund
- Ricker Endowment
- Delle C. Smith Benevolent Fund
- George H. Surbaugh Memorial Fund
- Unrestricted Fund

**Field of Interest Funds** are directed to a particular broad field such as the arts, children's services, etc.

- Charles H. and Hazel Dickmann Youth Community Service Fund
- Downtown Anderson Fund
- Humanities Fund

- Madison Health Partners Fund
- Rosemary B. Sigler Education Fund

**Designated Funds** are created by individuals for a specific charity or by an organization itself. These funds then provide an ongoing source of income for the designated organization.

- Thelma Neely Addison Endowment Fund\*
- Alternatives Inc.
- Harold J. and Hilda L. Anderson Fund for First United Methodist Church
- Hilda L. and Harold J. Anderson Fund for St. John's Lutheran Church
- Anderson Education Foundation Fund
- Anderson Fine Arts Center Carnegie Project Fund
- Anderson Parks Department Fund
- Anderson Parks Department Trails System Fund
- Anderson Preparatory Academy Endowment Fund\*
- Anderson Public Library Fund
- Anderson Symphony Orchestra Fund
- Anderson University Fund
- Dora Callaway Trust
- Community Hospital Foundation Fund



- Charles H. and Hazel Dickmann Anderson Symphony Orchestra Fund
- Charles H. and Hazel Dickmann Christian Center Fund
- Charles H. and Hazel Dickmann Anderson Fine Arts Center/ Carnegie Fund
- Charles H. and Hazel Dickmann First United Methodist Church/ Davis Park Fund
- Charles H. Dickmann/Madison County Bar Association Fund
- Charles H. and Hazel Dickmann Memorial Fund for First United Methodist Church, the Young Men's Christian Association of Madison County and the United Way of Madison County
- Charles H. and Hazel Dickmann/Chamber of Commerce/ Anderson University Fund
- Charles H. and Hazel Dickmann Paramount Theatre Fund
- Charles H. and Hazel Dickmann Wilson Boys and Girls Club Fund
- Economic Development Fund for Alexandria, IN
- Elwood Community Fund
- Elmo T. and Donna L. Flatt Memorial Fund
- Frankton Dollars for Scholars Fund
- Frankton-Lapel Building Community Together Fund
- Frankton-Lapel Community Schools Fund
- Alice Heck Trust
- House of Hope of Madison County, Inc. Endowment Fund
- Indiana Association of Spiritualists Trust
- Keith and Jeanne Jones Christian Center Fund
- Dr. Horace E. and Patricia H. Jones Memorial Fund
- Killbuck Recreation Association Fund
- George M. Lee United Way Memorial Fund
- Lavonne Lovett Fund for the Christian Center
- Madison County Sheriff's Chaplaincy Fund
- Mangas Charitable Trust
- Emma Milbourne Trust
- Paramount Heritage Foundation Fund
- William L. and Beverley Pitts United Way of Madison Co. Fund
- Psi Iota Xi Fund
- Red-Tail Conservancy, Incorporated Fund
- Fran and Ernie Reichart Fund for Orestes
- Julia Robinson Fund for the Anderson Fine Arts Center
- Save Our Children Fund
- Lynsey Schildmeier Hopewell Fund\*
- Rosemary B. Sigler Fund for St. John's Lutheran Church
- Second Harvest Food Bank Endowment
- Stephenson Fund for Ten Mile Baptist Church
- Anna E. Surbaugh/YWCA Endowment Fund
- United Way of Madison County Endowment Fund
- United Way of Madison County Targeted Impact Fund
- Jack and Marilyn Voelz Ivy Tech Fund
- Wilson Boys and Girls Club Fund
- YMCA Fund

**Donor-Advised Funds** make it possible for donors to actively participate in grant making by suggesting charitable organizations to receive support.

- Anderson Little 500 Festival Fund
- Anderson Rotary Club Endowment
- James F. and Marilyn M. Ault Nonpermanent Fund
- James F. and Marilyn M. Ault Endowment Fund

*\* Indicates new funds*

- Austin Family Fund
- Robert L. and Charlotte Austin Family Fund
- CED/Junior Achievement Exchange City Non-Permanent Fund
- Nic Childes Memorial Fund
- Contos Family Endowment Fund
- Elwood Future Fund
- Exodus House Fund
- Friends Fund
- Global Student Solutions
- Stephen Hamer Memorial Fund
- Dixie Contos and Marion L. Hovermale Fund
- The Jimmy Fund
- Rachel Lakes Memorial Fund
- G. Timothy and Jean Ann Lee Fund
- Madison County Drug Court Fund
- Madison County Fire Rescue House Fund
- Madison Heights High School Monument Fund
- Thomas J. Marvel Fund
- Mulunda Miaka Orphanage Fund
- Arthur D. II and Ann Overmeyer Nonpermanent Fund
- No More Candles Fund
- Robert J. and Susan P. Pensec Nonpermanent Fund
- Quality of Life Fund
- Angelica Quashie Africa Fund
- Frances H. Reichart Memorial Fund
- Ann C. and John T. Scott Nonpermanent Fund
- Ann C. and John T. Scott Endowment Fund
- Step up to the Plate Fund

- St. John's Medical Staff Fund
- This Hood of Ours\*
- Jesse J. Wilkerson Fund
- Women's Fund

**Scholarships Funds** may be used to support education at any level, from preschool to graduate school. The awards can also be directed to a particular field of study or a particular institution.

- Alexander Character in Athletics Scholarship
- Angels Shine on Scholarship
- Dixie Contos Athena Scholarship
- William and Louise Bender Memorial Scholarship
- Carl Bonge Scholarship
- Robert E. Campbell Memorial Scholarship
- Jonathan E. Collier Memorial Scholarship
- Georgia F. Edgell Scholarship
- Anna Harting Elsten and Dr. A. Wayne Elsten Memorial Scholarship
- Raymond Florea Memorial Scholarship
- Future Scholars of Madison County
- Herald Bulletin Scholarship
- Janice Paige Hughes Scholarship
- Ralph and Lova Garriott Scholarship
- Kathryn Hotzel Journalism Scholarship
- James Robert John Memorial Scholarship
- Janny Green Jones Education Scholarship
- Austin Keesling Music Scholarship
- Rachel Elizabeth Lakes Memorial Scholarship
- Richard N. Land Memorial Scholarship Fund

- Lapel/Madison County Community Scholarship
- Lilly Endowment Community Scholarship
- Jessica Lyons Memorial Scholarship Fund
- Eulala Roettger Scholarship for Future Teachers
- Madison County Agricultural Education Fund
- Mike Maley Scholarship
- Master Gardeners of Madison County Scholarship
- Marybelle Marvel Scholarship
- PEO Sisterhood Scholarship
- Betty Pierce Scholarship
- Indiana General Assembly Women's Caucus Scholarship
- Dorothea and Cecil Ray Scholarship\*
- Reaching for the Stars Scholarship
- Lester A. and Clara M. Roudebush Scholarship
- Lynsey Schildmeier Scholarship Fund\*
- Lance Corporal Matthew R. Smith Memorial Scholarship
- Soroptomist Scholarship
- Joseph L. and Ellen St. Clair Vocational Scholarship
- Brad Stansberry Scholarship
- Betty E. and Ralph J. Starkey Scholarship
- Jeannine Terhune Scholarship Fund
- Ralph W. & Emza E. Thurston Basketball Scholarship
- Herald Bulletin/Madison County Community Foundation Johnny Wilson Award
- Rollin and Millicent Wingrove Scholarship

**Special Project Funds** are non-permanent funds held by the Foundation for a variety of community projects.

- Alexandria 175th Anniversary Festival Fund\*
- Alexandria Community Vision Fund
- Dig IN Fund\*
- Education Enrichment Fund for Anderson Community Schools
- Elwood City Beautification Fund
- Elwood Future Fund
- Frankton-Lapel Building Community Together
- Paramount Theatre Capital Campaign Fund
- Project Oasis Fund\*
- Team Roboto Nonpermanent Fund
- Kettering Memorial Chapel Fund
- Season of Giving Fund
- Walking Man Fund\*

**Operating Fund** is supported by the Foundation Board and staff, individuals, businesses and foundations to provide staffing and services in order to effectively serve Madison County.

*\* Indicates new funds*

# 2011-2012 donors to funds



21st Century Scholars  
Ms. Patricia C. Abbott  
Ms. Kerrie M. Aborn  
Action Entertainment, Inc.  
Mrs. Michelle Afflitto  
Dr. Marilyn L. Akers  
Ms. Donna Albrecht  
Mrs. Sandy Albregts  
Ms. Barbara J. Alder  
Mr. and Mrs. Jim A. Alexander  
Ms. Linda Alexander  
Alexandria Memorial Services Inc.  
Mrs. Lucy Allensworth  
Alpha Omicron Pi  
American Legion Post 408  
Mr. Frank L. Amos  
Anderson Center for the Arts  
Anderson Country Club  
Anderson University  
Ms. Carrie Anderson  
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Ms. Karen Anderson  
Mrs. Nancy Anderson  
Ms. Tina Anderson  
Angels Shine On  
Anonymous  
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Mr. and Mrs. Donald Apple  
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Ms. Rebekah A. Arthur  
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A series of articles published in The Anderson Herald newspaper introduced attorney Jack Scott and his wife Ann to the concept of community foundations.

"It was back in the 1980s," he recalls, "and the reporter had done an excellent job of researching community foundations and explaining how they positively affect the areas they serve."

Jack and Ann liked the fact that these public philanthropies were governed by local residents and supported programs and projects that the communities identified as priorities. For those reasons, the Scotts have the distinction of being the first donors to the Madison County Community Foundation when it formed 20 years ago. Their initial gift launched what has become a family tradition: They have been annual contributors since 1992. "We were fans right from the start," says Jack. "It's still one of our favorite organizations." They particularly like the opportunity to make gifts that memorialize or honor family members, friends and associates. They also contribute to the Foundation's unrestricted and operating funds. "That gives the board of directors the flexibility to address community needs as they arise," says Jack. "Those funds allow the Foundation to continue to do what it has done so well for two decades."



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In memory of Macho Man Randy Savage  
Graham Brown  
In memory of Michael Wheeler  
Amrutha Pulikottil

## Stephen Hamer Memorial Endowment Fund

In memory of Stephen Hamer  
Russell Miller  
Rita Robertson  
Linda Tritt  
In memory of Maxine Miller  
Sally DeVoe  
Eric and Mary Lee Ewald  
Ed and Carole Greenwalt  
John and Joann Hadley  
Jan Callen  
Russell Miller

## The Jimmy Fund

In memory of Stan Guilkey  
C.J. Boots Casket Co.  
First Merchants Bank  
RMDPatti Insurance

**Keith and Jeanne Jones Christian Center Fund**

In memory of Robert Land  
Rich and Marilyn DeHaven

**Dr. Horace E. and Patricia H. Jones Memorial Fund**

In memory of Philip S. Cooper  
Tim and Jeanne Lee  
In memory of Dan T. Fisher  
Tim and Jeanne Lee  
In memory of Frank Wulf  
Tim and Jeanne Lee

**Dr. John T. and Mary L. Kiely Memorial Medical Scholarship Fund**

In memory of Dr. John T. Kiely  
Mary Kiely  
Jay and Anne Merrell and Family

**Rachel Lakes Memorial Fund**

In memory of Rachel Lakes  
Larry and Dana Hexamer  
Mike and Dana Lakes

**G. Timothy and Jean Ann Lee Fund**

In memory of James Craig  
Tim and Jeanne Lee

**Lavonne Lovette Christian Center Fund**

In memory of Dan T. Fisher  
Paul and Patricia Van Dorn

**Jessica Lyons Memorial Scholarship Fund**

In memory of Jessica Lyons and  
Lynsey Schildmeier  
Jessica and Lynsey Annual  
Memorial Ride

**Madison County Agricultural Education Fund**

In memory of Teresa Haffey  
Nestle USA

**Madison County Education Coalition Fund**

In memory of Paul Bradford  
Ron and Deanne Beard  
In memory of John Patrick  
Donohue  
John J. Donohue

**Madison Heights High School Monument Fund**

In memory of Bobby Hathcoat  
Rob and Jane Loose

**Betty Pierce Scholarship Fund**

In memory of Betty Pierce  
Lewis and Susie Grover  
Joe and Kay Pierce  
Karen Shuler

**Julia Robinson Fund for Anderson Fine Arts Center**

In memory of Stan Guilkey  
Jeanne Sumner

**Lynsey Schildmeier Hopewell Fund**

In memory of Jessica Lyons and  
Lynsey Schildmeier  
Jessica and Lynsey Annual  
Memorial Ride

**Lynsey Schildmeier Scholarship Fund**

In memory of Jessica Lyons and  
Lynsey Schildmeier  
Jessica and Lynsey Annual  
Memorial Ride

**Delle C. Smith Benevolent Fund**

In memory of Delle C. Smith  
Cheryl Surbaugh  
In memory of Franklin T. Smith  
Elizabeth Flinsch  
Cheryl Surbaugh  
In memory of Franklin T. Smith  
and Delle C. Smith  
Cheryl Surbaugh

**Brad Stansberry Scholarship Fund**

In memory of Brad Stansberry  
Marjorie Shaw  
Kevin Stansberry  
Roger and Sheri Warner  
In memory of Velma Stansberry

Larry Beeman  
Pamela Blake  
Joyce Cookman  
Gail Fralick  
John Furlow Jr.  
Sharon Galbreath  
Judith Himelick  
Gene and LouAnn Moorman  
Ronald and Carolyn Richards  
Marjorie Shaw  
Roger and Sheri Warner  
In memory of Maxine Wilson  
Jannie Ellis  
Sharon Galbreath  
Bob and Sharon Johnson  
Joanne Rau  
Marjorie Shaw  
Hank Spurlin  
Dennis and Diana Stansberry  
Kevin Stansberry  
Bob and Paula Stecher  
Keely and Evelyn Wilson

**Julia Robinson Fund for Anderson Fine Arts Center**

In memory of Stan Guilkey  
Jeanne Sumner

**Anna E. Surbaugh/YWCA Endowment Fund**

In memory of George and Doris  
Surbaugh  
Bill and Cheryl Surbaugh

#### George H. Surbaugh Memorial Fund

In memory of Steven Surbaugh  
Bill and Cheryl Surbaugh

#### United Way of Madison County Endowment Fund

In memory of Bob Schuler  
Rich and Marilyn De Haven

#### Unrestricted Fund

In memory of Anna Baker  
Deanne Beard  
In memory of Paul Bradford  
Edith Tucker  
In memory of Howard and Sara  
Clanin  
Douglas Clanin  
In memory of Phillip H. Decker  
Jeff and Susan Barber  
Dan T. Fisher  
Tim and Jeanne Lee  
In memory of John P. Donohue  
John and Becky Donohue  
In memory of Roger and Guin  
Elpers  
Marllon Carter  
In memory of Dan T. Fisher  
Carol Hirsch  
Charlie and Pam King  
Jim and Janet Orbik  
Elizabeth Shearer  
Jim and Mary Stuart

In memory of Harold and  
Delores Hart  
Ronald and Michael Hart  
In memory of Shirley Kuhl  
Dan T. Fisher  
In memory of Richard Spier  
Dan T. Fisher  
In memory of Bill Steinbrunner  
Rich and Marilyn DeHaven  
In memory of Robert Tackett  
Elizabeth Shearer and Tom  
Epply  
In memory of Michael Warren  
Louise Warren  
In memory of Howard G. Webb  
Jeff and Susan Barber

#### Women's Fund

In memory of Maude Weatherall  
Sally DeVoe  
In memory of Connie Workman  
Chuck and Carolyn

#### Madison County Community Foundation Operating Fund

In memory of Anna Baker  
Sally DeVoe  
In memory of Joe Boeglin  
Ann and Jack Scott  
In memory of Cheryl Cook  
Ann and Jack Scott  
In memory of Ida Degitz  
Ann and Jack Scott  
In memory of James Dick  
Ann and Jack Scott  
In memory of Patricia Dodson  
Sally DeVoe  
Tom and Bobbette Snyder  
In memory of Richard Donnelly  
Ann and Jack Scott  
In memory of Jack Dyson  
Ann and Jack Scott  
In memory of Bill Ehrlich  
Ann and Jack Scott  
In memory of Gerald Fowler  
Ann and Jack Scott  
In memory of Dick Gudgel  
Ann and Jack Scott  
In memory of Larry Highchew  
Ann and Jack Scott  
In memory of Patsy Huber  
Ann and Jack Scott  
In memory of Joan Land  
Ann and Jack Scott

In memory of Robert Land  
Ann and Jack Scott  
In memory of Anna Lortz  
Ann and Jack Scott  
In memory of Pat McKeand  
Ann and Jack Scott  
In memory of Sandy Myers  
Ann and Jack Scott  
In memory of James Peters  
Ann and Jack Scott  
In memory of Jerry Pickel  
Ann and Jack Scott  
In memory of Joan Shafer  
Sally DeVoe  
In memory of Beverly Slayton  
Sally DeVoe  
John Keeler  
In memory of William Steinbrunner  
Jack and Ann Scott  
In memory of Bob Tackett  
Ann and Jack Scott  
In memory of Frank Wulf  
Ann and Jack Scott

# 2011-2012 in honor gifts



## Alternatives Inc. Fund

In honor of Mary Lou Butz  
Nancy Graham

## Stephen Hamer Memorial Endowment Fund

In honor of Scott Hamer  
Roger and Pam Shoot  
In honor of Tom Hamer  
Roger Shoot  
In honor of Doug and Cindy Neta  
Roger and Pam Shoot  
In honor of Lynn and Al Rowley  
Eric and Mary Lee Ewald  
In honor of Pam Shoot  
Leadership Academy Class of  
2012  
Roger Shoot  
Tom and Bobbette Snyder

## Jimmy Fund

In honor of Carl and Betty Erskine  
Al and Lynn Rowley  
Keith Trent

## Dr. John T. and Mary L. Kiely Memorial Medical Scholarship Fund

In honor of James Kiely  
Mary Kiely  
In honor of Robert Kiely  
Mary Kiely

## Madison County Education Coalition Fund

In honor of Bill and Gloria Gaither  
Curt and Gina Brisco

## Miaka Mulunda Orphanage Fund

In honor of Little Orphan Lulu  
Adrienne Clinton  
In honor of Justin and Kristin Lane  
Vicki and Todd Trehearne  
In honor of Pam Menda  
Jonathan and Jennie Jagulli  
In honor of Chad and Breann  
Schubert  
Cinnamon Dixon

## No More Candles Fund

In honor of Tammy Bowman  
Sally DeVoe  
Carolyn Korthuis  
In honor of Pam Clendenen  
Tammy Bowman  
In honor of Sally DeVoe  
Tammy Bowman  
Carolyn Korthuis  
In honor of Carolyn Korthuis  
Tammy Bowman  
Sally DeVoe  
In honor of Maureen Lyon  
Tammy Bowman  
In honor of Nour Sadek  
Carolyn Korthuis

## Madison County Community Foundation Operating Fund

In honor of Carl and Betty Erskine  
Al and Lynn Rowley

## Eulala Roettger Scholarship for Future Teachers

In honor of Eulala Roettger  
George and Nancy Likens

## Delle C. Smith Benevolent Fund

In honor of Franklin T. Smith  
Cheryl Surbaugh

## Madison County Community Foundation Unrestricted Fund

In honor of Al and Lynn Rowley  
Erich and Mary Lee Ewald  
In honor of David and Beth  
Gephardt  
Randy and Joy Loyd

## Women's Fund

In honor of Connie Owens  
Michael Owens

# 2011-2012 boards & committees

## Board of Directors

Sherri Contos, *President*  
Tom Cassidy, *Vice President*  
Jay Ricker, *Treasurer*  
Lynn Rowley, *Secretary*  
Jim Ault  
Tom Beeman  
Craig Dunkin  
Jim Edwards  
Gloria Gaither  
Jeff Jenness  
Joe Kilmer  
Herb Likens  
Rob Loose  
Bob Pensec  
Mike Lacey  
(Foundation Council-no vote)  
Richard Hueston  
(Financial Consultant-no vote)  
Sally DeVoe  
(Executive Director-no vote)

## Executive Committee

Sherri Contos, *President*  
Tom Cassidy, *Vice President*  
Jay Ricker, *Treasurer*  
Lynn Rowley, *Secretary*  
Herbert G. Likens, *Past President*

## Finance and Investment Committee

Tom Cassidy, *Chair*  
Jim Ault  
Mike Baker  
Gary Erskine  
Jack Harter  
Jeff Jenness  
Chuck Staley  
Richard Hueston, *ex-officio*

## Grants Committee

Sherri Contos, *Chair*  
Marilyn Ault  
Marion Hovermale  
Joe Kilmer  
Bob Pensec  
Quinn Ricker  
Edwina Thanas

## Scholarships Committee

Nancy Likens, *Chair*  
Barb Alder  
Andrew Hopper  
Stefanie Leiter  
Rob Loose  
Dave Rowlen  
Jim Willey

## Lilly Endowment Scholarship Committee

Carlton Montague - *Chair*  
Tom Austin  
Chuck Lepper  
Lynn Rowley  
Sally DeVoe – Non-voting  
Keri Happe – Non-voting (2011)  
Tammy Bowman – Non-voting (2012)

## South Madison Representatives:

Dick Cregar  
Scott Berline  
Kathi Meyer  
Lisa Floyd – Non-voting  
Barbara Switzer – Non-voting

## Marketing/Development Committee

Tom Beeman  
Grant Scharton  
Kim Williams

## Nominating Committee

Herb Likens, *Chair* (2011)  
Jim Ault, *Chair* (2012)  
Sherri Contos  
Craig Dunkin (2012)  
Carlton Montague (2011)

## Foundation Staff

Sally DeVoe, *Executive Director*  
Carolyn Korthuis, *Administrative Assistant*  
Tammy Bowman, *Program Director*  
Keri Happe, *Program Director*  
Michael Lacey, *Foundation Attorney*  
Richard Hueston, *Financial Consultant*  
Eric Baker, *Intern*

## Emeritus Board Members

James F. Ault  
Larry D. Contos  
James R. Craig  
Sally A. DeVoe  
Charles H. Dickmann  
William H. Hardacre  
Herbert G. Likens  
Thomas R. McMahan  
Robert A. Nicholson  
Francis H. Reichart  
Robert Reitz  
Wilbur S. Roby  
John T. Shettles  
Irma Hampton Stewart

## Honorary Board Members

Harold J. and Hilda L. Anderson  
Hazel Dickmann

# 2012-2011 financial position

Auditor's Report - The financial statement audit of the Foundation's 2011 information has been completed and the audit of the 2012 information is currently in progress.

## ASSETS

### Current Assets:

Cash .....	
Investments .....	
Pledges receivable .....	
Prepaid expenses .....	

TOTAL CURRENT ASSETS .....

### Property & Equipment

Property and equipment at cost less accumulated depreciation of \$81,156 and \$78,475 .....

### Noncurrent Assets:

Other .....

TOTAL ASSETS .....

## LIABILITIES & NET ASSETS

### Liabilities:

Payables .....	
Custodial and agency accounts .....	

TOTAL LIABILITIES .....

2012	2011
\$ 22,486	\$ 178,213
15,076,603	13,661,303
2,450	2,450
13,690	12,500
<u>\$ 15,115,229</u>	<u>\$ 13,854,466</u>
\$ 17,290	\$ 19,971
\$ 200	\$ 200
<u>\$ 15,132,719</u>	<u>\$ 13,874,637</u>
\$ 75,340	\$ 231,859
2,335,697	2,148,605
<u>\$ 2,411,037</u>	<u>\$ 2,380,464</u>



Net Assets:		
Unrestricted net assets . . . . .	\$ 1,828,177	\$ 1,681,374
Temporarily restricted net assets . . . . .	1,126,893	896,814
Permanently restricted net assets . . . . .	9,766,612	8,915,985
TOTAL NET ASSETS . . . . .	<u>\$ 12,721,682</u>	<u>\$ 11,494,173</u>
TOTAL LIABILITIES & NET ASSETS . . . . .	<u>\$ 15,132,719</u>	<u>\$ 13,874,637</u>
REVENUE, GAINS & SUPPORT		
Contributions and grants . . . . .	\$ 692,217	\$ 913,486
Investment income . . . . .	1,499,272	(39,881)
Management fee income . . . . .	213,429	216,351
TOTAL REVENUE, GAINS & SUPPORT . . . . .	<u>\$ 2,404,918</u>	<u>\$ 1,089,956</u>
EXPENSES		
Program service-grants . . . . .	\$ 673,331	\$ 678,900
Administrative fees . . . . .	180,351	182,766
Other expenses . . . . .	323,727	327,721
TOTAL EXPENSES . . . . .	<u>\$ 1,177,409</u>	<u>\$ 1,189,387</u>
CHANGE IN NET ASSETS . . . . .	\$ 1,227,509	\$ (99,431)
NET ASSETS AT BEGINNING OF YEAR . . . . .	<u>\$ 11,494,173</u>	<u>\$ 11,593,604</u>
NET ASSETS AT END OF YEAR . . . . .	<u>\$ 12,721,682</u>	<u>\$ 11,494,173</u>

# benefits of philanthropy

Flexibility and simplicity characterize the benefits of making a gift to the Madison County Community Foundation. As a public charity, the Foundation offers donors the assurance of perpetuity and impact. By establishing a fund or adding to an existing fund, donors are assured of:

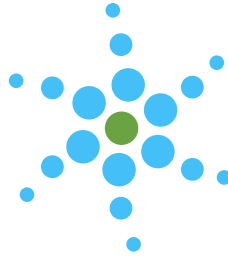
- **Permanence.** The Foundation honors donors' philanthropic intentions regardless of changing circumstances.
- **Security.** An independent audit occurs annually, and the Foundation's volunteer board of directors sets policy, monitors investments and approves all grants.
- **Tax benefits.** The Foundation offers the highest level of benefits for charitable giving.
- **Cost effectiveness.** The Foundation manages a family of funds and thereby achieves significant economies of scale in investments and administration.
- **Accountability.** Funds donated in Madison County stay in Madison County where their impact is visible and appreciated.

A gift to the Foundation enables a donor to create something new, support something worthy and leave something lasting. Ways to make contributions vary according to donors' interests, wishes and resources. For example, with a gift of \$5,000, a donor can establish a named permanent fund; with a gift of \$10,000, the donor can create an endowed scholarship. Gifts can take the form of cash, securities, closely held stock, mutual funds, real estate or insurance policies.

Donors also have the option of supporting the community by including the Foundation in their estate planning. Choices include:

- Charitable Gift Annuities
- Life Insurance Policies
- Charitable Remainder Trust
- Retirement Plan Assets

Giving  
opportunities



# MADISON COUNTY COMMUNITY FOUNDATION

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Anderson, IN 46016-1484



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