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Tycoon Group Holdings Limited

滿貫集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3390)

END OF STABILISATION PERIOD, STABILISING ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

This announcement is made pursuant to section 9(2) of, and Schedule 3 to, the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on Sunday, 3 May 2020, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

STABILISING ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

The Company has been informed by the Joint Global Coordinators that no over-allocation of the Offer Shares has been made in the International Offering. Therefore, the Joint Global Coordinators (for themselves and on behalf of the International Underwriters) did not exercise the Over-allotment Option during the stabilisation period. No stabilising action was taken by the Stabilising Manager, its affiliates or any person acting for it during the stabilisation period.

The Over-allotment Option lapsed on Sunday, 3 May 2020, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

PUBLIC FLOAT

The Directors confirm that the Company is in full compliance with the public float requirements under rule 8.08(1)(a) of the Listing Rules, whereby at least 25% of the total number of issued Shares must at all times be held by the public.

By order of the Board
Tycoon Group Holdings Limited
Wong Ka Chun Michael

Chairman, Executive Director and Chief Executive Officer

Hong Kong, 8 May 2020

As at the date of this announcement, the Board comprises Mr. Wong Ka Chun Michael and Mr. Chan Fan Shing as executive Directors; Mr. Yao Qingqi, Ms. Chong Yah Lien, Mr. Ng Wang Yu Gary and Ms. Li Ka Wa Helen as non-executive Directors; and Mr. Wong Yuk Woo Louis, Mr. Chung Siu Wah and Ms. Chan Ka Lai Vanessa as independent non-executive Directors.